



مجموعة
الصناعات الوطنية
(القابضة)
ش.م.ك.

NI Group

National Industries Group
(Holding)

الإدارة العامة Head Office

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الكويت في 2023/08/17

إشارة ٣١٦ - ٢/٢/١٤٤٥ هـ

Mr. Hamad Ahmed Ali

Chief Executive Officer -Dubai Financial Market

Greetings,

Cc Securities and commodities Authority

السيد / حامد احمد علي المحترم

الرئيس التنفيذي - سوق دبي المالي

تحية طيبة وبعد،،،

نسخة الى السادة هيئة الاوراق المالية والسلع المحترمين

Subject: NIND's Analyst / Investor Conference

**الموضوع : انعقاد مؤتمر المحللين / المستثمرين لمجموعة
الصناعات الوطنية القابضة ش.م.ك عامة**

With reference to the above aforementioned, and requirements stipulated in article (7-8) regarding "Listed Company Obligations" of the Bursa Kuwait Rulebook, and since NIND has been classified in the premier market.

بالإشارة الى الموضوع اعلاه وعملا باحكام المادة رقم (7-8) بشأن "التزامات الشركة المدرجة" من قواعد البورصة ، وحيث تم تصنيف (صناعات) ضمن السوق الاول.

Kindly be informed that the Analyst/Investors Conference for the second Quarter ended 30/06/2023 was held on Thursday 17/08/2023 at 1.00 pm (KT) through a live webcast, there was no disclosure of any material information.

يرجى العلم بان مؤتمر المحللين / المستثمرين للربع الثاني المنتهي في 2023/06/30 قد انعقد يوم الخميس الموافق 2023/08/17 في تمام الساعة 1.00 ظهراً بتوقيت دولة الكويت عن طريق بث مباشر عبر شبكة الانترنت Live Webcast ولم يتم الافصاح عن أية معلومات جوهرية.

Furthermore, attached is the presentation of the Analyst /Investor Conference.

ويسعدنا ان نرفق لكم العرض التقديمي لمؤتمر المحللين / المستثمرين .

وتفضلوا بقبول وافر الاحترام،،،

Sincerely

Ahmed M. Hassan

Chief Executive Officer

احمد محمد حسن

الرئيس التنفيذي



NATIONAL INDUSTRIES GROUP HOLDING (K.P.S.C)



Analysts and Investors Presentation

2nd Quarter Ended
30 June 2023

17th August 2023

DISCLAIMER



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Certain statements in this presentation may constitute forward-looking statements. These statements reflect the Company's expectations and are subject to risks and uncertainties that may cause actual results to differ materially and may adversely affect the outcome and financial effects of the plans described herein. You are cautioned not to rely on such forward-looking statements. The company does not assume any obligation to update its view of such risks and uncertainties or to publicly announce the result of any revisions to the forward-looking statements made herein.

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2. Subsidiaries Outlook
3. Financial Performance
4. Financial Position



شركة
الصناعات الوطنية
(مجموعة)
NI Group
National Industries Group
(Holding)

ANALYST AND INVESTORS PRESENTATION

Introduction to NIG

ABOUT NIG



National Industries Group Holding (NIG) commenced its operation as a building materials manufacturing company founded back in 1961. NIG was listed on the Boursa Kuwait in 1984. NIG's growth from a building materials manufacturer to a multinational conglomerate is a great saga of dedication and commitment. Today, NIG manages several and manifold activities in core businesses including Building Materials, Petrochemicals, Oil & Gas Services, Mechanical Industries, Utilities, Real estate, Infrastructure and Financial Services.

ABOUT NIG

Through the asset management expertise in managing financial portfolios, equity shares, and direct investment has brought home creditable and laudable profits to its shareholders.

The Group now owns major equities in various companies thriving in the financial investment and industrial investment sectors both regionally and internationally. NIG has spread its wings far and wide with simultaneous Investments in the Kingdom of Saudi Arabia, United Arab Emirates, United Kingdom and the Europe with major equities in several prominent companies in the region including Oil & Gas and Petrochemical Companies.



شركة
الصناعات الوطنية
(محدودة)
NI Group
National Industries Group
(Incorporated in Jordan)

ANALYST AND INVESTORS PRESENTATION

Subsidiaries Outlook

SUBSIDIARIES



OUTLOOK

National Industries Company – KPSC (NICBM)

NIC was established in Kuwait in 1961 to manufacture and market building materials and infrastructure products. NIC remains a leader in the construction and building material sector in Kuwait and GCC due to the expansion of its industrial base and its commitment to a product diversification strategy to guarantee income growth and an increase in shareholders' equity. NIC owns and operates 16 production plants and a quarry and has 1800 employees.



SUBSIDIARIES

OUTLOOK

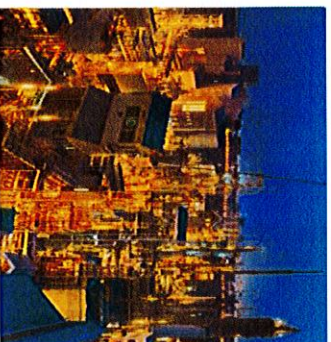


Ikarus Petroleum Industries Company - KSCC

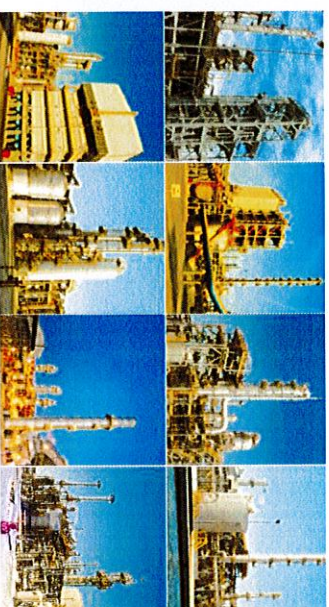
Ikarus Petroleum Industries is well established as a leading investor in the energy industry throughout the Middle East. The Middle East region is rapidly growing as a global center in the production of petrochemicals.

IKARUS owns a controlling stake in Middle East Chemical Company Limited which owns 100% of a KSA-based Chlor Alkali producer (SACHLO). SACHLO produces caustic soda, chlorine, hydrochloric acid and sodium hypochlorite.

إيكاروس



ساكلو
SACHLO



SUBSIDIARIES OUTLOOK

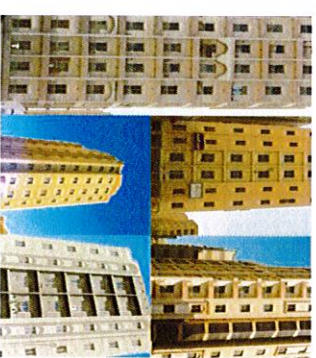


Noor Financial Investment Company - KPSC

Noor Financial Investment Company ("Noor") was established in Kuwait in 1996 and its shares were listed on the Kuwait Stock Exchange in May 2006. Noor is engaged in investment activities and financial services primarily in Kuwait, the Middle East, Asia, and other emerging markets. Noor offers a full spectrum of innovative and unrivalled investment and financial services which include both advisory and asset management.



Meezan Bank
The Premier Islamic Bank



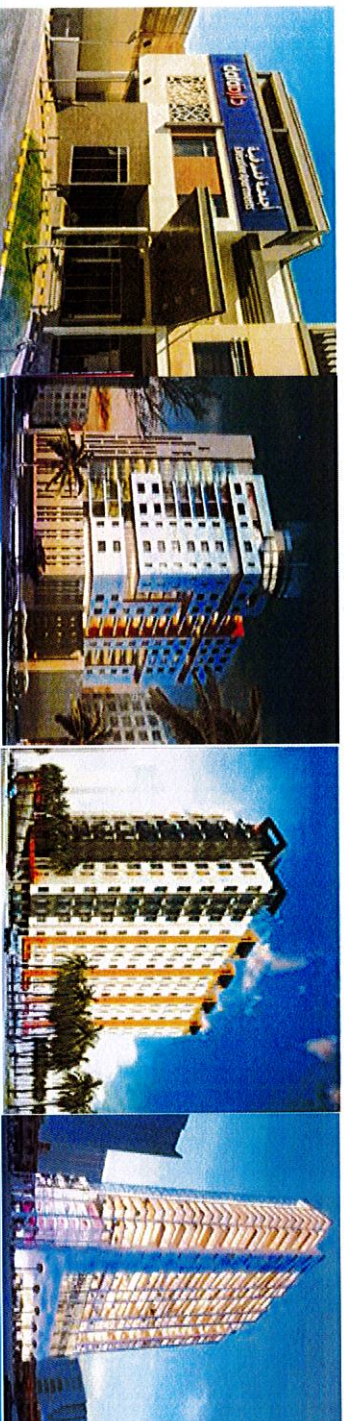
SUBSIDIARIES

OUTLOOK

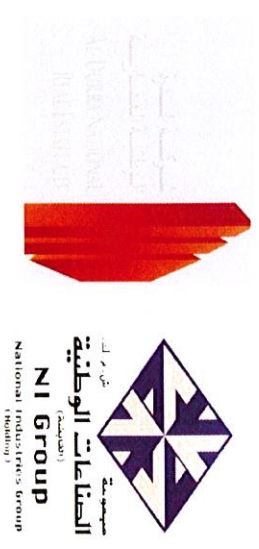
Al Durra National Real Estate

Al Durra National Real Estate Company was established in 2005 to provide leadership in the expanding real estate industry throughout the GCC countries and the MENA region.

Al Durra National Real Estate company is involved in every facet of the real estate industry, including purchasing, developing and selling both properties and land. Al Durra is also a leader in property maintenance throughout the region.



ماباني
mabane



SUBSIDIARIES OUTLOOK



Proclad Group

Proclad Group has firmly established itself as one of the leading suppliers of integrated solutions to a diverse range of market sectors with manufacturing facilities in United Arab Emirates, United Kingdom and Europe. With a commitment to providing clients with the complete service, Proclad has developed a group of specialist companies through a combination of investment and acquisition.



ANALYST AND INVESTORS PRESENTATION



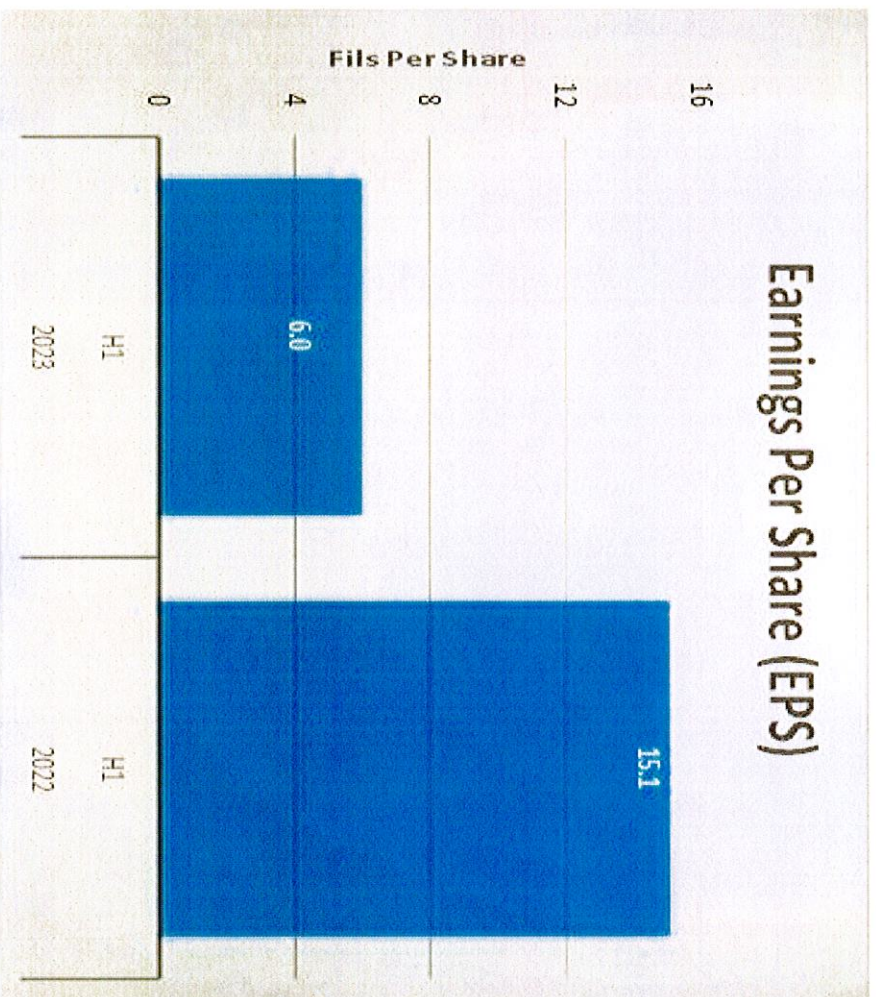
Financial Performance

FINANCIAL PERFORMANCE

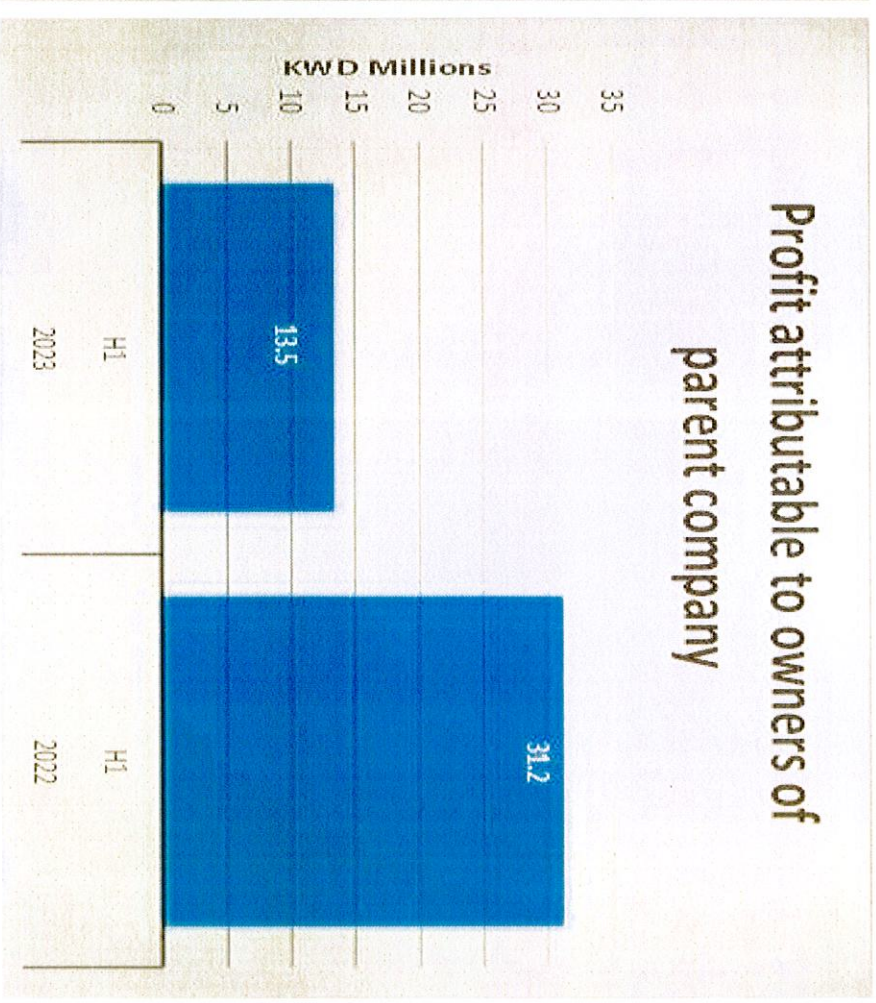


Earnings Per Share (EPS) & Net Profit Six months ended 30 June 2022 & 2023

Earnings Per Share (EPS)



Profit attributable to owners of parent company

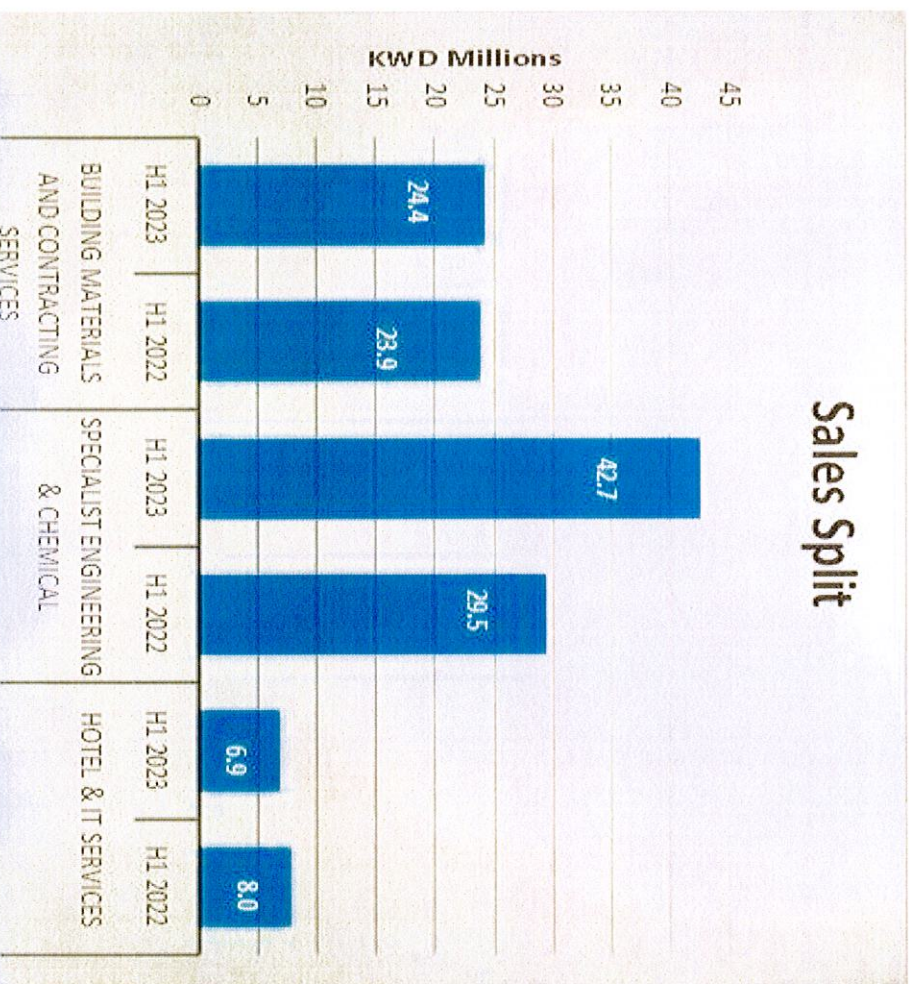


FINANCIAL PERFORMANCE

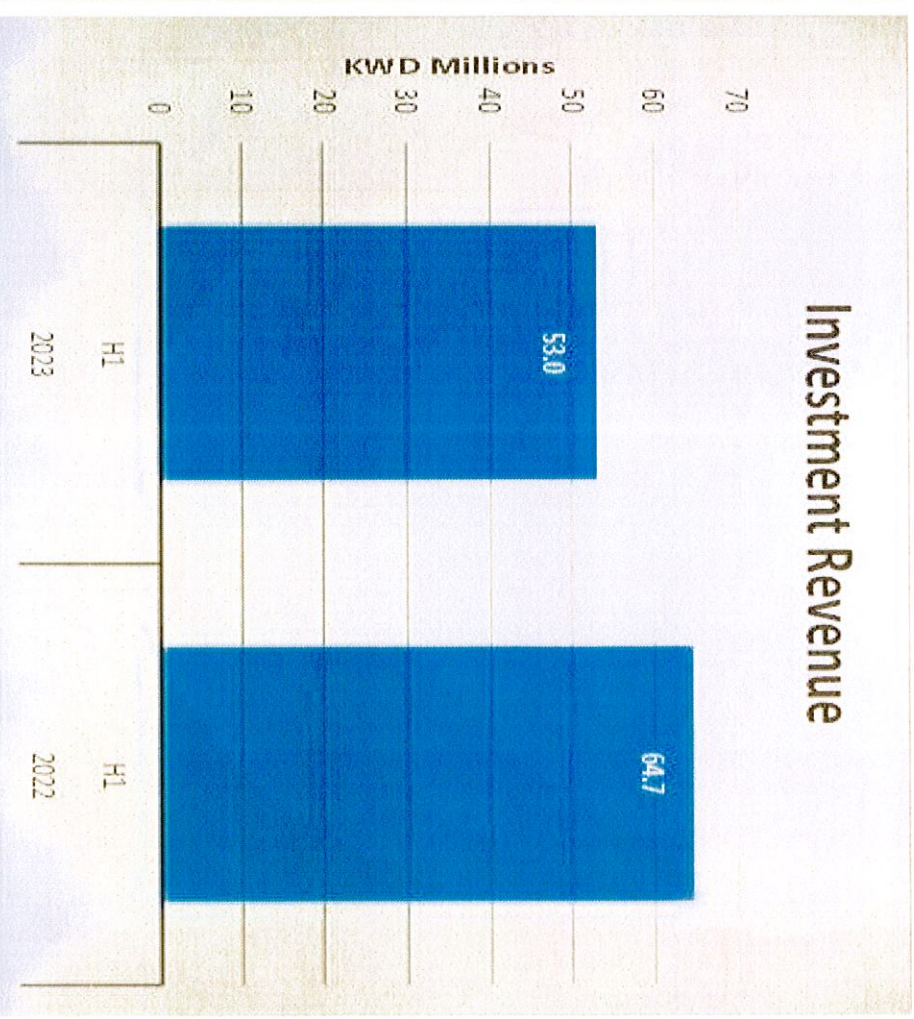
Sales Split and Investment Revenue

Six months ended 30 June 2022 & 2023

Sales Split



Investment Revenue



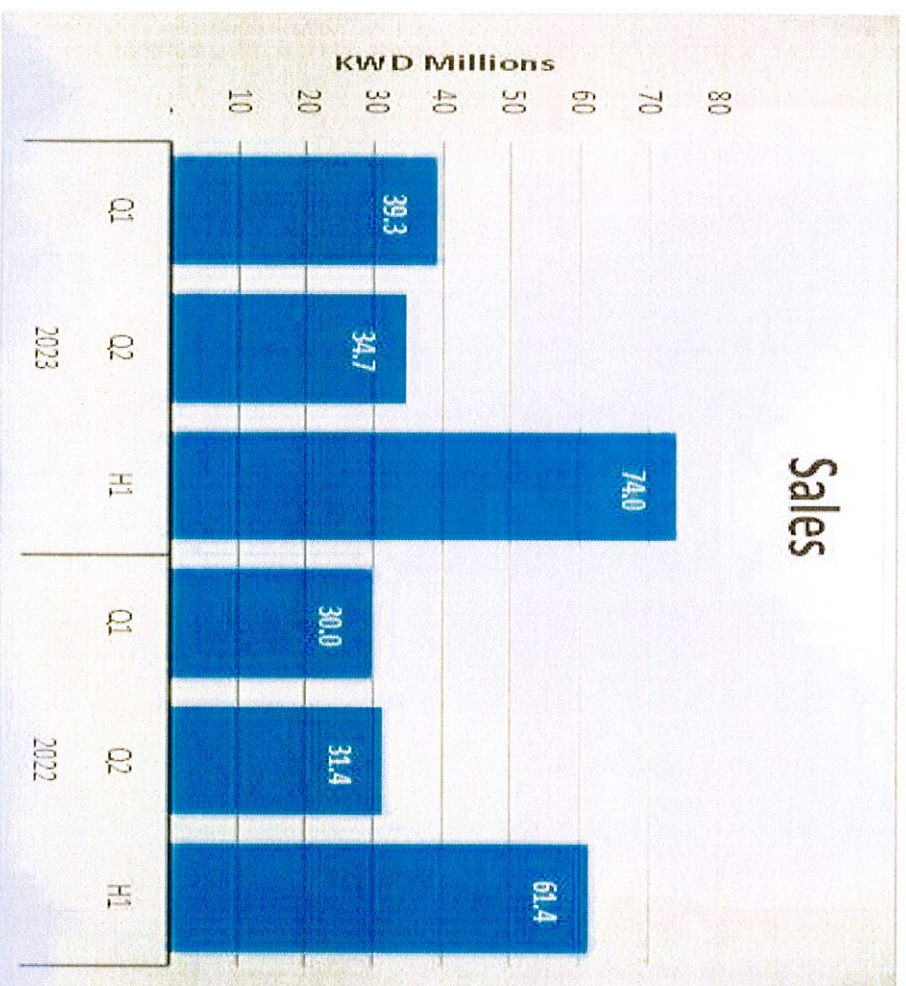
FINANCIAL PERFORMANCE



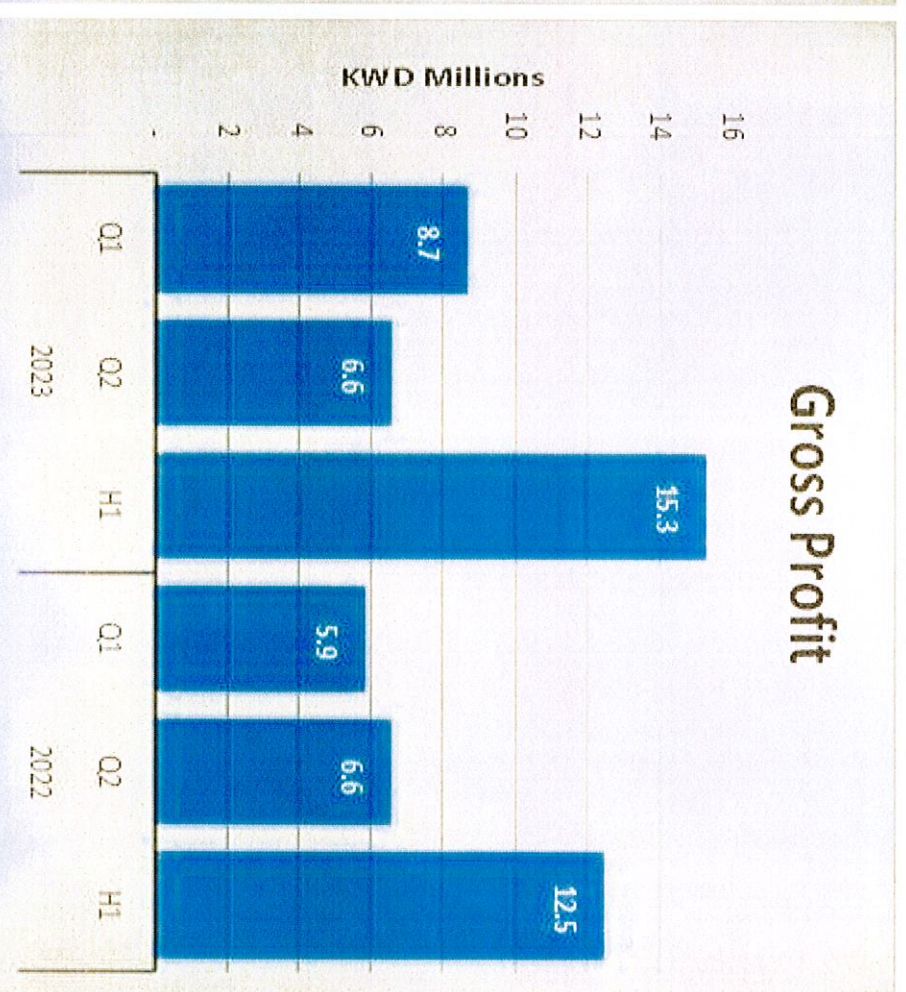
Sales and Gross Profit

Six months ended 30 June 2022 & 2023

Sales



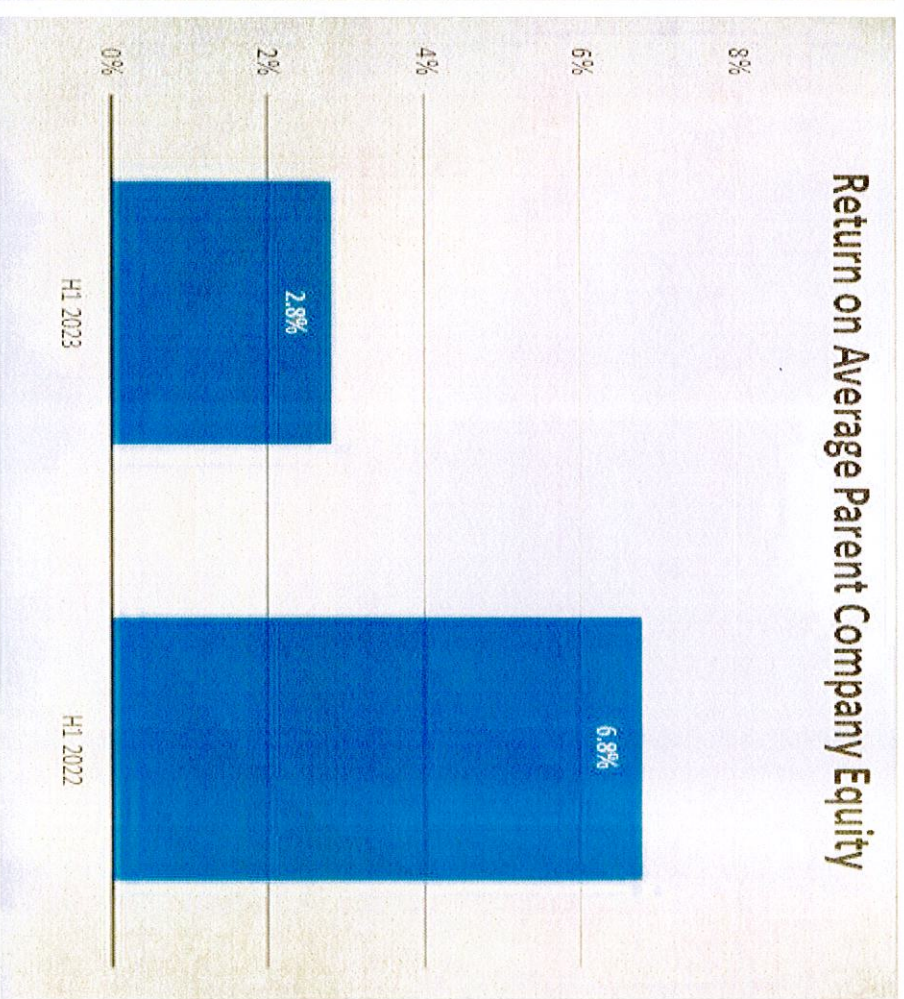
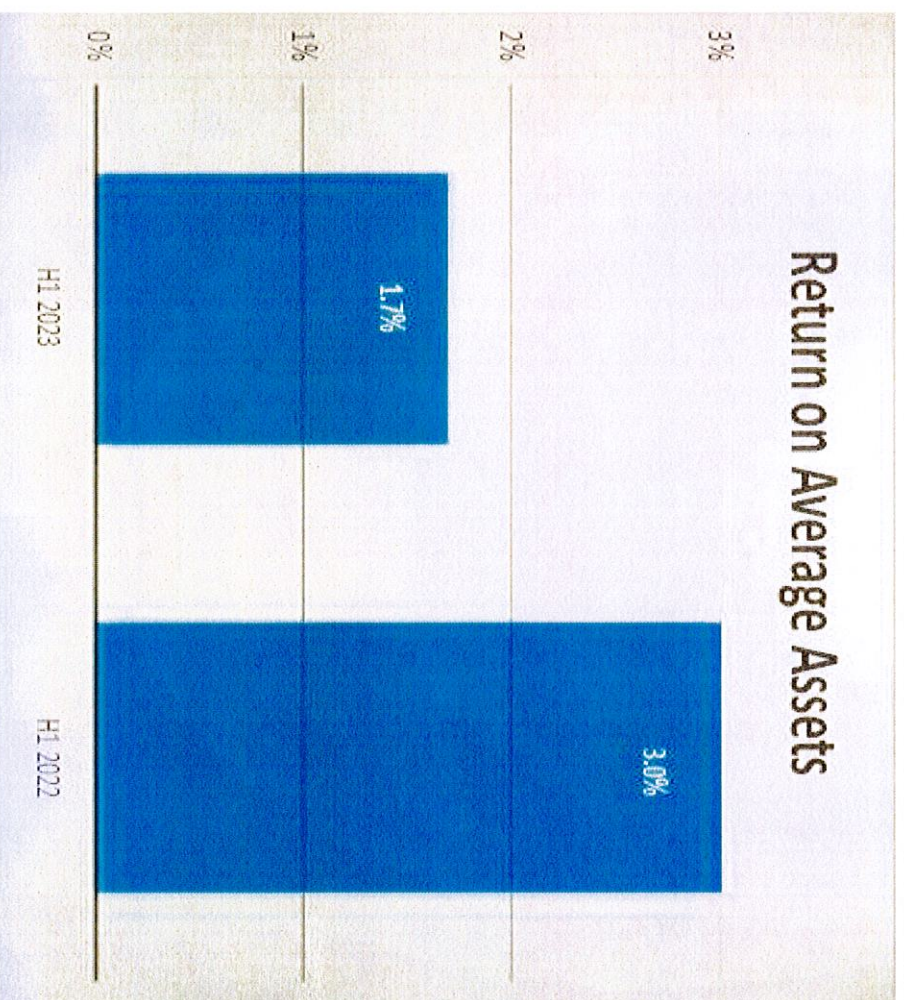
Gross Profit



FINANCIAL PERFORMANCE



Return on Average Assets and Average Parent Company Equity Six months ended 30 June 2022 & 2023





شركة
الصناعات الوطنية
(المختصة)
NI Group
National Industries Group
(Trading)

ANALYST AND INVESTORS PRESENTATION

Financial Position

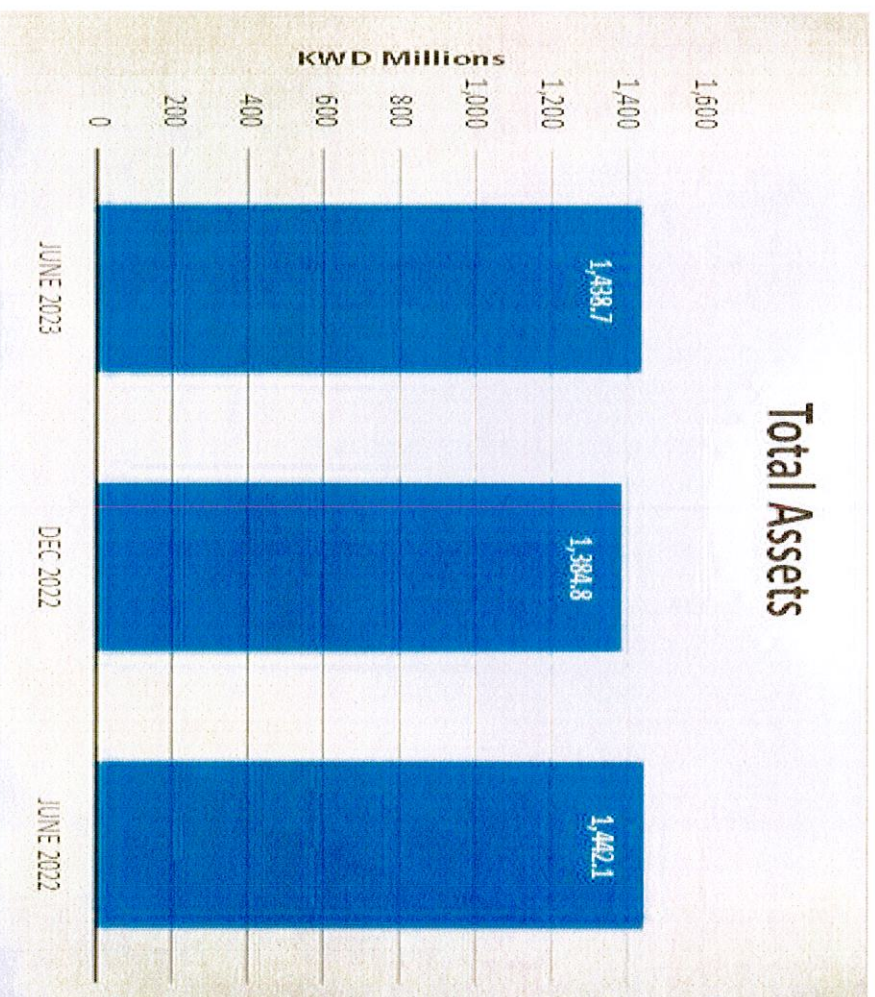
FINANCIAL POSITION



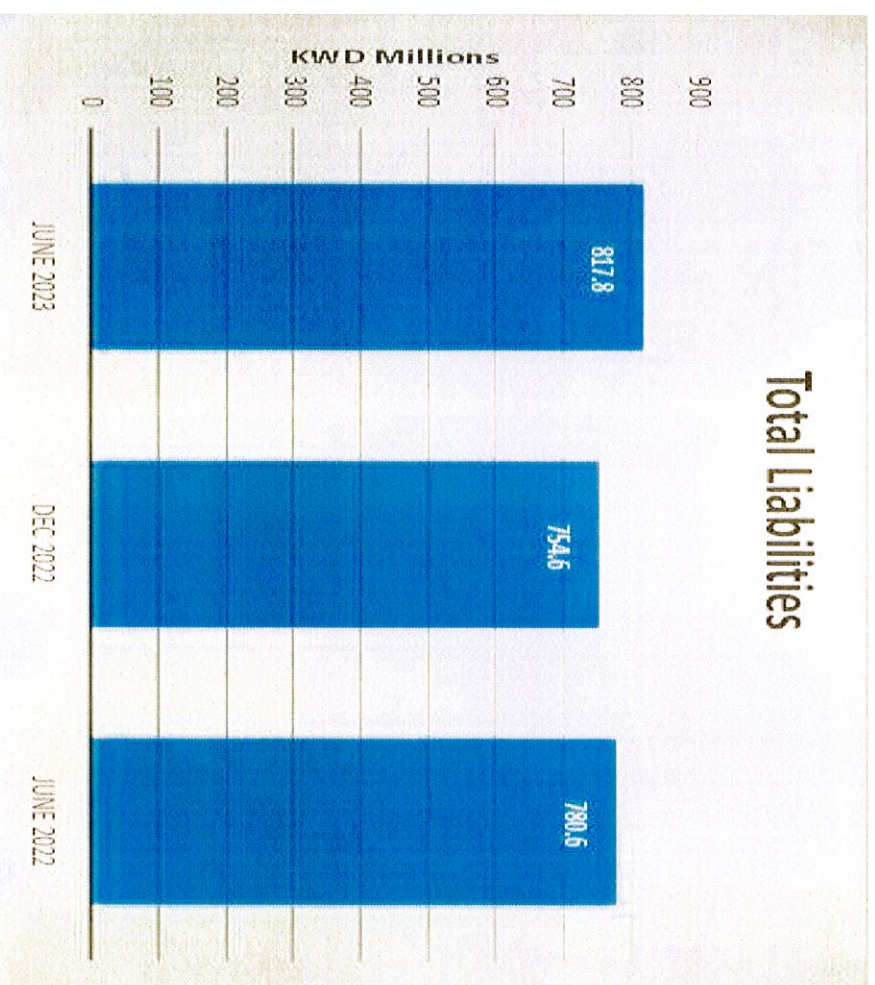
Total Assets & Liabilities

30 June 2023 / 31 December 2022 / 30 June 2022

Total Assets



Total Liabilities

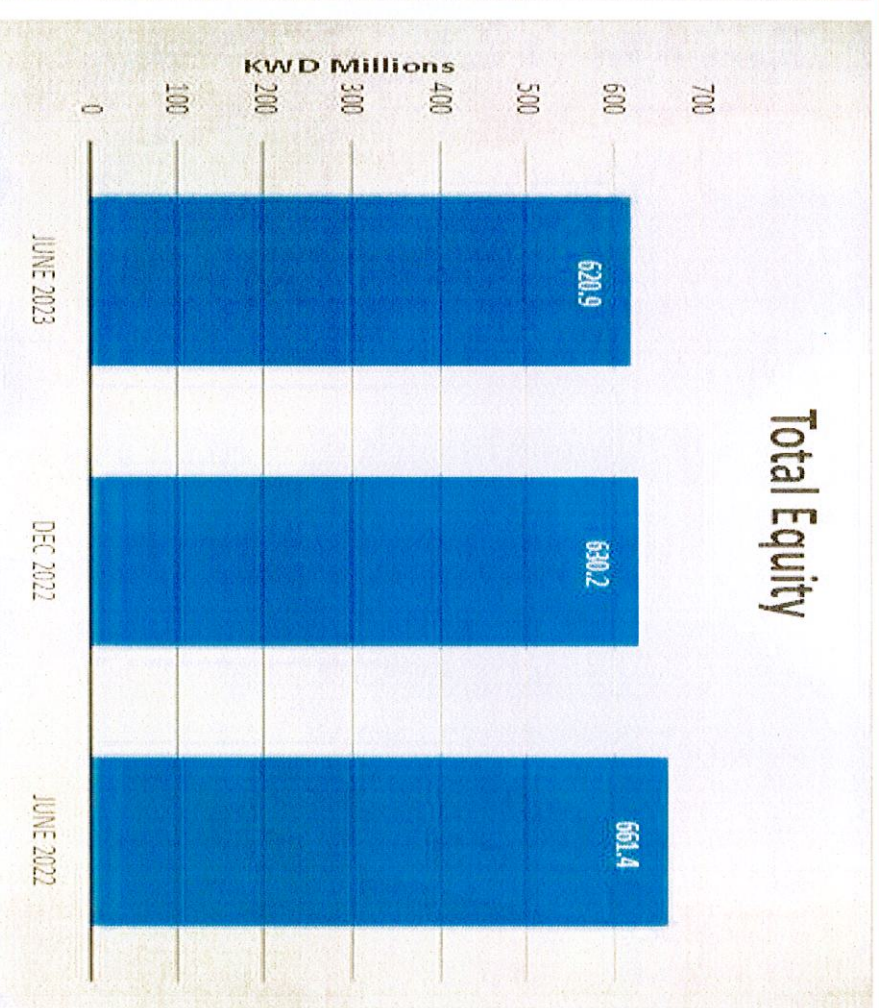
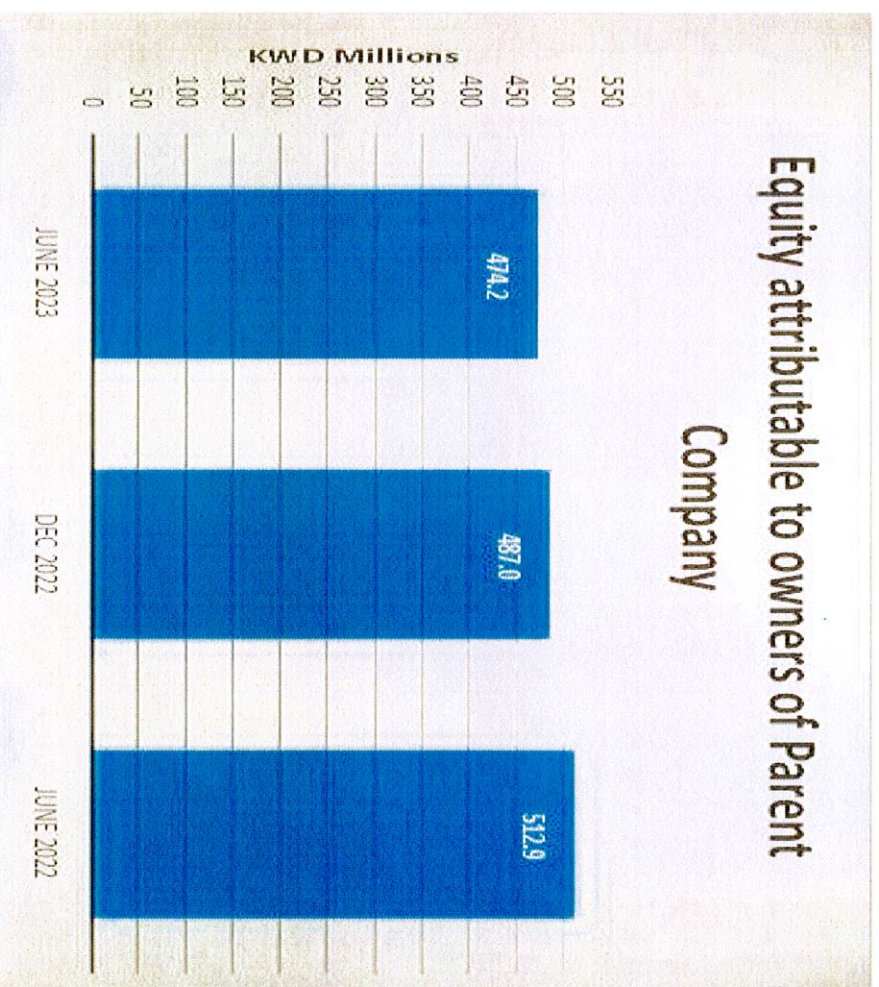


FINANCIAL POSITION



Equity

30 June 2023 / 31 December 2022 / 30 June 2022





شركة
الصناعات الوطنية
(محدودة)
NI Group
National Industries Group
(Trading)

ANALYST AND INVESTORS PRESENTATION

Subsidiaries Financial Performance

SUBSIDIARIES

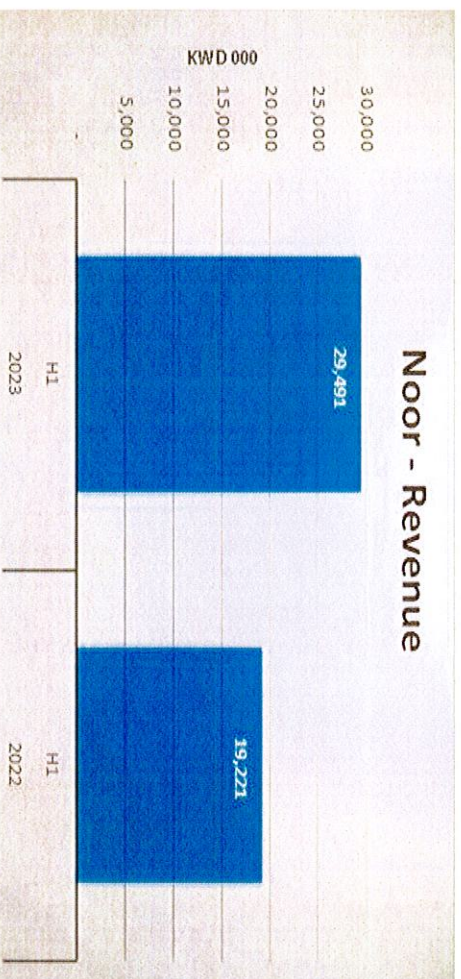
FINANCIAL PERFORMANCE



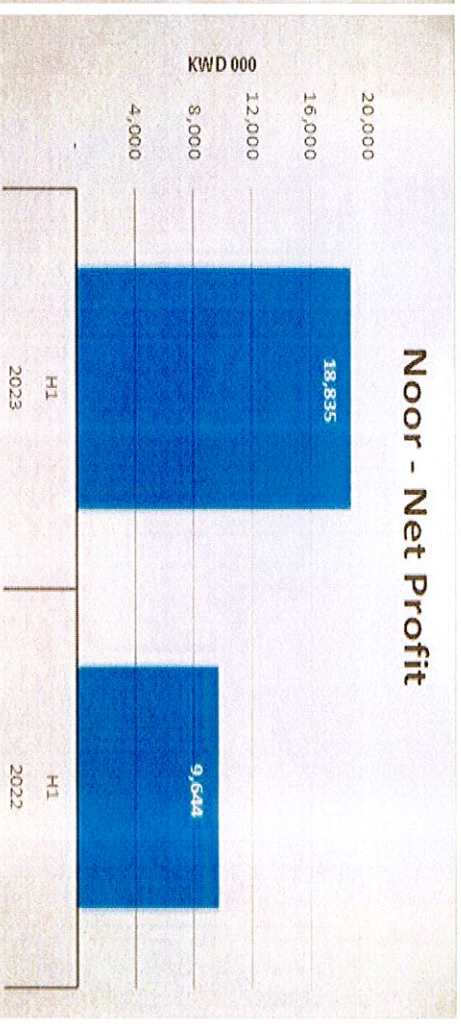
Noor Financial Investment Company – KPSC (NOOR)

Six months ended 30 June 2022 & 2023

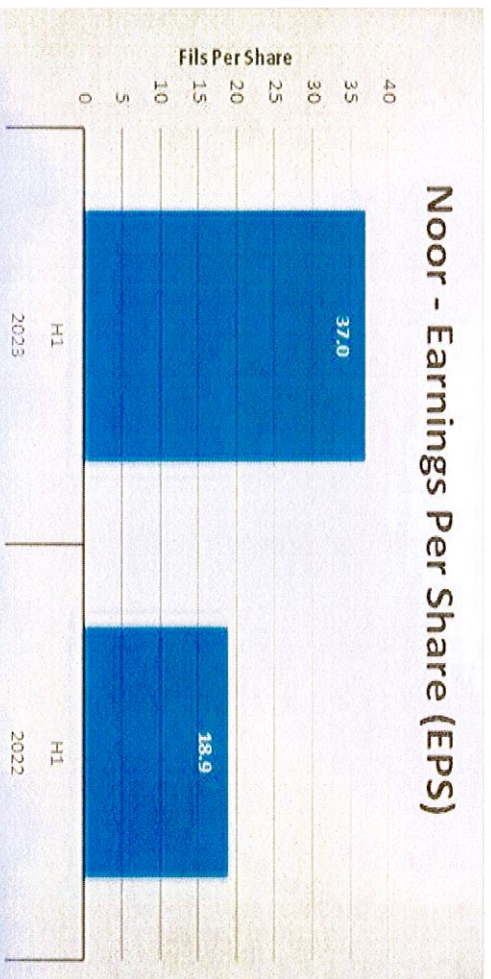
Noor - Revenue



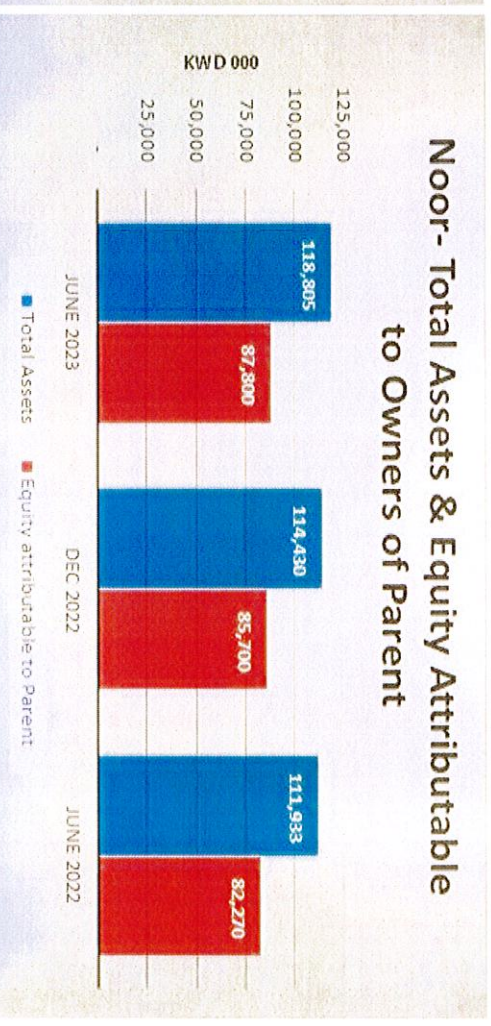
Noor - Net Profit



Noor - Earnings Per Share (EPS)

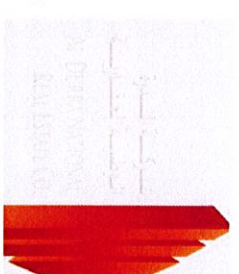


Noor- Total Assets & Equity Attributable to Owners of Parent



SUBSIDIARIES

FINANCIAL PERFORMANCE

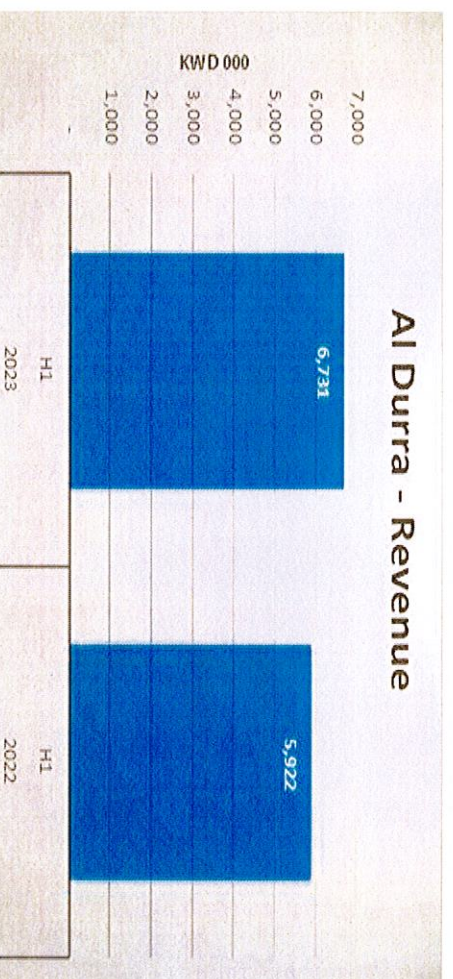


مجموعة
الصناعات الوطنية
(القطاعية)
NI Group
National Industries Group
(Trading)

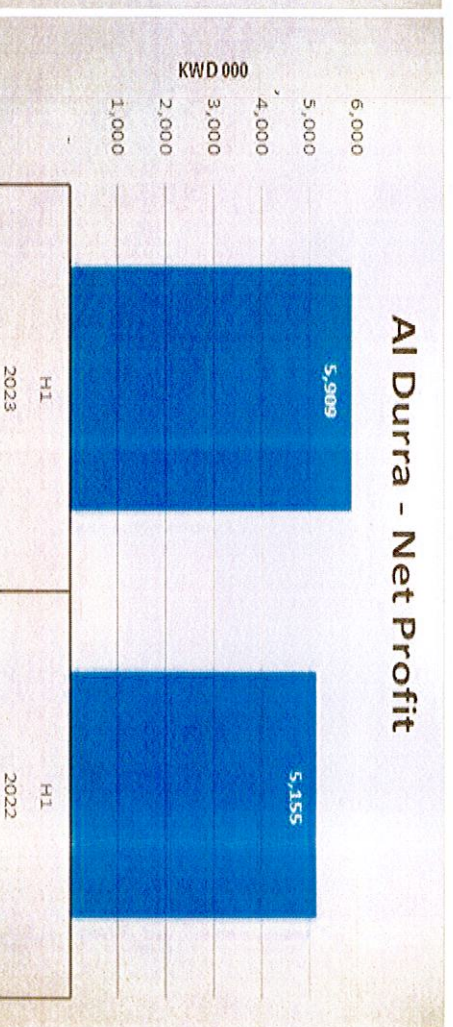
Al Durra National Real Estate – KSCC

Six months ended 30 June 2022 & 2023

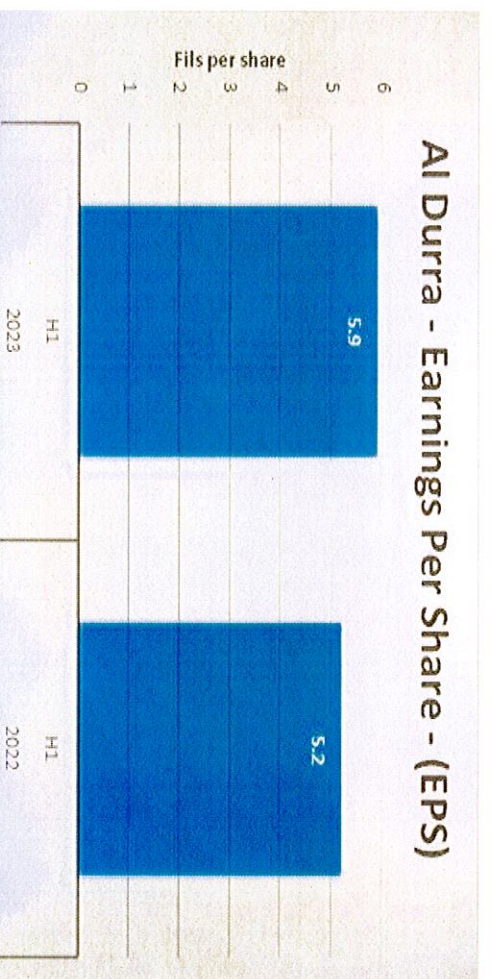
Al Durra - Revenue



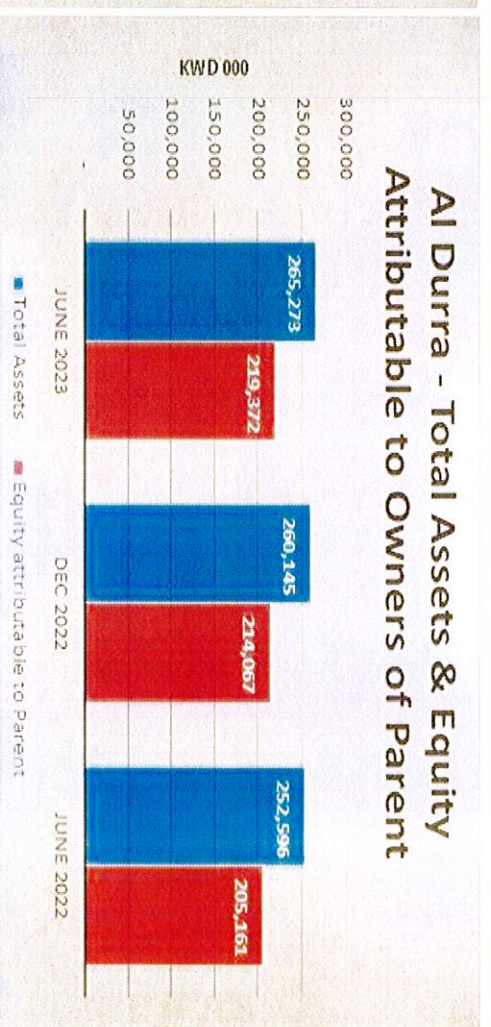
Al Durra - Net Profit



Al Durra - Earnings Per Share - (EPS)



Al Durra - Total Assets & Equity Attributable to Owners of Parent



SUBSIDIARIES

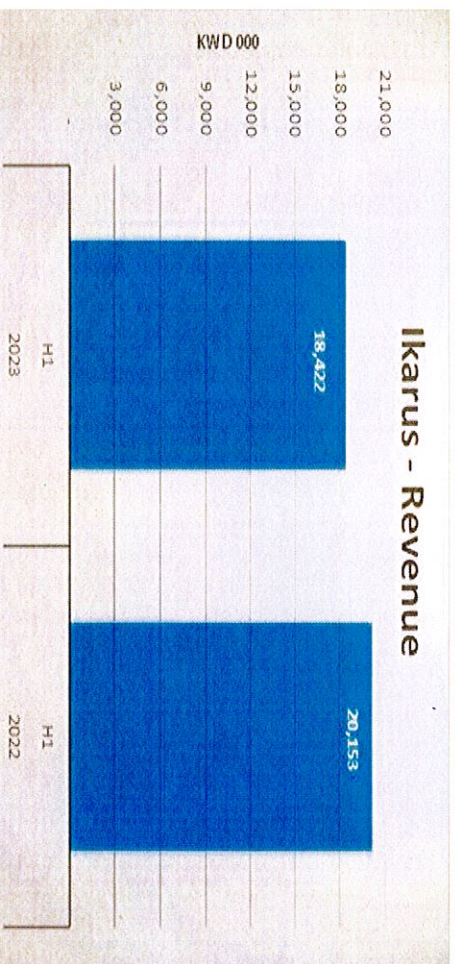
FINANCIAL PERFORMANCE



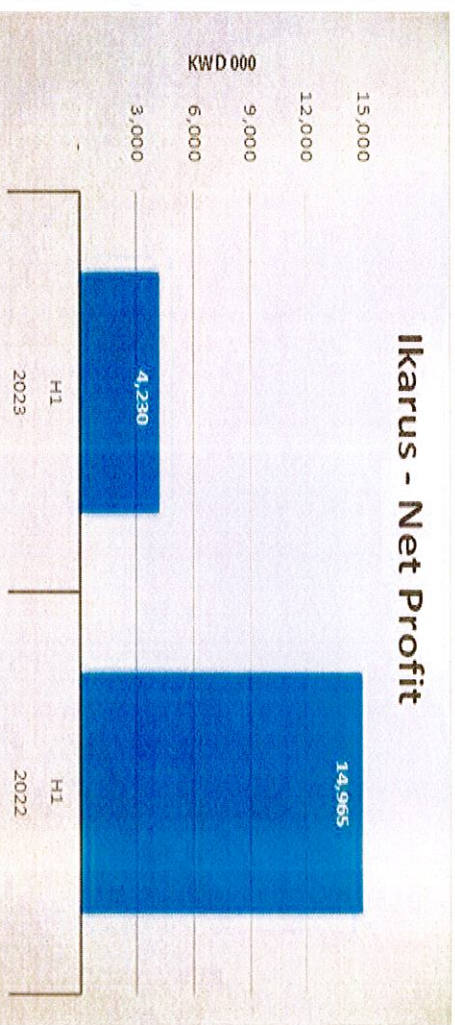
Ikarus Petroleum Industries Company – KSCC (IKARUS)

Six months ended 30 June 2022 & 2023

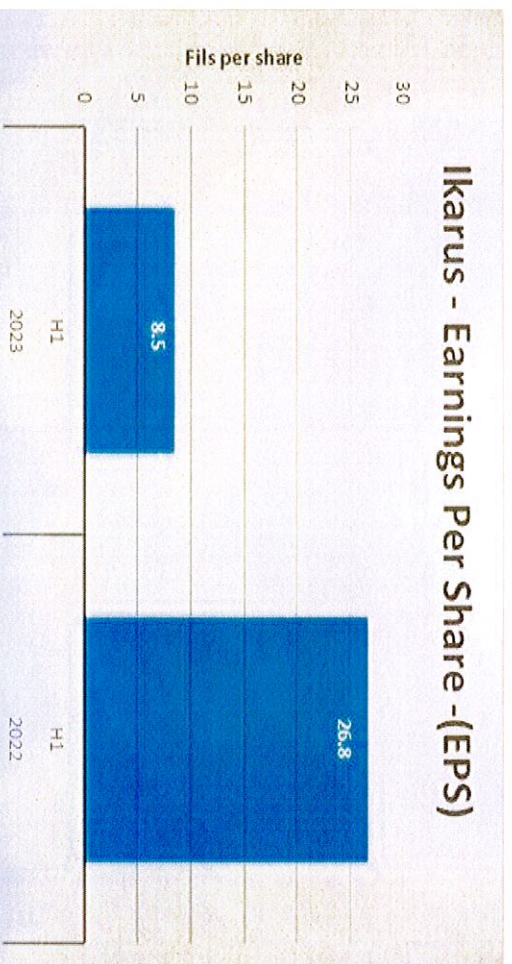
Ikarus - Revenue



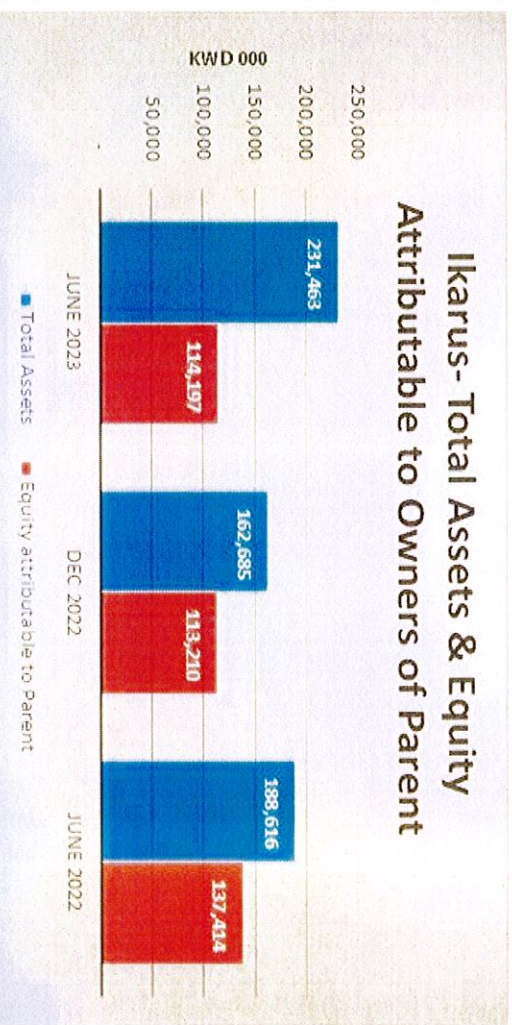
Ikarus - Net Profit



Ikarus - Earnings Per Share -(EPS)



Ikarus- Total Assets & Equity Attributable to Owners of Parent



SUBSIDIARIES

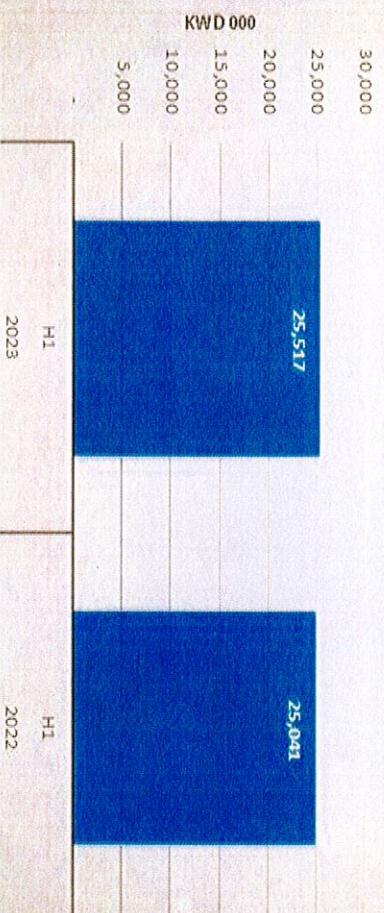
FINANCIAL PERFORMANCE



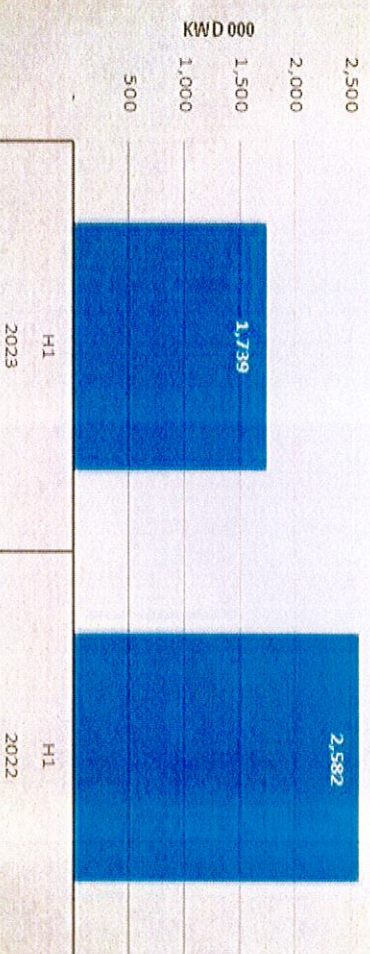
National Industries Company – KPSC (NICBM)

Six months ended 30 June 2022 & 2023

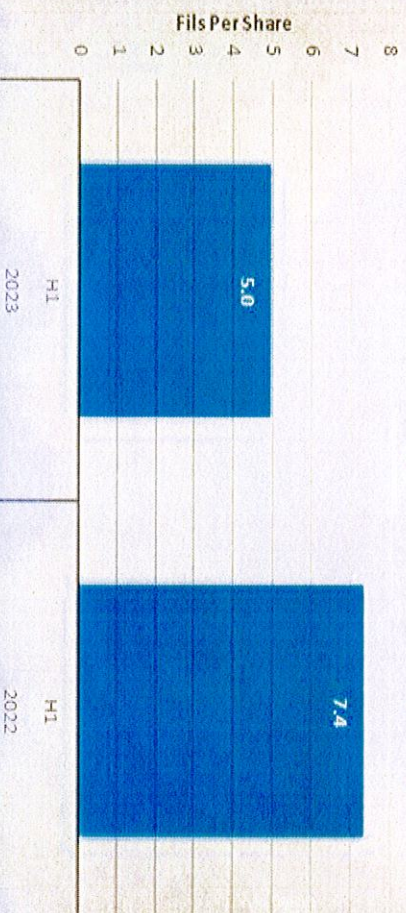
NICBM - Revenue



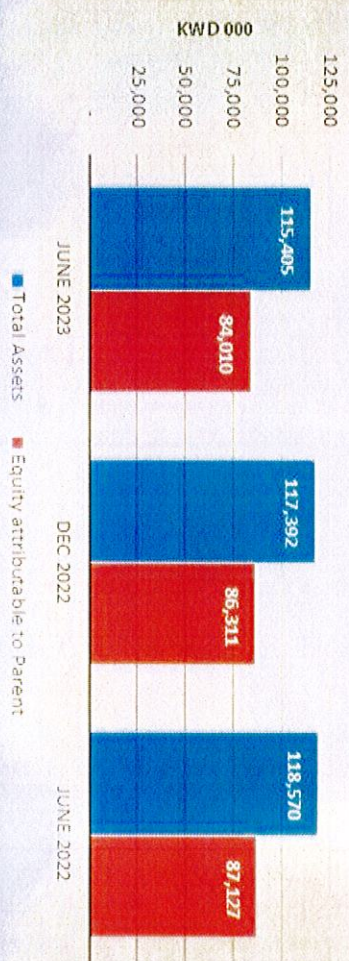
NICBM - Net Profit



NICBM - Earnings Per Share (EPS)



NICBM - Total Assets & Equity Attributable to Owners of Parent



THANK YOU