مجموعة الصناعات الوطنية ش.م.ك. (القابضة)
NI Group
National Industries Group (Holding)

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w w w . n i g . c o m . k w

الكويت في 2023/3/20

اشارة ٣٠٥م ص/١٢/٢/٢ - ١٠٤

Mr. Hamed Ahmed Ali

Chief Executive Officer -Dubai Financial Market

Greetings,

Cc Securities and commodities Authority

Subject: NIND's Analyst / Investor Conference

With reference to the above aforementioned, and requirements stipulated in article (7-8) regarding "Listed Company Obligations" of the Boursa Kuwait Rulebook, and since NIND has been classified in the premier market.

Kindly be informed that the Analyst/Investors Conference for the Financial year ended 31/12/2022 was held on Monday 20/3/2023 at 1.00 pm (KT) through a live webcast, there was no disclosure of any material information.

Furthermore, attached is the presentation of the Analyst /Investor Conference.

Sincerely

Ahmed M. Hassan

Chief Executive Officer

السيد / حامد احمد علي المحترم

الرئيس التنفيذي - سوق دبي المالي

تحية طيبة وبعد,,,

نسخة الى السادة هيئة الاوراق المالية والسلع المحترمين

الموضوع : انعقاد مؤتمر المحللين / المستثمرين لمجموعة الصناعات الوطنية القابضة ش.م.ك عامة

بالاشارة الى الموضوع اعلاه وعملا باحكام المادة رقم (7-8) بشأن "التزامات الشركة المدرجة" من قواعد البورصة ، وحيث تم تصنيف (صناعات) ضمن السوق الاول.

يرجى العلم بان مؤتمر المحللين / المستثمرين للسنة المالية المنتهية في 2022/12/31 قد انعقد يوم الاثنين الموافق 2023/3/20 في تمام الساعة 1.00 ظهراً بتوقيت دولة الكويت عن طريق بث مباشر عبر شبكة الانترنت Live Webcast ولم يتم الافصاح عن أية معلومات جوهرية.

ويسعدنا ان نرفق لكم العرض التقديمي لمؤتمر المحللين / المستثمرين .

وتفضلوا بقبول وافر الاحترام,,,

احمد محمد حسن

الرئيس التنفيذي

مجموعة الصناعات الوطنية ش.م.ك (القابضة) NI Group National Industries Group (Holding) (S.A.K.)

مجموعة الصناعات الوطنية ش.م.ك. (القابضة)

NI Group

National Industries Group (Holding)

NATIONAL INDUSTRIES GROUP HOLDING (K.P.S.C)

Analysts and Investors Presentation

Year Ended 31 December 2022

20th March 2023

DISCLAIMER

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ش.م.ك.
مجموعة الصناعات الوطنية (القابضة)
NI Group
National Industries Group (Holding)

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مجموعة الصناعات الوطنية (القابضة) ش.م.ك.
NI Group
National Industries Group (Holding)

Introduction to NIG

ABOUT NIG

National Industries Group Holding (NIG) commenced its operation as a building materials manufacturing company founded back in 1961. NIG was listed on the Boursa Kuwait in 1984. NIG's growth from a building materials manufacturer to a multinational conglomerate is a great saga of dedication and commitment. Today, NIG manages several and manifold activities in core businesses including Building Materials, Petrochemicals, Oil & Gas Services, Mechanical Industries, Utilities, Real estate, Infrastructure, Financial Services and financial investments.

ABOUT NIG

Through the asset management expertise in managing financial portfolios, equity shares, and direct investment has brought home creditable and laudable profits to its shareholders.

The Group now owns major equities in various companies thriving in the financial investment and industrial investment sectors both regionally and internationally. NIG has spread its wings far and wide with simultaneous Investments in the Kingdom of Saudi Arabia, United Arab Emirates, United Kingdom and the United States with major equities in several prominent companies in the region including Oil & Gas and Petrochemical Companies.

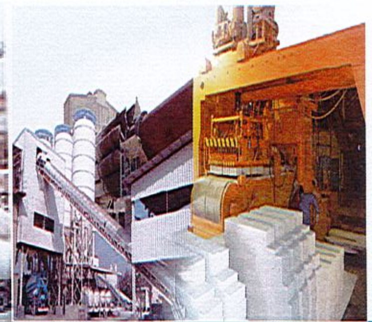
مجموعة الصناعات الوطنية ش.م.ك. (القابضة)
NI Group
National Industries Group (Holding)

Subsidiaries Outlook

SUBSIDIARIES OUTLOOK

National Industries Company – KPSC (NICBM)

NIC was established in Kuwait in 1961 to manufacture and market building materials and infrastructure products. NIC remains a leader in the construction and building material sector in Kuwait and GCC due to the expansion of its industrial base and its commitment to a product diversification strategy to guarantee income growth and an increase in shareholders' equity. NIC owns and operates 16 production plants and a quarry and has around 1800 employees.

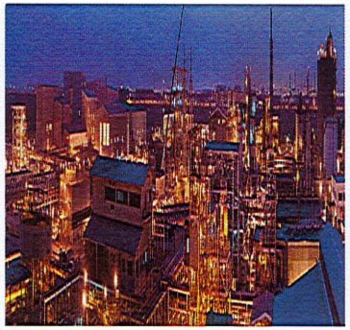


SUBSIDIARIES OUTLOOK

Ikarus Petroleum Industries Company - KSCC

Ikarus Petroleum Industries is well established as a leading investor in the energy industry throughout the Middle East. The Middle East region is rapidly growing as a global center in the production of petrochemicals.

IKARUS owns a controlling stake in Middle East Chemical Company Limited which owns 100% of a KSA-based Chlor Alkali producer (SACHLO). SACHLO produces caustic soda, chlorine, hydrochloric acid and sodium hypochlorite.



SUBSIDIARIES OUTLOOK

Noor Financial Investment Company - KPSC

Noor Financial Investment Company ("Noor") was established in Kuwait in 1996 and its shares were listed on the Kuwait Stock Exchange in May 2006. Noor is engaged in investment activities and financial services primarily in Kuwait, the Middle East, Asia, and other emerging markets. Noor offers a full spectrum of innovative and unrivalled investment and financial services which include both advisory and asset management.

Meezan Bank
The Premier Islamic Bank

HGG

NOORTEL

SUBSIDIARIES OUTLOOK

Al Durra National Real Estate

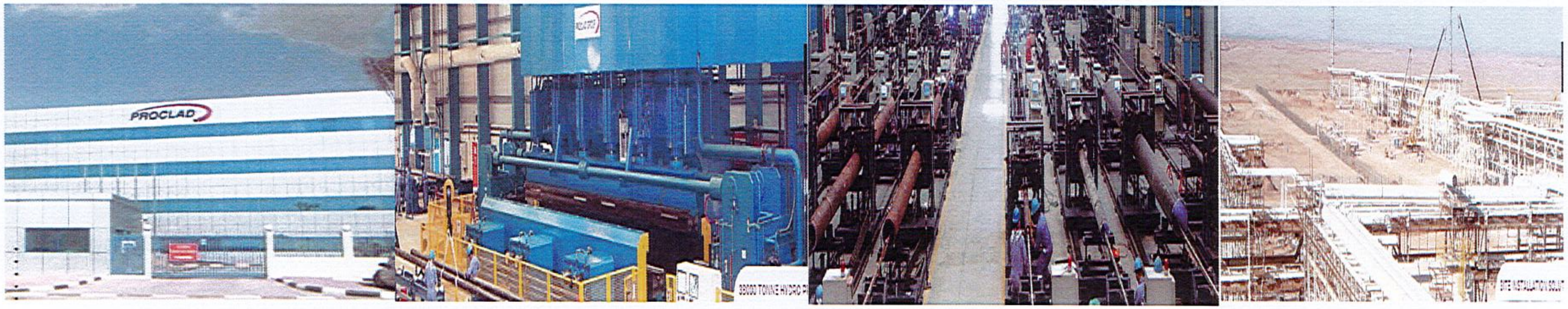
Al Durra National Real Estate Company was established in 2005 to provide leadership in the expanding real estate industry throughout the GCC countries and the MENA region.

Al Durra National Real Estate company is involved in every facet of the real estate industry, including purchasing, developing and selling both properties and land. Al Durra is also a leader in property maintenance throughout the region.

SUBSIDIARIES OUTLOOK

Proclad Group

Proclad Group has firmly established itself as one of the leading suppliers of integrated solutions to a diverse range of market sectors with manufacturing facilities in United Arab Emirates, United Kingdom and Europe. With a commitment to providing clients with the complete service, Proclad has developed a group of specialist companies through a combination of investment and acquisition.

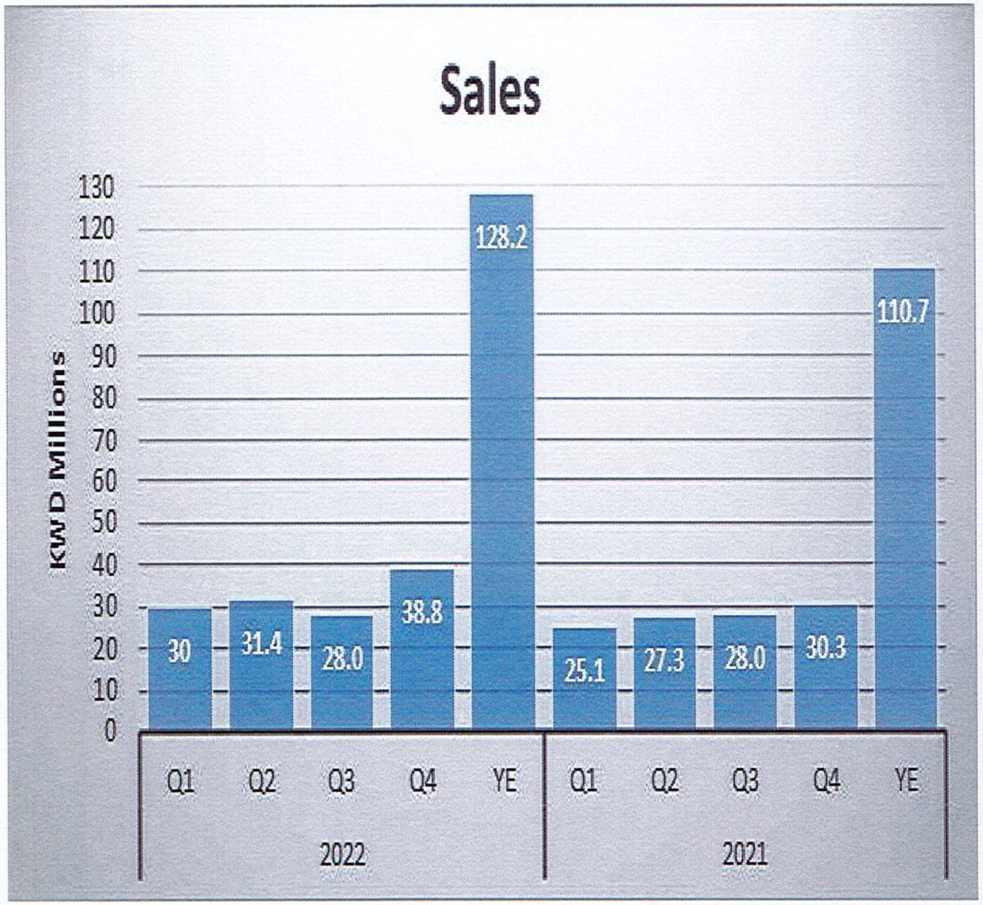


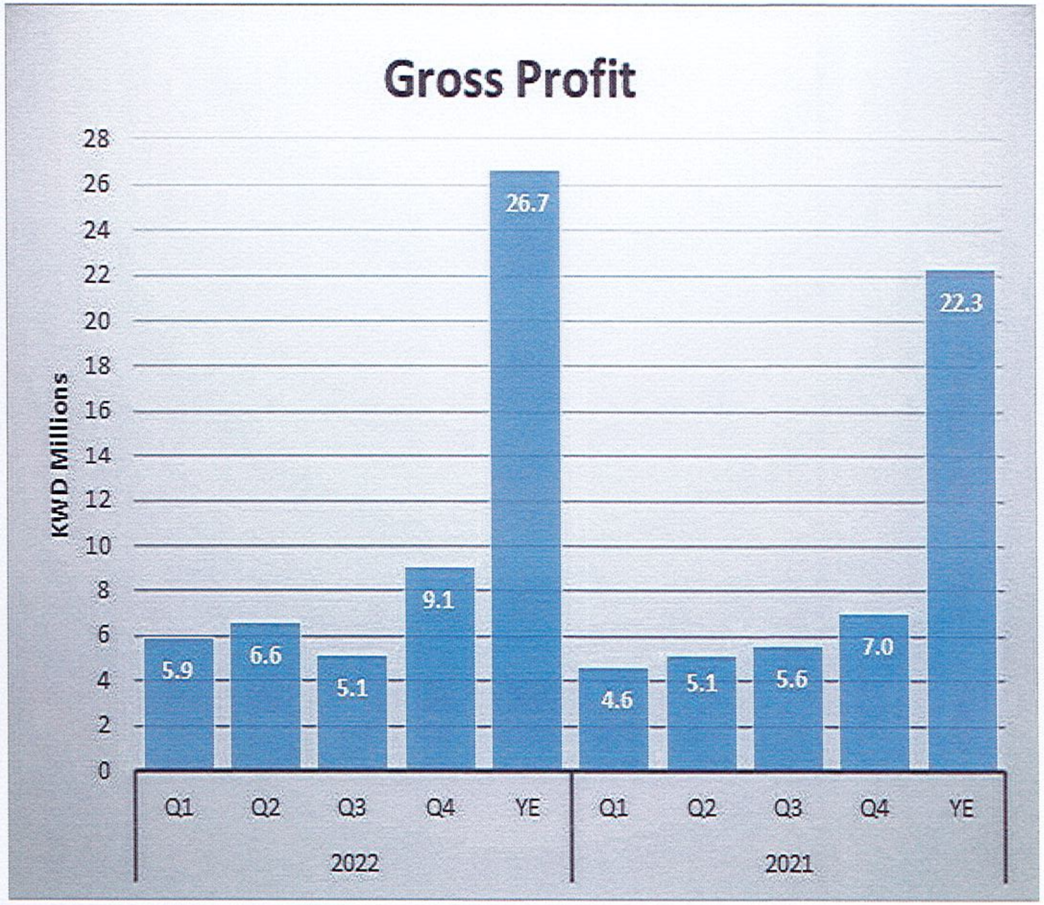
Financial Performance

FINANCIAL PERFORMANCE

Sales and Gross Profit

Year Ended 31 December 2021 & 2022

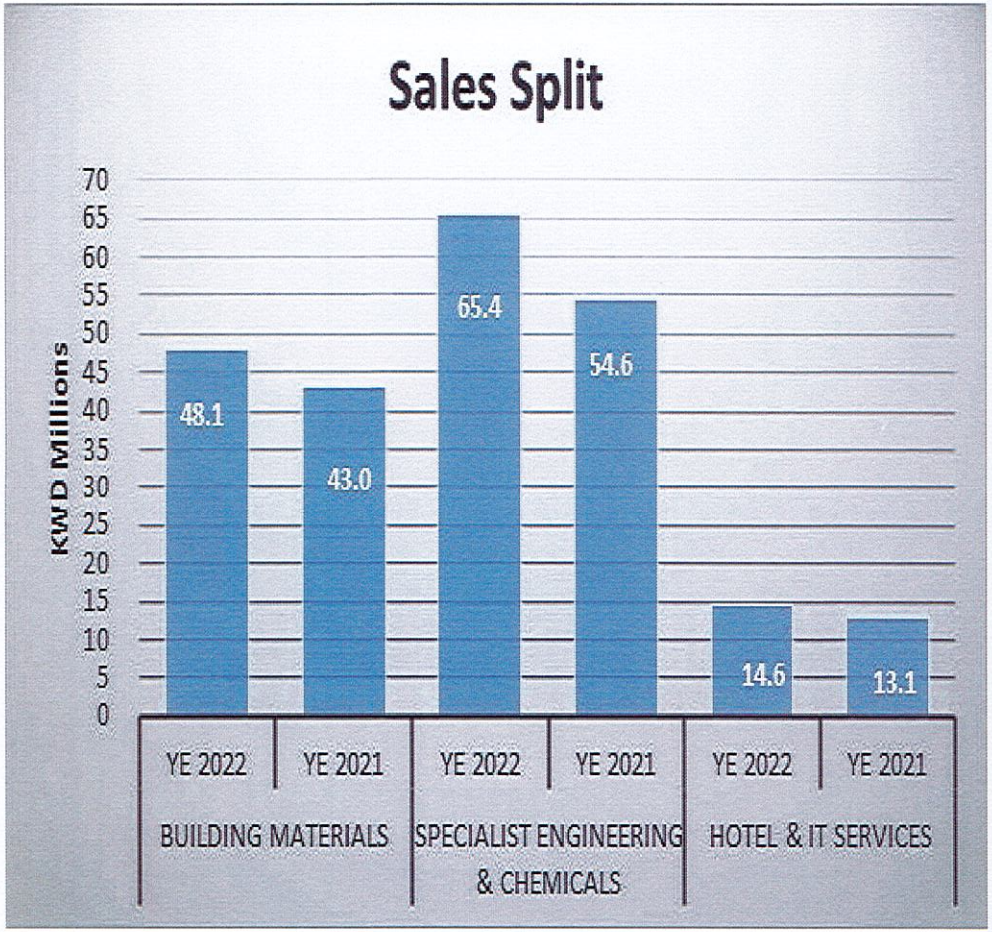


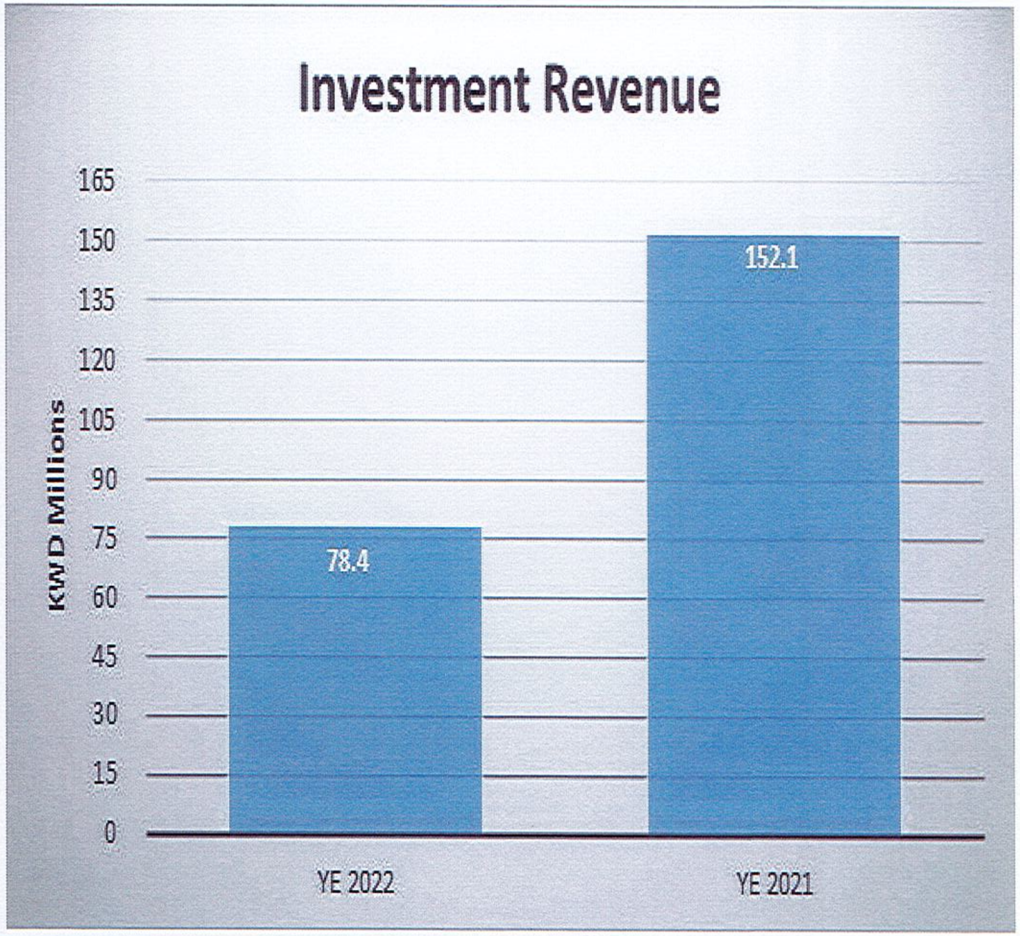


FINANCIAL PERFORMANCE

Sales Split and Investment Revenue

Year Ended 31 December 2021 & 2022

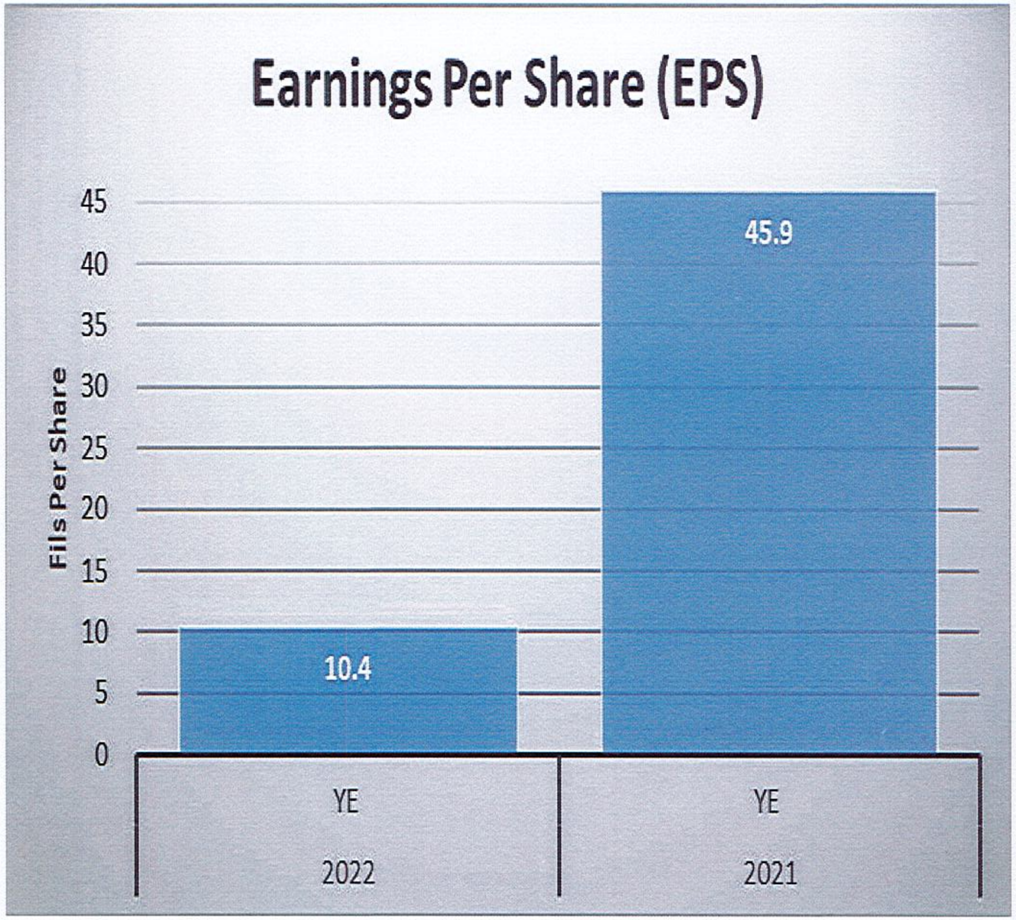


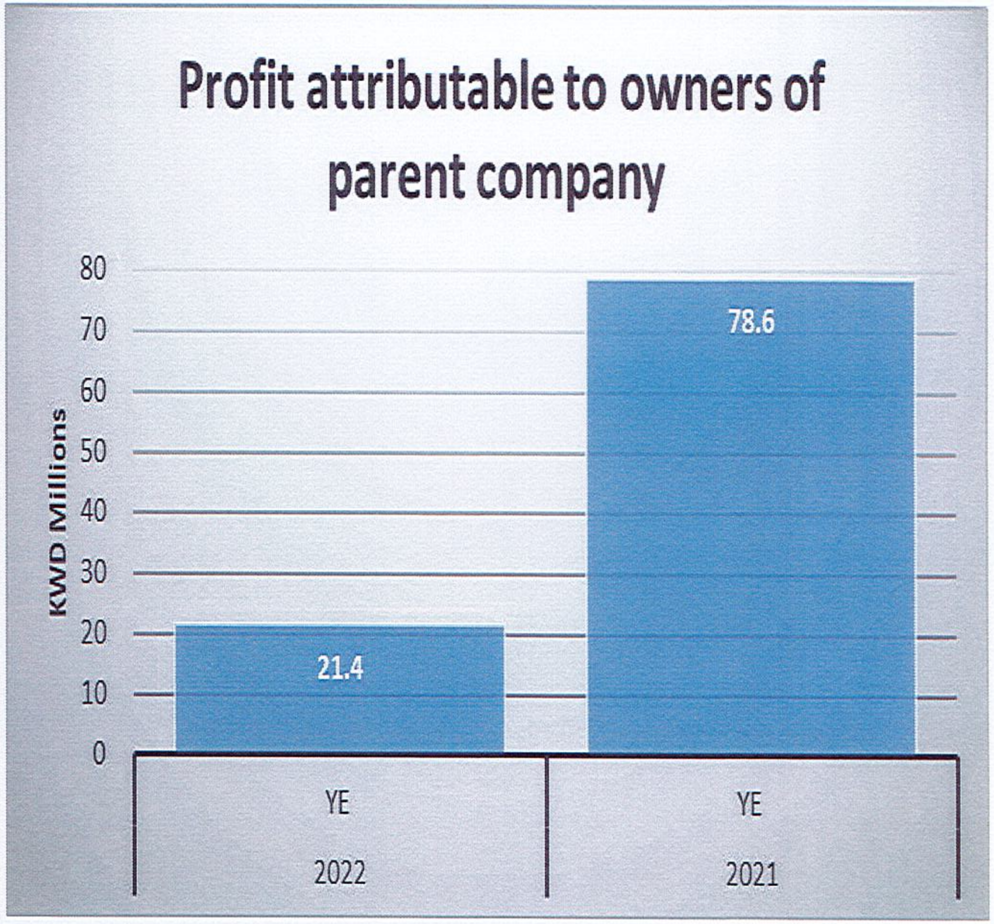


FINANCIAL PERFORMANCE

Earnings Per Share (EPS) & Net Profit

Year Ended 31 December 2021 & 2022

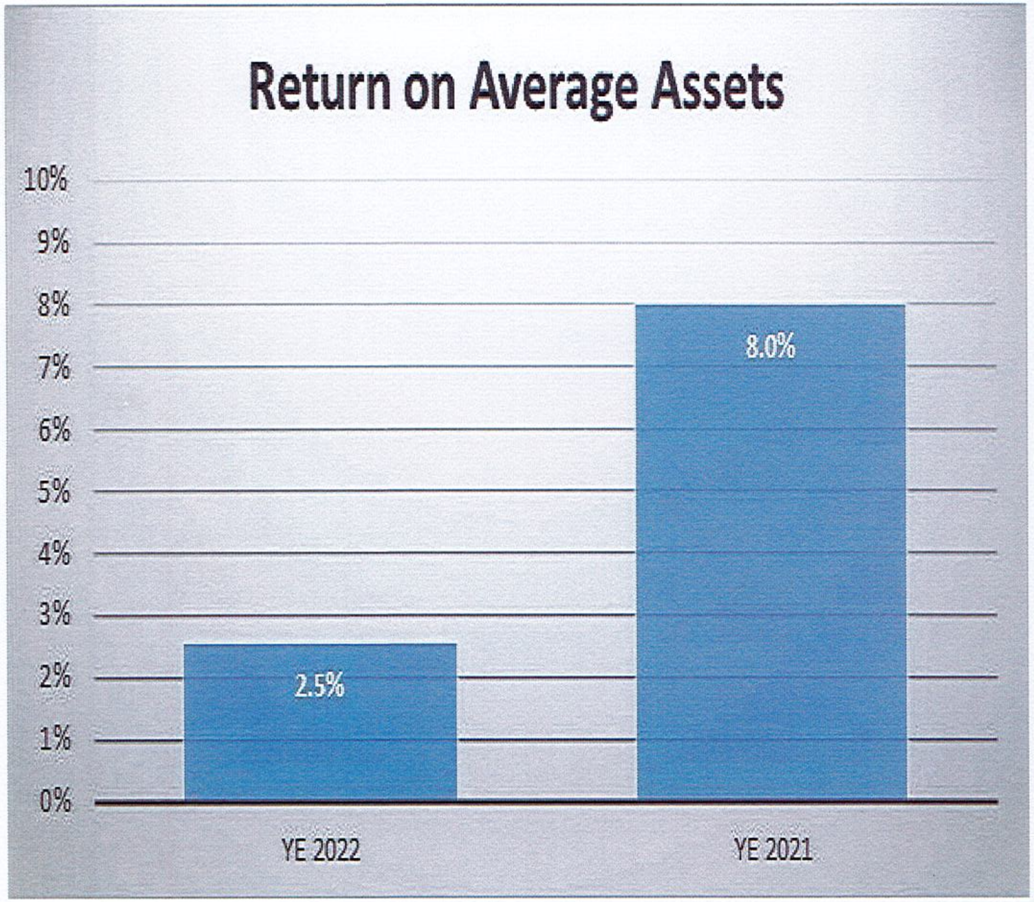


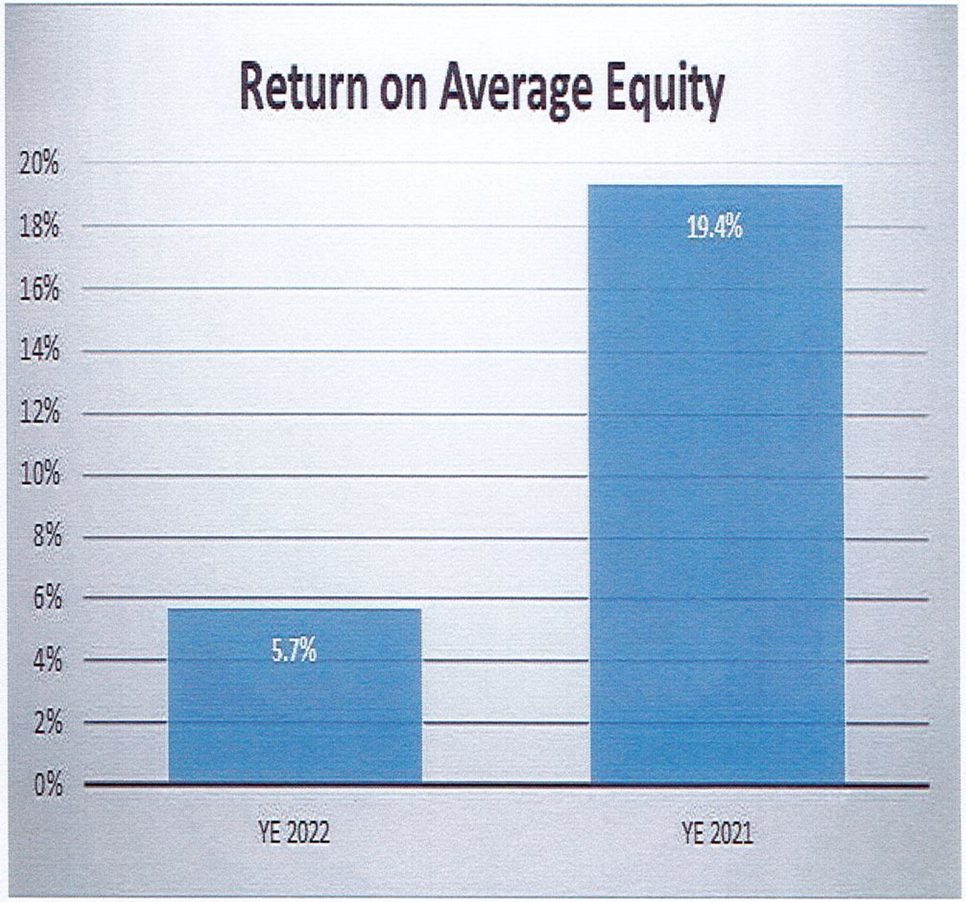


FINANCIAL PERFORMANCE

Return on Average Assets and Average Equity

Year Ended 31 December 2021 & 2022





مجموعة الصناعات الوطنية ش.م.ك. (القابضة)
NI Group
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Financial Position

FINANCIAL POSITION

ش.م.ك.
مجموعة الصناعات الوطنية (القابضة)
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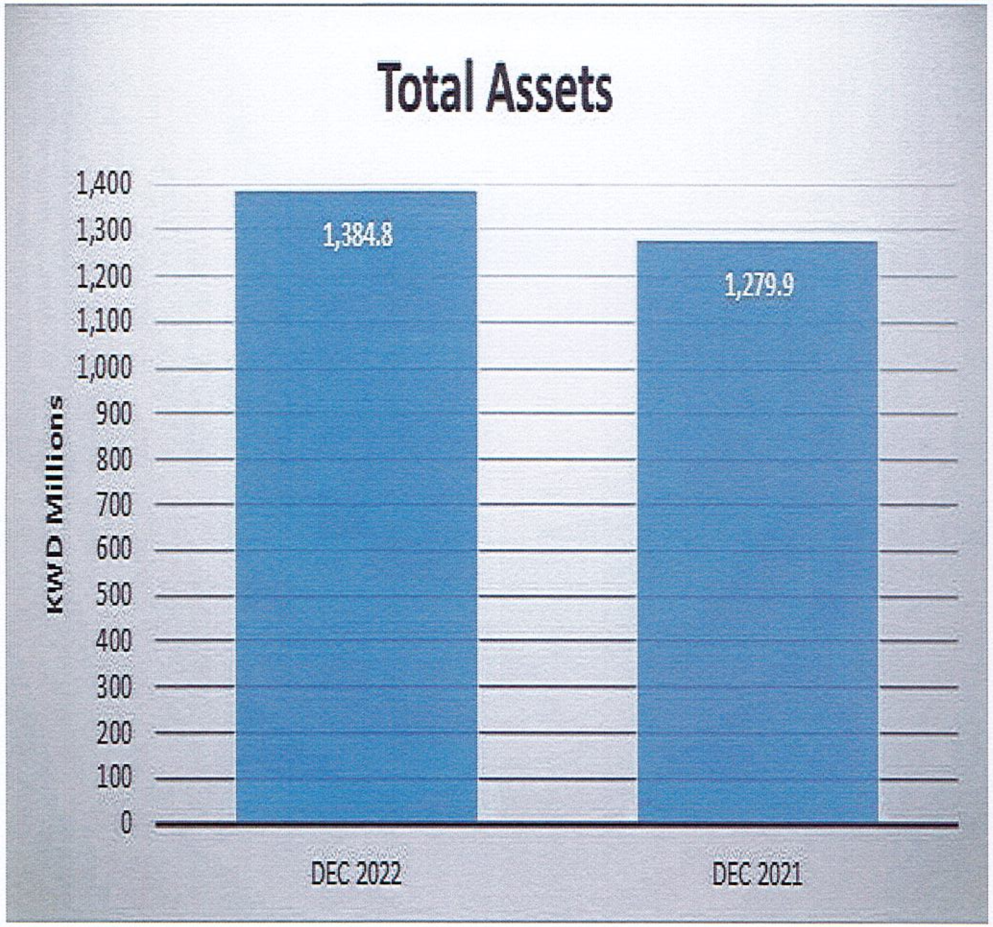
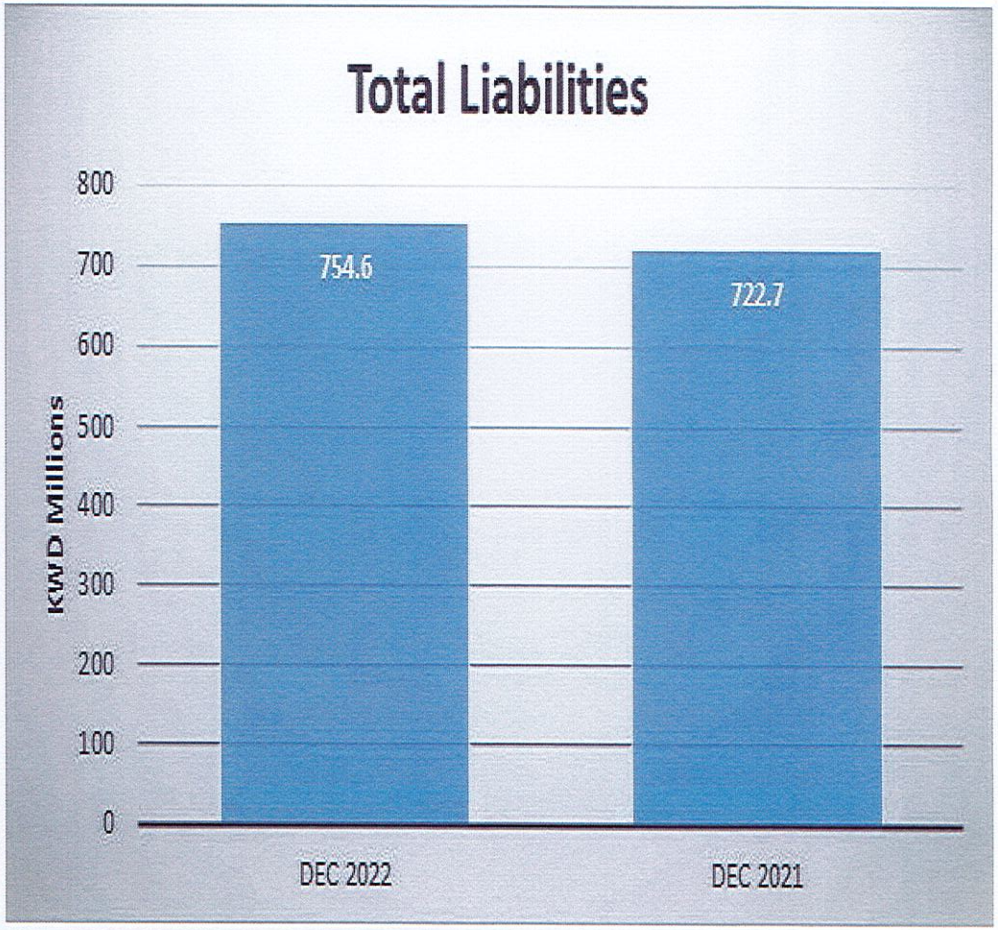
Total Assets & Liabilities

31 December 2022 / 31 December 2021

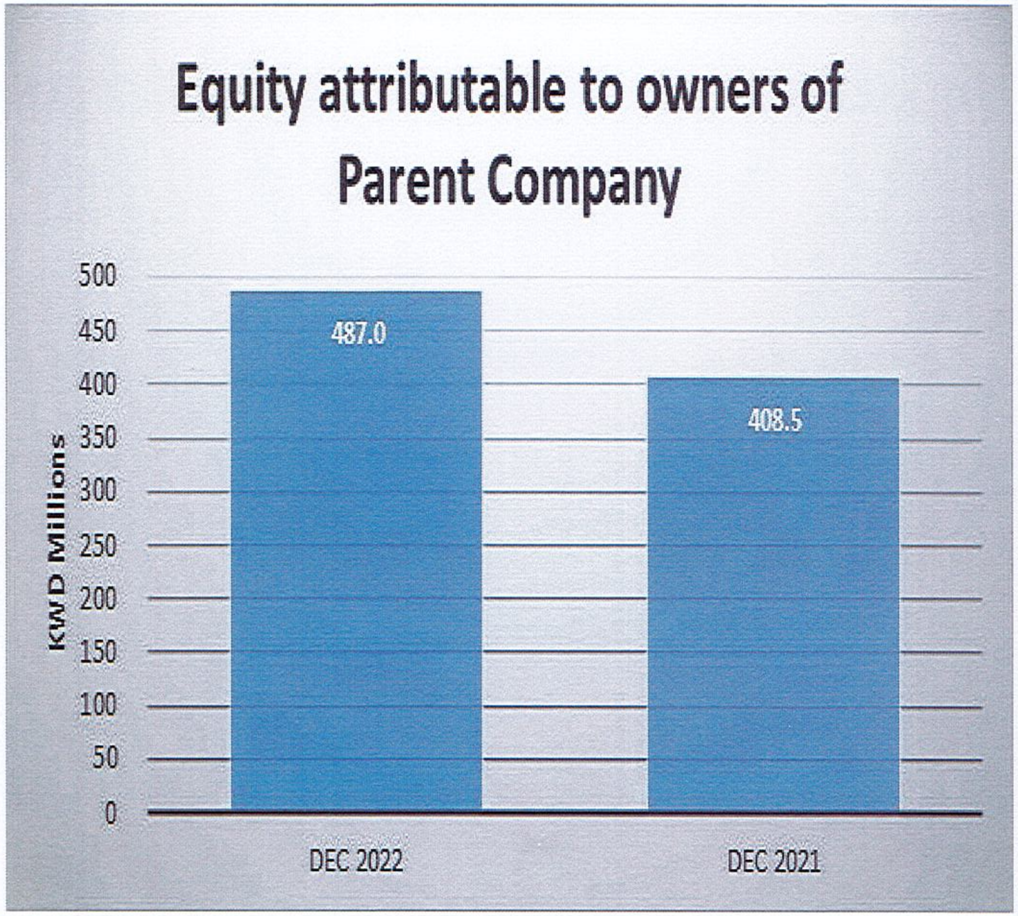


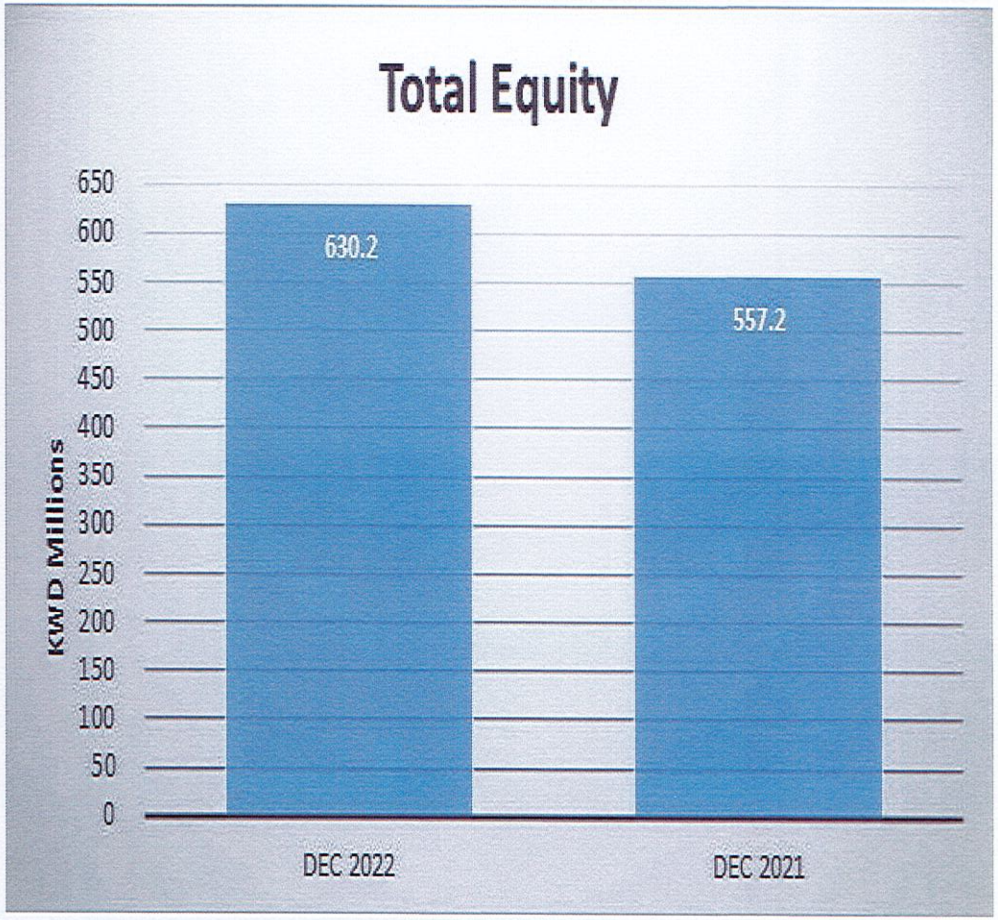


FINANCIAL POSITION

Equity

31 December 2022 / 31 December 2021



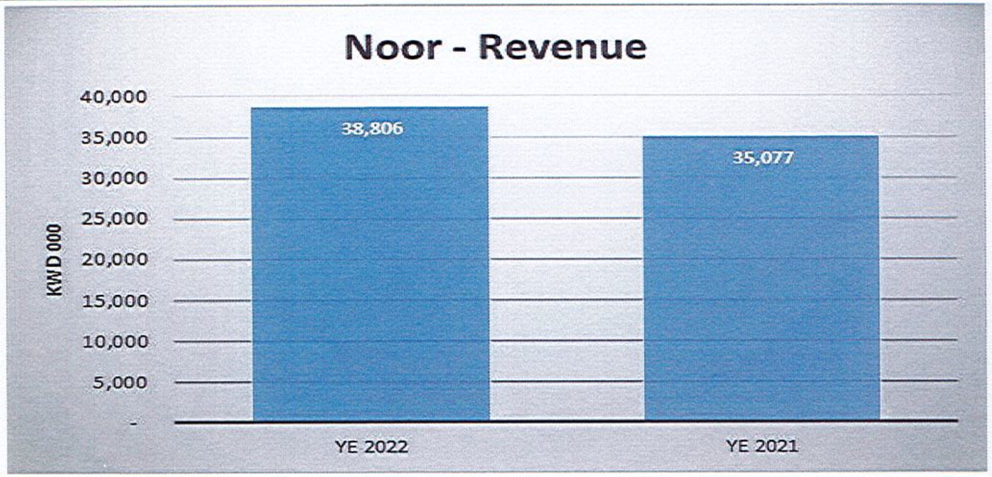


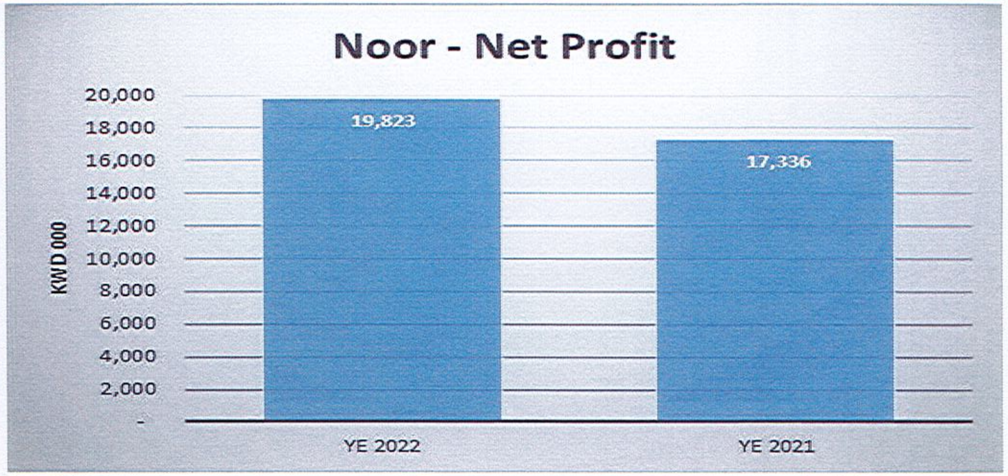
Subsidiaries Financial Performance

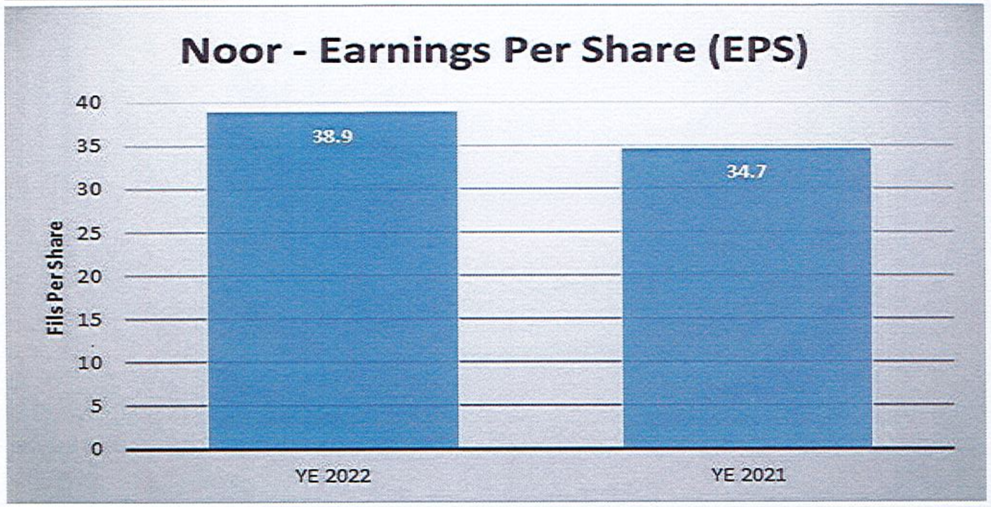
SUBSIDIARIES FINANCIAL PERFORMANCE

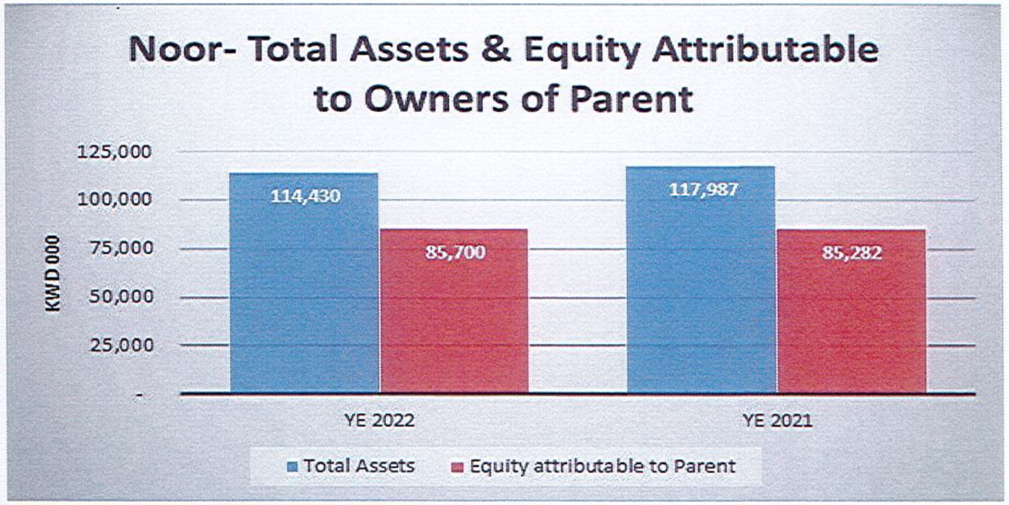
Noor Financial Investment Company – KPSC (NOOR)

Year Ended 31 December 2021 & 2022





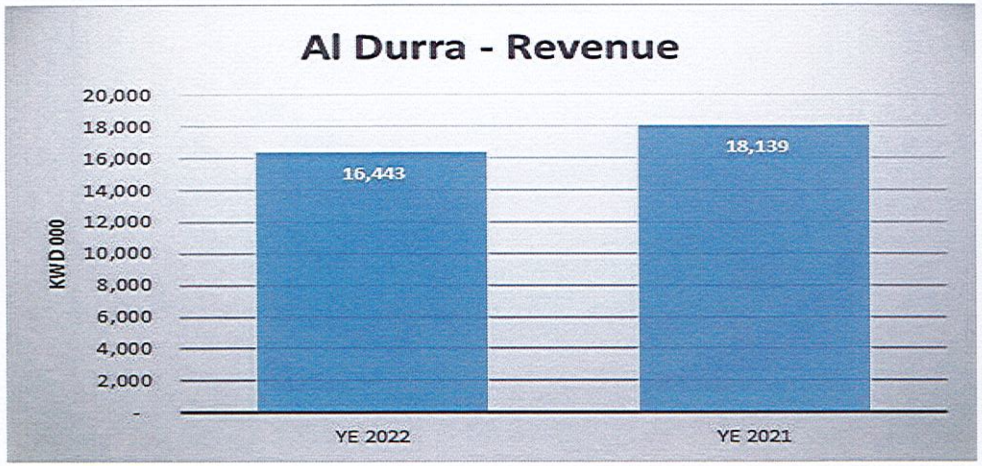


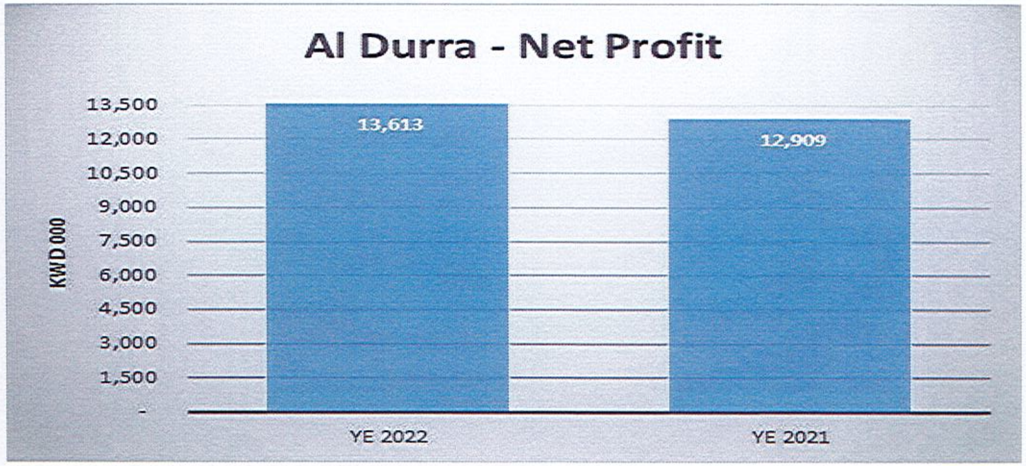


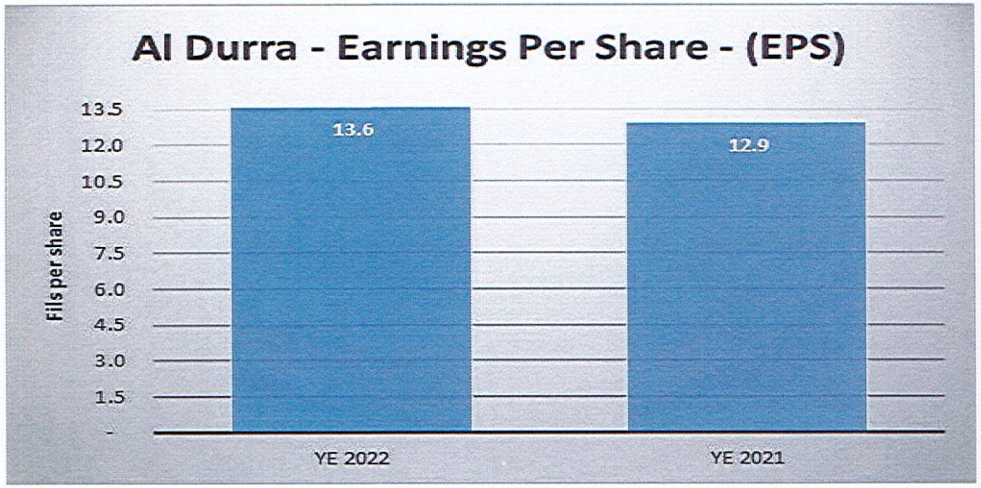
SUBSIDIARIES FINANCIAL PERFORMANCE

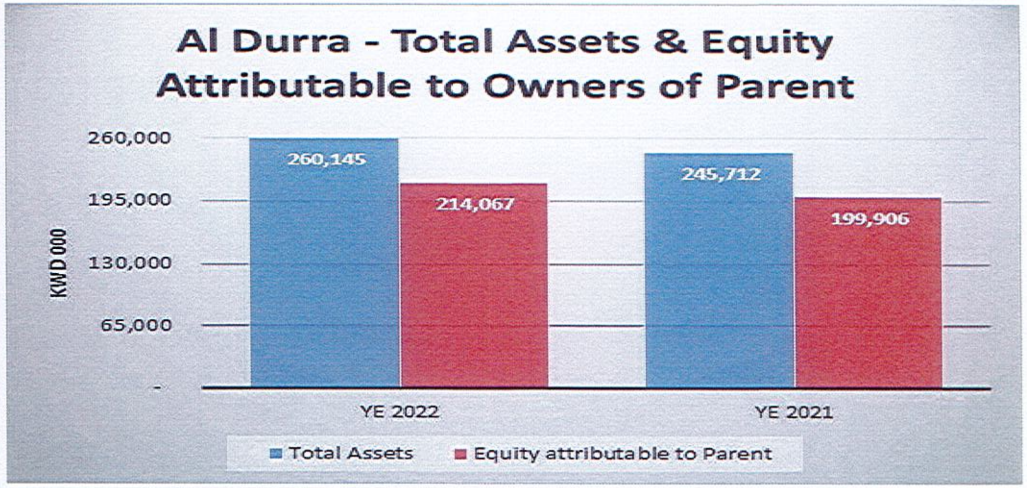
Al Durra National Real Estate – KSCC

Year Ended 31 December 2021 & 2022





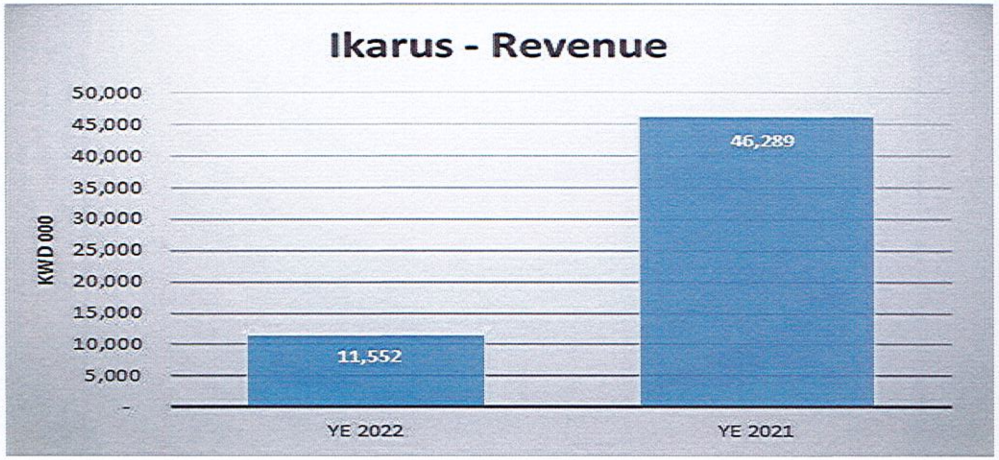


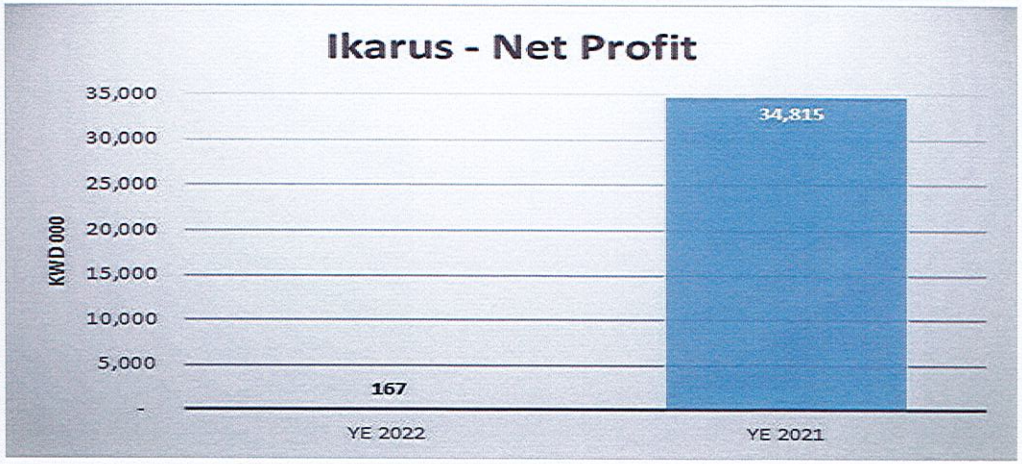


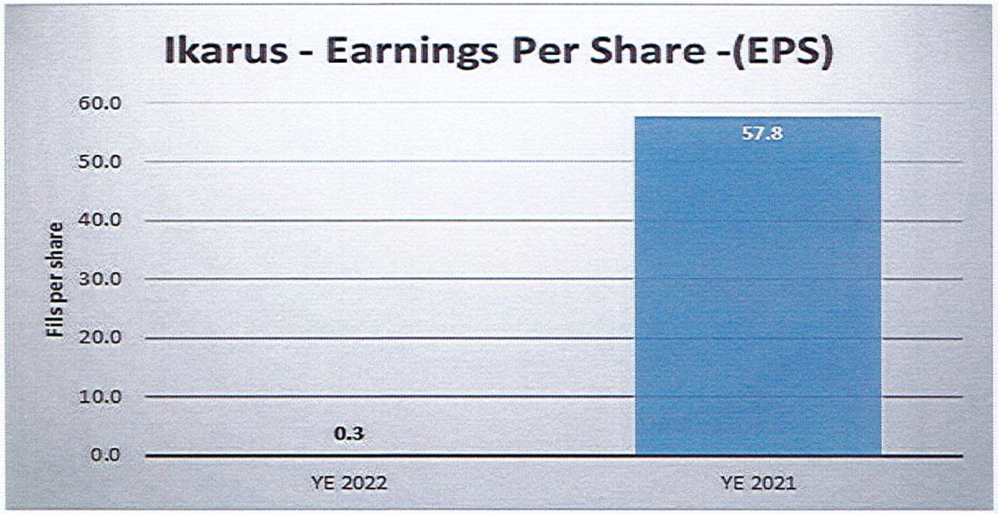
SUBSIDIARIES FINANCIAL PERFORMANCE

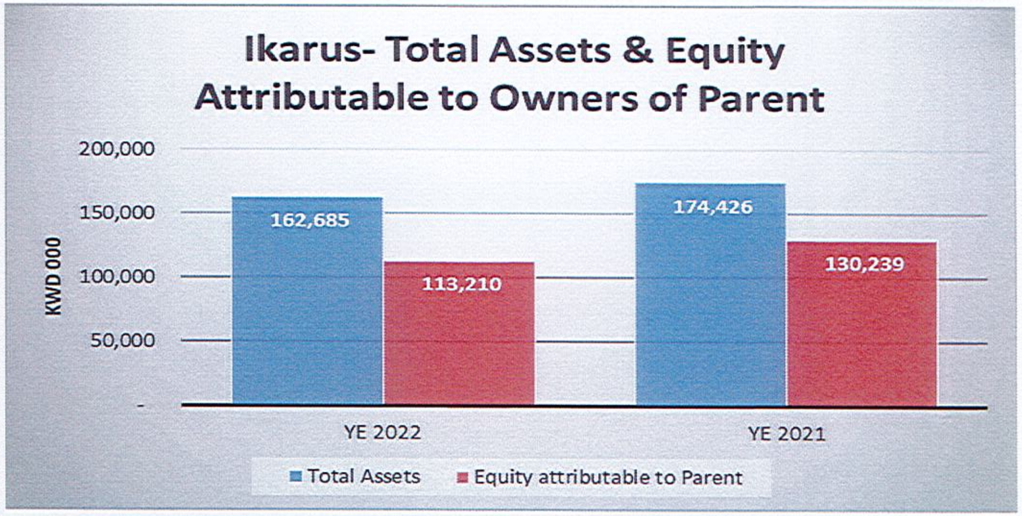
Ikarus Petroleum Industries Company – KSCC (IKARUS)

Year Ended 31 December 2021 & 2022





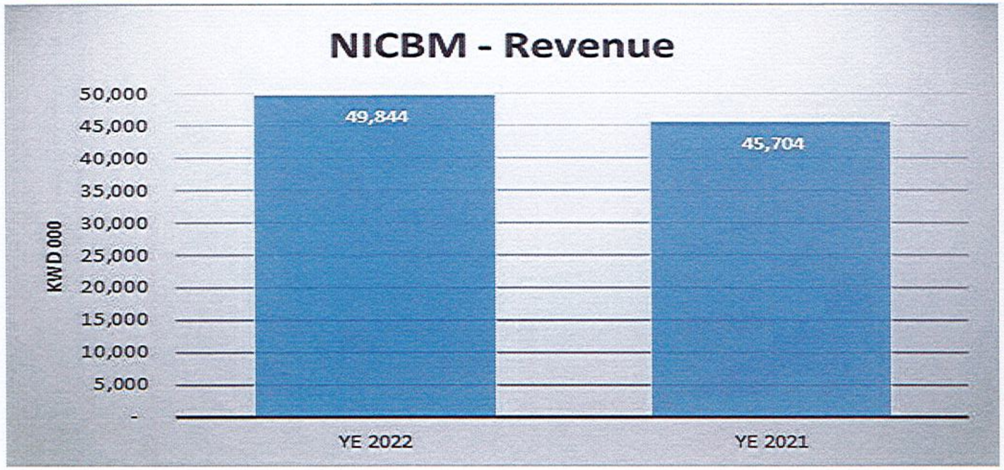


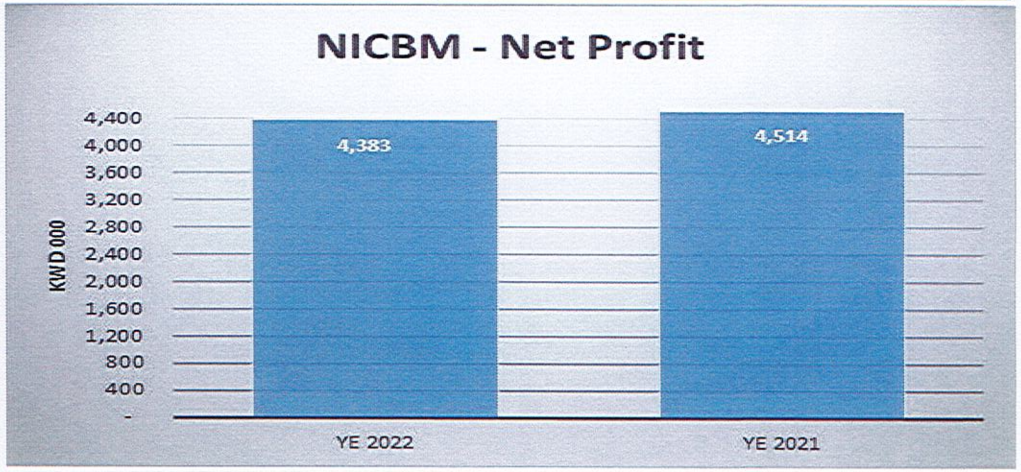


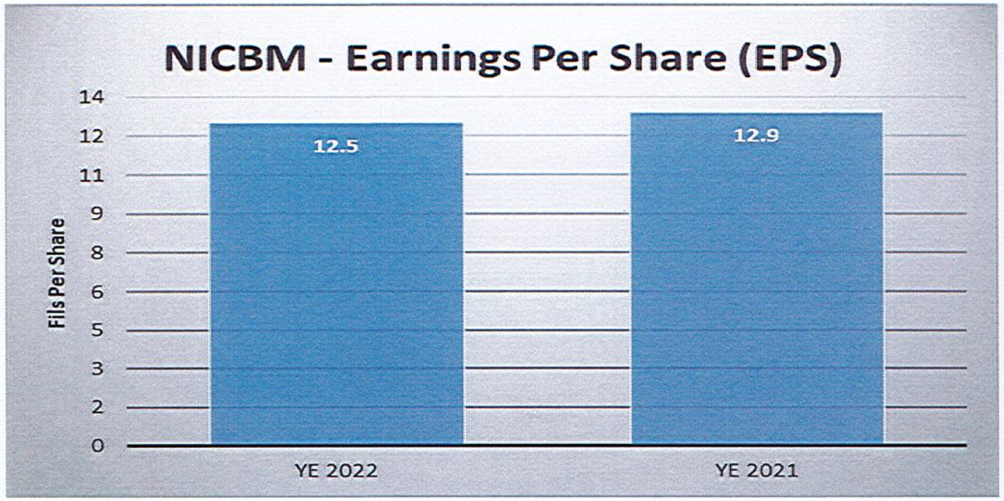
SUBSIDIARIES FINANCIAL PERFORMANCE

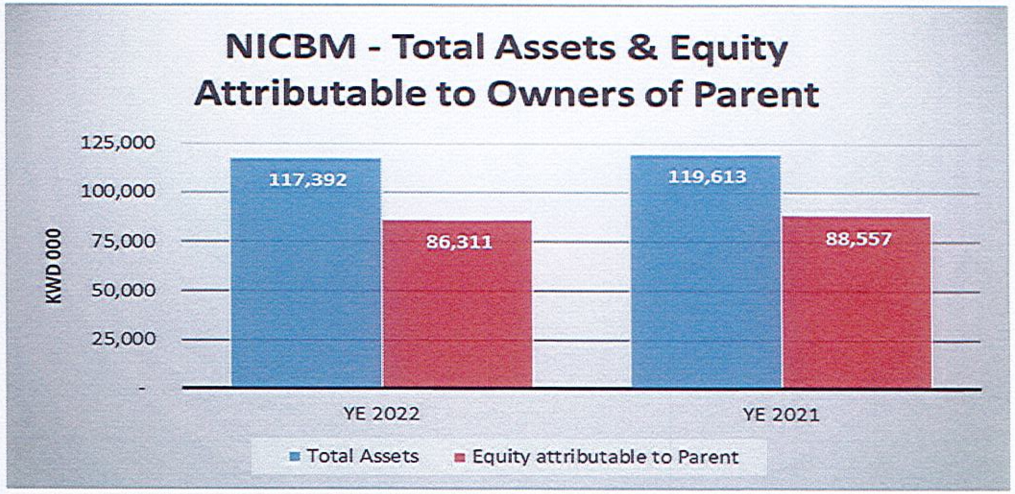
National Industries Company – KPSC (NICBM)

Year Ended 31 December 2021 & 2022









THANK YOU