

**INVITATION TO ATTEND THE ANNUAL GENERAL MEETING OF SHAREHOLDERS OF
EMIRATES INVESTMENT BANK (PJSC)**

The Board of Directors of Emirates Investment Bank pjsc is pleased to invite all the shareholders of the Bank to the Annual General Meeting that will be held on Friday 24 March 2023 at 11:30 AM at the Bank head office on 15th floor, Festival Tower, Dubai Festival City, Dubai, in person or by remote video connection through ZOOM to discuss the following agenda:

Agenda:

- 1 – To review and approve the Directors' report on the Bank's activities for the year ended on 31 December 2022.
- 2 – To review and approve the Auditors' report for the financial year ended on 31 December 2022.
- 3 – To discuss and approve the Balance Sheet and the Profit and Loss Statements as of 31 December 2022.
- 4 – To consider the proposal of the Board of Directors not to distribute dividends for the financial year ended on 31 December 2022.
- 5 – To consider the proposal of the Board of Directors to block their remuneration.
- 6 – To discharge the Board members of their liability for the financial year ended on 31 December 2022.
- 7 – To discharge the Auditors of their liability for the financial year ended on 31 December 2022.
- 8 – To appoint the Auditors for the financial year 2023 and determine their remuneration.
- 9 _ To approve the appointment of the shareholders' representatives (Ali Habib & Associates) and (Al Kaitoob Advocates) and determine their remuneration.

Notes:

- Any shareholder who has the right to attend the General Meeting may delegate any person other than a member of the Board of Directors under a special written proxy. In such capacity, no proxy may represent more than 5% of the shares in the capital of the Bank.
- Shareholders who lack capacity or competency shall be represented by their legal representatives (in accordance with the requirements of sections 1 and 2 of Article 40 of the Chairman's Decision (3/R.M.) for 2020 on the adoption of the Public Shareholding Governance Manual).
- A corporate person may delegate one of its representatives or executives under a resolution passed by its board of directors or equivalent entity to represent such corporate person in the General Meeting. The delegated person shall have the powers as determined under the delegation resolution.
- The owner of the shares registered as of Thursday 23 March 2023 shall be deemed to be the holder of the right to vote at the General Meeting.
- In the event of distribution of dividends, the owner of the shares registered on 03 April 2023 shall be the holder of the right to profits.
- Shareholders may access and review the Bank's financial statements on the following websites: www.dfm.ae or www.eibank.com .
- If the General Meeting falls short of the required quorum, a second general meeting will be held on Friday 31 March 2023 at the same time and place.
- You can view the guide on investor rights in securities, which is available on the main page of the SCA official website, according to the following link: <https://www.sca.gov.ae/ar/services/minority-investor-protection.aspx>
- Based on the General Assembly held on April 12, 2022, the law firm of Ali Habib & Associates and the Al Kaitoob law firm have been appointed as representatives of the shareholders, and their fees were determined in accordance with the requirements of Clause (4) of the Corporate Governance Manual issued by the Decision of the Chairman of the Board of Directors of the Securities and Commodities Authority No. (3/RM) for the year 2020.

To attend the general assembly via remote video technology using the ZOOM application:

<https://us02web.zoom.us/j/81854374816?pwd=K1NjTFVTVYVIONUF6WVA0QU5SbjY2UT09>

Meeting ID: 818 5437 4816

Passcode: 854129

Special power of attorney

Messrs. Emirates Investment Bank PJSC

Shareholder No.:

Number of Shares:

I / Wethe owner(s) of the aforementioned shares of Emirates Investment Bank PJSC hereby authorize Mr. / Mrs. to attend the meeting of the General Assembly of Emirates Investment Bank PJSC to be held in the Bank's headquarters on the 15th floor of Festival Tower, Dubai Festival City, or via remote video technology using the ZOOM application, at 11:30 AM on Friday, 24 March 2023, and to vote on all matters raised in this meeting, whether it held on the date and time or postponed to a later date.

Signature: