Notice of Annual General Assembly Meeting

The Board of Directors of Dubai Investments PJSC ('**the Company**") is pleased to invite the shareholders to attend the **Twenty Sixth** Annual General Meeting which will be held at **Dubai Investments House, Park Hall, Dubai Investments Park, Jebel Ali, Dubai** as well as via remote / electronic attendance, on **Monday, 11th April 2022 at 2:00 pm** to consider the following agenda:

1. To review and approve the Directors' Report concerning the activities and financial status of the Company for the year ended 31st December 2021.
2. To review and approve the Auditors' Report for the year ended 31st December 2021.
3. To consider and approve the Consolidated Financial Statements of the Company for the year ended 31st December 2021.
4. To consider the recommendation of the Board of Directors concerning cash dividend distribution of 12% (12 fils per share) aggregating to an amount of AED 510,242,350 for the year ended 31st December 2021.
5. To consider and approve the Board of Directors' remuneration for the year ended 31st December 2021.
6. To absolve the Board of Directors from liability for the year ended 31st December 2021.
7. To absolve the Auditors from liability for the year ended 31st December 2021.
8. To grant approval in terms of Article (152/3) of the UAE Federal Decree-Law No. (32) of 2021 regarding Commercial Companies to allow the Chairman of the Board of Directors and the Directors to participate in businesses which might be in competition with the Company's business.
9. To appoint Auditors for the year 2022 and to determine their remuneration.

Special Resolutions:

10. For Shareholders approval as per Article (67) of the Company's Article of Association:

    To note that the voluntary contributions made by the Company in the context of Corporate Social Responsibility for the Years 2020 and 2021 as set out in the financial statements for those years were AED 1.46 Mn and 1.74 Mn respectively. Further the Shareholders are requested to authorize the Board of Directors to approve voluntary contributions for the year 2022, not exceeding (0.5%) of the average net profits of the Company during the two previous financial years, at the Board discretion.

11. Amendments to the Articles of Association:

    To consider and approve the amendments to certain Articles of the Article of Association of Dubai Investments PJSC, in compliance with the UAE Federal Decree Law No. (32) of 2021 of the Commercial Companies, Articles Nos. 1,19 (b)(c), 20 (b), 37, 38,58 and 67. (noting that these amendments are subject to the approval of the competent authorities).

    The shareholders may view the proposed amendments to the Articles of the Article of Association the Company by visiting the following link: http://www.dubaiinvestments.ae/en/investor-relations.

Notes:

1. Electronic registration, attendance and e-voting:
   - SMS will be sent by Dubai Financial Market containing link of the registration, attendance, e-voting and access code will be sent to shareholders before the AGM on Friday, 8th April 2022 from 3:00 pm.
   - Shareholders will be able to register (registration for attendance) and vote, upon receiving the link and until the commencement of the AGM at 1:00 pm on Monday, 11th April 2022 and the vote will be continue until end of the AGM.
   - e-voting will only be extended for shareholders registered before the AGM commencement until the end of the AGM.
   - Shareholders can attend online live streaming of the AGM through the link sent, to express their questions and enquiries.
   - For any queries related to electronic registration, attendance and e-voting, please contact Dubai Financial Market, Customer Services at +971 4 305 5555.
2. The General Assembly Meeting shall be held on the day and hour specified in the invitation to shareholders, in the presence of the Board of Directors, the Auditor, the Registrar, the meeting Reporter and the Teller of the votes, shareholders can attend electronically in accordance with the instructions set forth in note (1) above.
3. Any shareholder that has the right to vote at the General Assembly Meeting may delegate any person elected by such shareholder, other than a Director, under a special written proxy. A proxy of a number of shareholders shall not hold in this capacity over (5%) of the share capital of the Company. Shareholders who are minors or legally incapacitated shall be represented by their legal representative.
4. The conditions set forth in paragraphs (1) and (2) of Article (40) of the Authority Chairman Decision No. (3/ Chairman) must be met, such that the signature of the shareholder indicated in the proxy mentioned in the previous note must be the signature approved by the Notary Public, the commercial chamber of economic department in the United Arab Emirates, a bank or company licensed in the United Arab Emirates provided that the proxy shall have an account with any of them, or any other entity licensed to perform attestation works.
5. A corporate person may delegate one of its representative or those in charge of its management under a resolution passed by its Board of Directors or any similar body to represent such corporate person in any General Assembly Meeting of the Company. The delegated person shall have the powers as determined under such resolution.
6. The registered owner of shares as on Friday, 8th April 2022 would only be entitled to vote in the General Assembly and register on the electronic system.
7. Only the registered owner of shares as on Thursday, 21st April 2022 would be entitled for the cash dividend distribution.
8. Shareholders can view the Consolidated Financial Statements and the Integrated Report of the Company and any other related document of the General Assembly Meeting by logging on to the Dubai Financial Market website www.dfm.ae and the Company's website www.dubaiinvestments.com.
9. The convening of the General Assembly Meeting is not valid unless it is attended electronically by shareholders who own or is represented by proxy of at least (50%) of the Company's capital. If this quorum is not available at the first meeting, the second meeting will be held on Monday, 18th April 2022 at the same time and place.
10. Special Resolution is a decision made by the majority votes of shareholders who own at least (75%) three quarters of the shares represented at the General Assembly Meeting of the Company.
11. Shareholders can view the Investor Rights by visiting the website of Securities and Commodities Authority according to the following link: https://www.sca.gov.ae/ar/services/minority-investor-protection.aspx.
12. Shareholders are requested to update their contacts and payment details at the Dubai Financial Market to ensure that the dividend is delivered properly either by Bank transfer or iVestor card, since the dividend will be distributed by the Dubai Financial Market.
13. For any further queries please contact Shares Department, Dubai Investments PJSC, P.O. Box 28171, Dubai, Tel. No. +971 4 8122305/+971 4 8122400, Fax No. +971 4 8122304, Email: eman@dubaiinvestments.com.

By order of the Board

Appointment of Proxy

I/ We (block letters please) .....

of.....

being shareholder of.....shares of the Company, hereby appoint.....

whose signature (placed before me) appears below, to be my/our proxy/agent to attend and vote on my / our behalf upon any matter proposed at the Twenty Sixth Annual General Assembly Meeting of Dubai Investments PJSC to be held on 11th April 2022 or at any adjournment therefore, in such manner as our proxy/agent shall think fit.

Dated this ..... 2022.

Signature of shareholder .....

Shareholder Name : .....

Contact number (s) ; .....

Signature of Proxy .....

Stamp and signature of the Brokerage firm /Bank /Notary public .....

Contact number (s) : .....