Invitation of the Annual General Meeting
Amanat Holdings PJSC

The Board of Directors ("**Board**") of Amanat Holdings PJSC ("**Company**") is pleased to invite its shareholders to the annual general meeting ("**General Meeting**") of the Company that will be through electronic participation or in Person at Waldorf Astoria Dubai Financial at 2:00 pm on Monday April 17th, 2023 to consider the following agenda:

Agenda:

1. Consider and approve the Board of Directors' report in respect of the Company's activities and financial position for the fiscal year ending 31 December 2022;
2. Consider and approve the auditor's report for the fiscal year ending 31 December 2022;
3. Consider and approve the balance sheet and the profit and loss account for the fiscal year ending 31 December 2022;
4. Consider and approve the proposal of the Board to distribute cash dividends for the fiscal year ending 31 December 2022; Distribute a cash dividend of AED 100 Mn for the Financial Year ended 31 December 2022 equivalent to 4% of the Company's capital (4 fils per share)
5. Consider and approve the proposal in respect of the Board remuneration;
6. Discharging the Board of liability for the fiscal year ending 31 December 2022;
7. Discharging the auditors of liability for the fiscal year ending 31 December 2022;
8. Appointing the auditor for the fiscal year 2023 and determining its remuneration; and
9. Approve the Board's decision to appoint Mr. Khalaf Sultan Al Dhaheri to the Board of Directors as an Independent Director to fill the existing vacant position for the reminder of the term of the Board.

Special resolutions:

10. Approval of a buyback of the company shares not exceeding 5% of the company's capital, with the object of resale subject to the approval of the regulatory authorities and to delegate the Board of Directors to do the following:
    - A- Executing the decision of the general assembly within the period approved by the general assembly for the implementation of the procurement process, provided that it does not exceed a period of one year from the date of approval; and
    - B- Reducing the capital of the Company by the amount of the shares purchased if the Company does not resell the shares that were purchased within the period specified in the rules and amend the memorandum and articles of association in a manner that reflects this reduction.

Notes:

1. Electronic Registration, Attendance and eVoting:
    - SMS containing link of the Registration, Attendance, eVoting and access code will be sent to shareholders one day prior to the AGM.
    - Upon receiving the link and until the commencement of the GA at 02:00 pm on Monday, 17 April 2023, shareholders are able to register for attendance and vote. This vote shall continue until end of the GA.
    - Shareholders can attend online live streaming of the AGM through the link sent.
    - For any queries related to Electronic Registration, Attendance and eVoting, please contact Dubai Financial Market, Customer Services on: +971 4 305 5555
2. The AGM will be held in the presence of the Board of Directors, the Auditor, Company's Secretary, and votes counter. Shareholders can attend electronically pursuant to note (1) above.
3. Pursuant to paragraph (1) and (2) of article (40) of the Securities and Commodities Authority's Board of Directors resolution No. 3 R.M of 2020; shareholders who have the right to attend the AGM may appoint any person, other than the Board of Directors, employees of the Company, any securities broker or its employees to attend the AGM on their behalf, upon special written proxy stating expressly that the attorney has the right to attend the AGM and vote on resolutions. In such capacity, no attorney may represent more than 5% of the Company's shares capital. Shareholders who are minors or legally incapacitated shall be represented through their authorized representatives.
4. Signature of the shareholder indicated in the proxy mentioned in the previous note must be approved by the Notary Public, a chamber of commerce, an economic department in the United Arab Emirates, a company licensed in the United Arab Emirates to perform attestation works or a bank that the attorney have an account with.
5. A corporate person may delegate one of its representatives or those in charge of its management according to a decision of its Board of Directors or its authorized deputy, to represent such corporate person in the AGM of the Company. The delegated person shall have the powers as determined under the delegation decision.
6. The shareowner, who is registered at the 'Shareholders Register' on Friday 14/04/2023, shall have the right to vote at the AGM.
7. Shareholders, who are registered at the 'Shareholders Register' on Thursday 27/04/2023, shall be entitled to receive dividends.
8. The AGM shall not be considered valid unless attended by shareholders holding or representing by proxy at least fifty percent (50%) of the Company's share capital.
9. In case the AGM quorum is not met in the first meeting, a second AGM shall be convened on Monday, 24/04/2023 at the same time and virtual mechanism. The postponed AGM shall be deemed valid irrespective of the number of shareholders present. Shareholders registered at the 'Shareholders Register' on Friday, 21/04/2023, shall be entitled to vote in this AGM. Shareholders registered in the 'Shareholders Register' on Thursday, 04/05/2023, shall be entitled to receive the dividends.
10. Special Resolution: is a resolution passed by a majority vote of the shareholders who hold at least three quarters of the shares represented in the AGM of a Public Joint Stock Company.
11. Shareholders can access and review the financial statements and Annual Report on the Company's website at (www.amanat.com)
12. Shareholders are requested to update their contact details and dividend payment method at the Dubai Financial Market to ensure seamless delivery of dividends.
13. Shareholders can view the Investors' Rights Guide by visiting the website of the Securities and Commodities Authority at: **https://www.sca.gov.ae/English/Pages/Home.aspx**