

July 24, 2022

Mr. Hamed Ahmed Ali
Chief Executive Officer
Dubai Financial Market
Dubai, UAE

Supplementary Disclosure: Agility's credit Facility Agreement

Reference to the above mentioned subject; and in accordance with Chapter 10 of the Capital Markets Authority's bylaws of Law No. 7 of the year 2010 on Disclosure and Transparency Agility would like to announce:

Date	July 24 th 2022
Company Name	Agility Public Warehousing Company KSCP
Disclosure subject	Supplementary disclosure: Agility's Credit Facility agreement
Date of previous Disclosure	April 19 th , 2021 and March 30 th , 2022
Material Information	<p>Reference to our previous disclosures dated April 19th, 2021 regarding signing a credit facility agreement and our disclosure on March 30th, 2022 regarding Menzies cash offer, Agility would like to announce that it is refinancing and increasing its credit facility lines from \$1.4 billion (around KD 430 million) up to \$3.2 billion (around KD 980 million) with existing and new local, regional and international banks. The facilities have maturities of 3, 5 and 6 years.</p> <p>As part of this refinance and increase, Agility has today closed a new facility of \$700 million (around KD 215 million), and expects to close further facilities in the coming weeks, to give a total credit facilities of around \$3.2 billion.</p> <p>The purpose of these facilities is to finance the company's growth plans including the long term financing of the John Menzies plc acquisition.</p>
Impact on the financial position of the company	Only amounts drawn from the facility will be reflected in the company's financials.

Best Regards,



Investor Relations Department

