



ش. م. ك.
مجموعة
الصناعات الوطنية
(القايسة)

NI Group

National Industries Group
(Holding)

الإدارة العامة Head Office

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الكويت في 2023/05/18

إشارة ٥١٣ - ٩/٢/١٤/٢٠٢٣

Mr. Hamad Ahmed Ali

Chief Executive Officer -Dubai Financial Market

Greetings,

Cc Securities and commodities Authority

السيد / حامد احمد علي المحترم

الرئيس التنفيذي - سوق دبي المالي

تحية طيبة وبعد،،،

نسخة الى السادة هيئة الاوراق المالية والسلع المحترمين

Subject: NIND's Analyst / Investor Conference

**الموضوع : انعقاد مؤتمر المحللين / المستثمرين لمجموعة
الصناعات الوطنية القايسة ش.م.ك عامة**

With reference to the above aforementioned, and requirements stipulated in article (7-8) regarding "Listed Company Obligations" of the Bursa Kuwait Rulebook, and since NIND has been classified in the premier market.

بالإشارة الى الموضوع اعلاه وعملا باحكام المادة رقم (7-8) بشأن "التزامات الشركة المدرجة" من قواعد البورصة ، وحيث تم تصنيف (صناعات) ضمن السوق الاول.

Kindly be informed that the Analyst/Investors Conference for the first Quarter ended 31/03/2023 was held on Thursday 18/05/2023 at 1.00 pm (KT) through a live webcast, there was no disclosure of any material information.

يرجى العلم بان مؤتمر المحللين / المستثمرين للربع الاول المنتهي في 2023/03/31 قد انعقد يوم الخميس الموافق 2023/05/18 في تمام الساعة 1.00 ظهراً بتوقيت دولة الكويت عن طريق بث مباشر عبر شبكة الانترنت Live Webcast ولم يتم الافصاح عن أية معلومات جوهرية.

Furthermore, attached is the presentation of the Analyst /Investor Conference.

ويسعدنا ان نرفق لكم العرض التقديمي لمؤتمر المحللين / المستثمرين .

وتفضلوا بقبول وافر الاحترام،،،

Sincerely

Ahmed M. Hassan

Chief Executive Officer

احمد محمد حسن

الرئيس التنفيذي



Authorized Capital KD 300,000,000

Issued & Paid Up Capital KD 218,588,902/500

Established in 1960 - C.R. No.8392

Al Shuwaikh Block 6 Al-Jahra Road, Crossing Airport Road No. 55

Besides Kuwait Red Cresnet

رأس المال المصرح به ٣٠٠,٠٠٠,٠٠٠ دينار كويتي

رأس المال المصدر والمدفوع ٢١٨,٥٨٨,٩٠٢/٥٠٠ دينار كويتي

تأسست ١٩٦٠ - سجل تجاري ٨٣٩٢

الشويخ قطعة ٦ تقاطع طريق الجهراء مع طريق المطار الدولي - رقم ٥٥

بجانب الهلال الاحمر الكويتي

NATIONAL INDUSTRIES GROUP HOLDING (K.P.S.C)



Analysts and Investors Presentation

1st Quarter Ended
31 March 2023

18th May 2023

DISCLAIMER



The information set out in this presentation and provided in the discussion subsequent thereto does not constitute an offer or solicitation of an offer to buy or sell securities. It is solely for use at an investor presentation and is provided as information only. This presentation does not contain all of the information that is material to an investor. This presentation has been prepared by, and is the sole responsibility of NIG.

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2. Subsidiaries Outlook
3. Financial Performance
4. Financial Position



مجموعة
الصناعات الوطنية
(التكاملية)
NI Group
National Industries Group
(holding)

ANALYST AND INVESTORS PRESENTATION

Introduction to NIG

ABOUT NIG

National Industries Group Holding (NIG) commenced its operation as a building materials manufacturing company founded back in 1961. NIG was listed on the Boursa Kuwait in 1984. NIG's growth from a building materials manufacturer to a multinational conglomerate is a great saga of dedication and commitment. Today, NIG manages several and manifold activities in core businesses including Building Materials, Petrochemicals, Oil & Gas Services, Mechanical Industries, Utilities, Real estate, Infrastructure, Financial Services and financial investments.

ABOUT NIG

Through the asset management expertise in managing financial portfolios, equity shares, and direct investment has brought home creditable and laudable profits to its shareholders.

The Group now owns major equities in various companies thriving in the financial investment and industrial investment sectors both regionally and internationally. NIG has spread its wings far and wide with simultaneous Investments in the Kingdom of Saudi Arabia, United Arab Emirates, United Kingdom and the United States with major equities in several prominent companies in the region including Oil & Gas and Petrochemical Companies.



مجموعة
الصناعات الوطنية
(مصر)
NI Group
National Industries Group
(Listing)

ANALYST AND INVESTORS PRESENTATION

Subsidiaries Outlook

SUBSIDIARIES OUTLOOK



National Industries Company – KPSC (NICBM)

NIC was established in Kuwait in 1961 to manufacture and market building materials and infrastructure products. NIC remains a leader in the construction and building material sector in Kuwait and GCC due to the expansion of its industrial base and its commitment to a product diversification strategy to guarantee income growth and an increase in shareholders' equity. NIC owns and operates 16 production plants and a quarry and has 1800 employees.



SUBSIDIARIES OUTLOOK

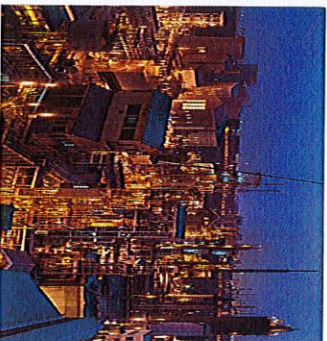


Ikarus Petroleum Industries Company - KSCC

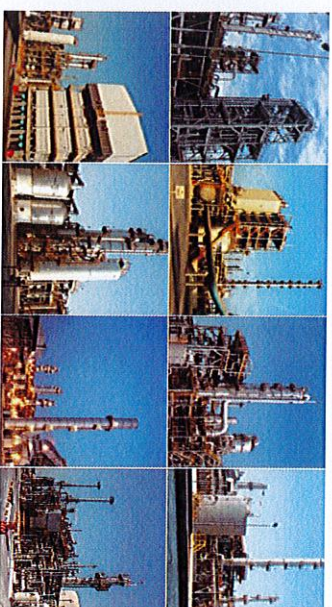
Ikarus Petroleum Industries is well established as a leading investor in the energy industry throughout the Middle East. The Middle East region is rapidly growing as a global center in the production of petrochemicals.

IKARUS owns a controlling stake in Middle East Chemical Company Limited which owns 100% of a KSA-based Chlor Alkali producer (SACHLO). SACHLO produces caustic soda, chlorine, hydrochloric acid and sodium hypochlorite.

إيكاروس



ساكلو
SACHLO



SUBSIDIARIES OUTLOOK

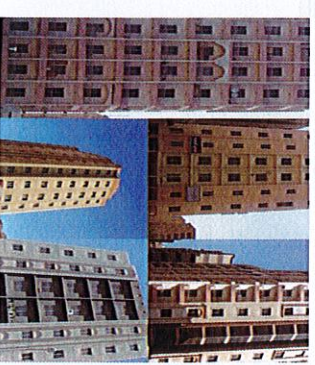


Noor Financial Investment Company - KPSC

Noor Financial Investment Company ("Noor") was established in Kuwait in 1996 and its shares were listed on the Kuwait Stock Exchange in May 2006. Noor is engaged in investment activities and financial services primarily in Kuwait, the Middle East, Asia, and other emerging markets. Noor offers a full spectrum of innovative and unrivalled investment and financial services which include both advisory and asset management.



Mezzan Bank
The Premier Islamic Bank



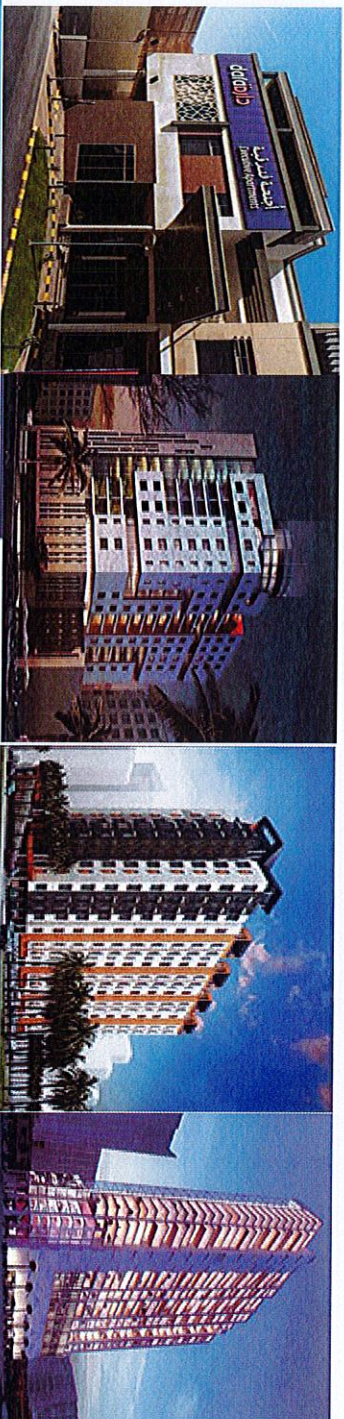
SUBSIDIARIES OUTLOOK



Al Durra National Real Estate

Al Durra National Real Estate Company was established in 2005 to provide leadership in the expanding real estate industry throughout the GCC countries and the MENA region.

Al Durra National Real Estate company is involved in every facet of the real estate industry, including purchasing, developing and selling both properties and land. Al Durra is also a leader in property maintenance throughout the region.



SUBSIDIARIES OUTLOOK



Proclad Group

Proclad Group has firmly established itself as one of the leading suppliers of integrated solutions to a diverse range of market sectors with manufacturing facilities in United Arab Emirates, United Kingdom and Europe. With a commitment to providing clients with the complete service, Proclad has developed a group of specialist companies through a combination of investment and acquisition.



ANALYST AND INVESTORS PRESENTATION



Financial Performance

FINANCIAL PERFORMANCE



Earnings Per Share (EPS) & Net Profit Quarter Ended 31 March 2022 & 2023

Earnings Per Share (EPS)



Profit attributable to owners of parent company



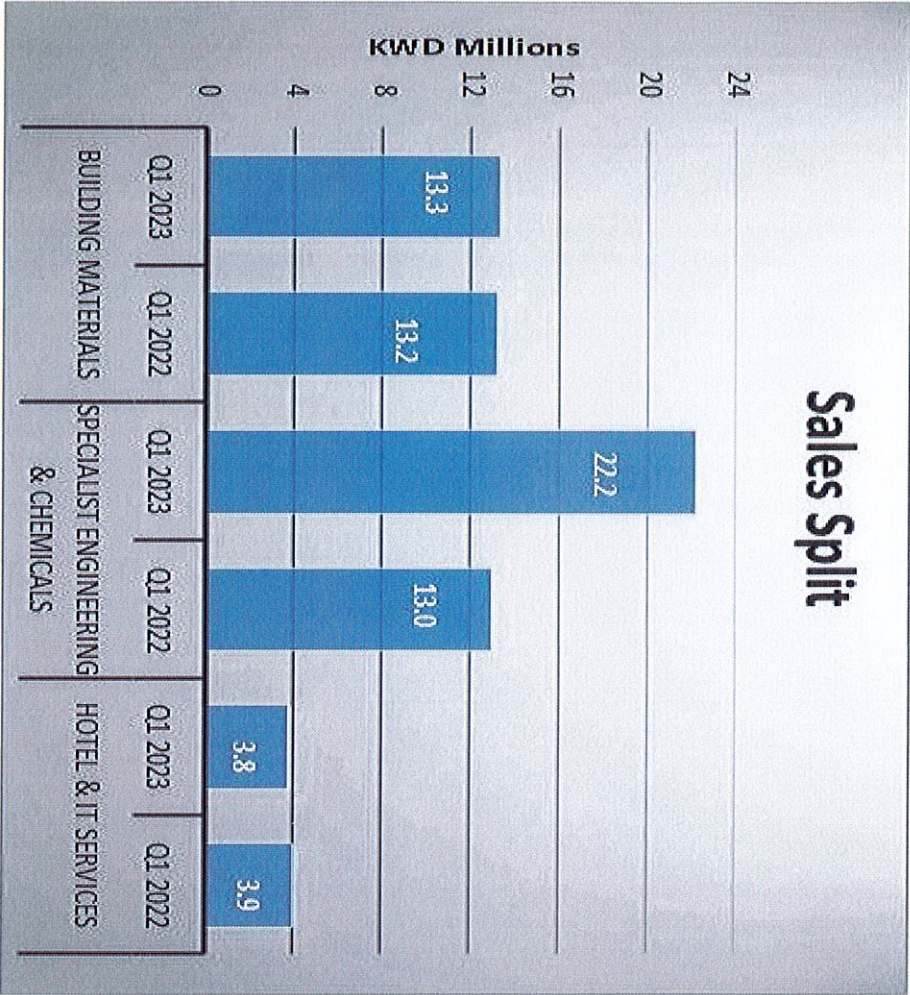
FINANCIAL PERFORMANCE



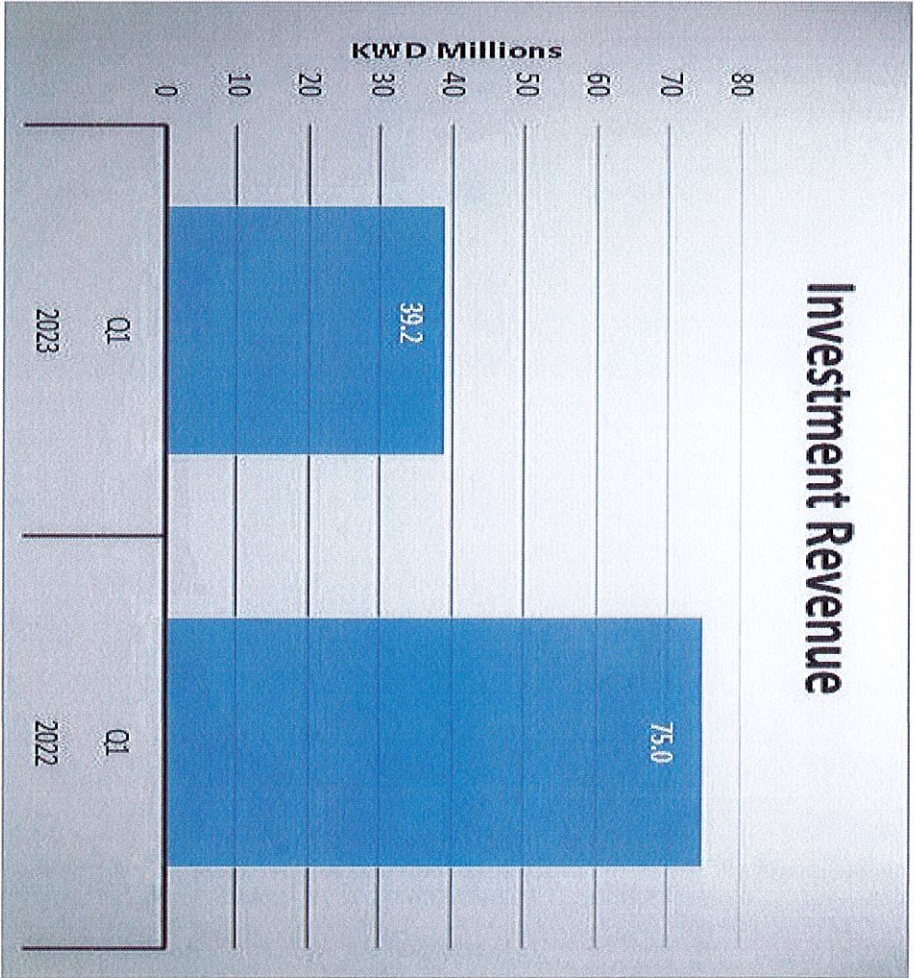
Sales Split and Investment Revenue

Quarter Ended 31 March 2022 & 2023

Sales Split



Investment Revenue



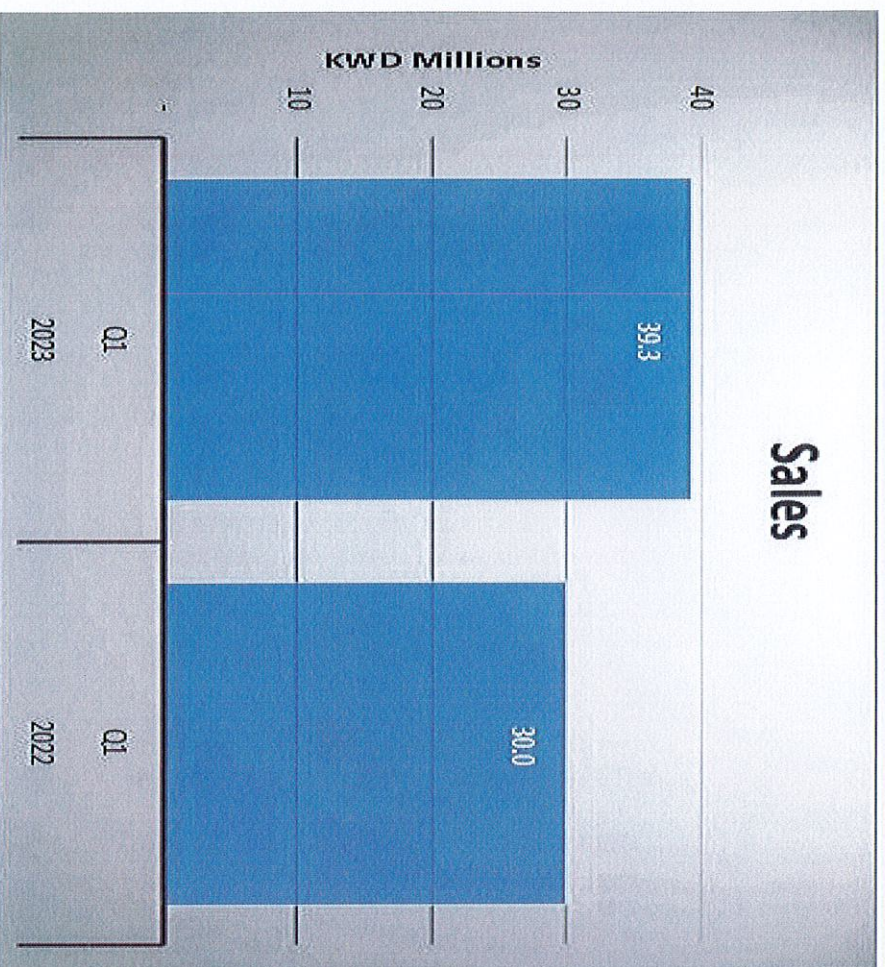
FINANCIAL PERFORMANCE



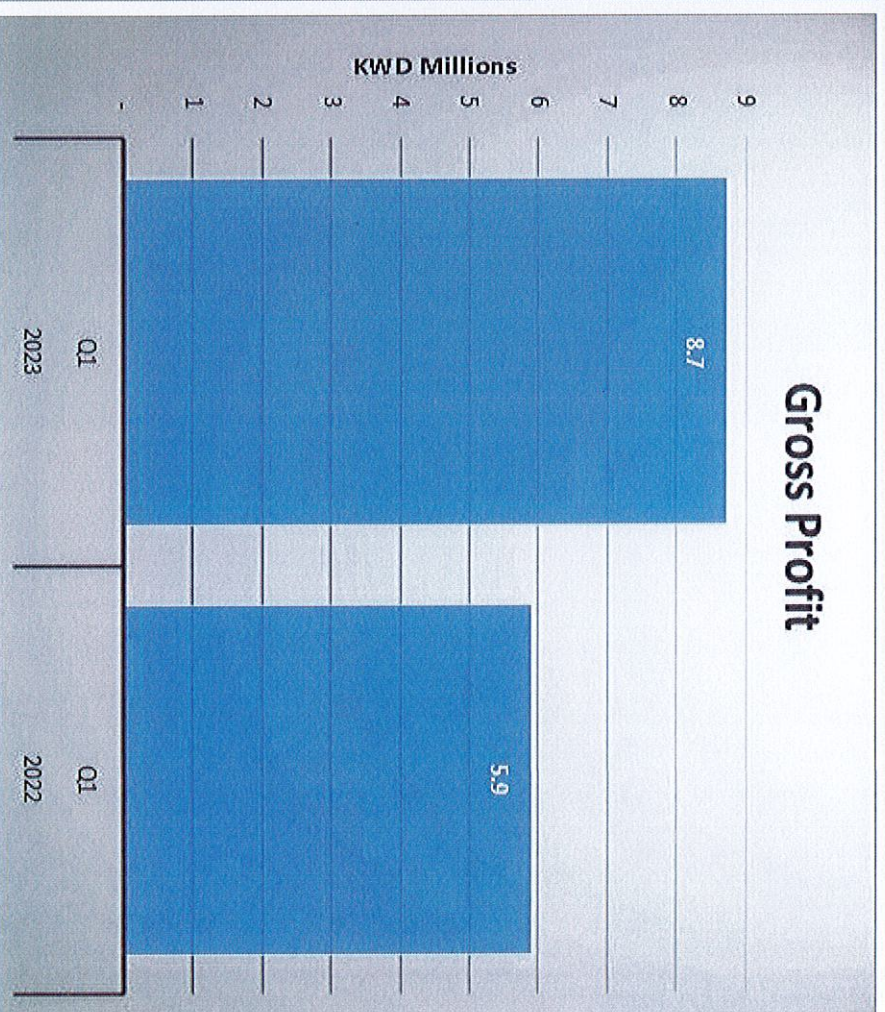
Sales and Gross Profit

Quarter Ended 31 March 2022 & 2023

Sales



Gross Profit



FINANCIAL PERFORMANCE

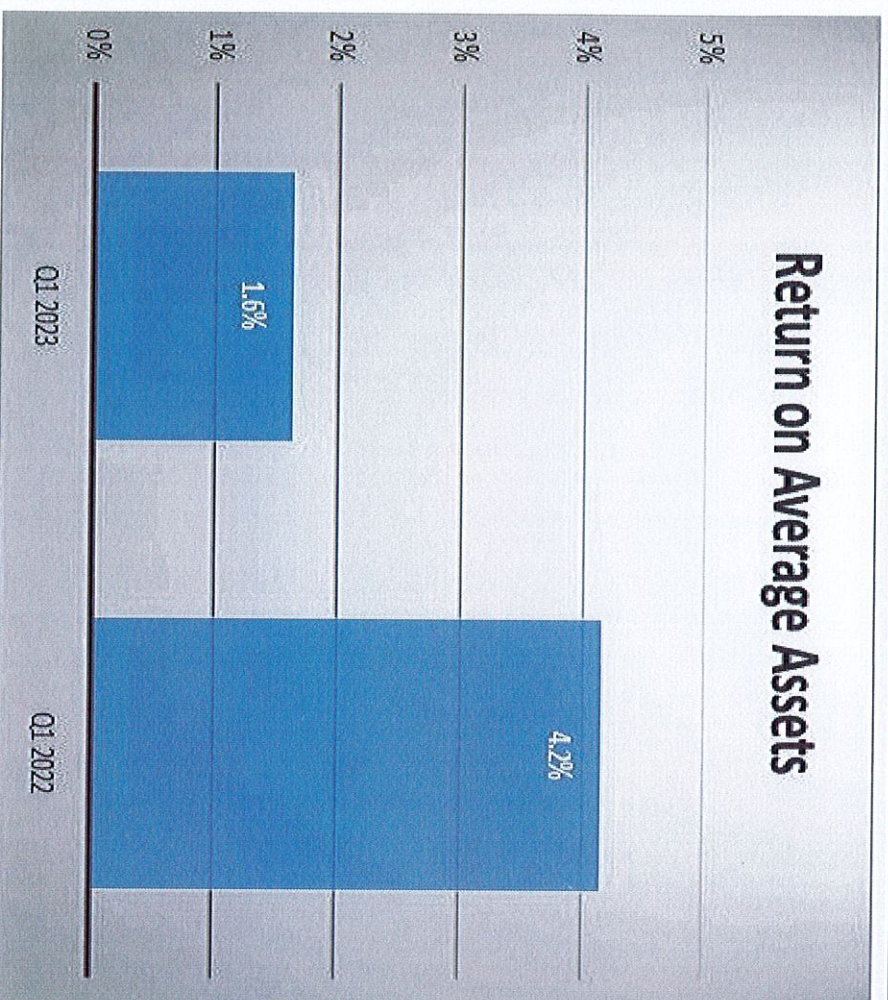


مجموعة
الصناعات الوطنية
(العمومية)
NI Group
National Industries Group
(holding)

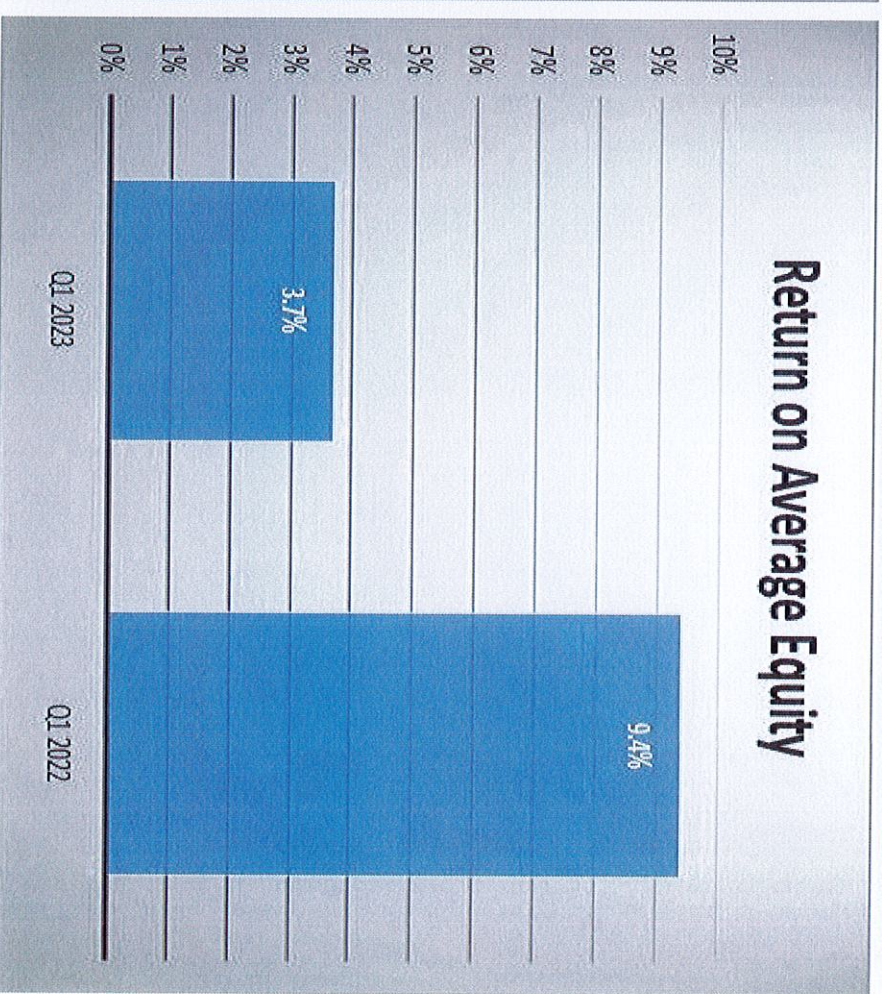
Return on Average Assets and Average Equity

Quarter Ended 31 March 2022 & 2023

Return on Average Assets



Return on Average Equity



ANALYST AND INVESTORS PRESENTATION

Financial Position

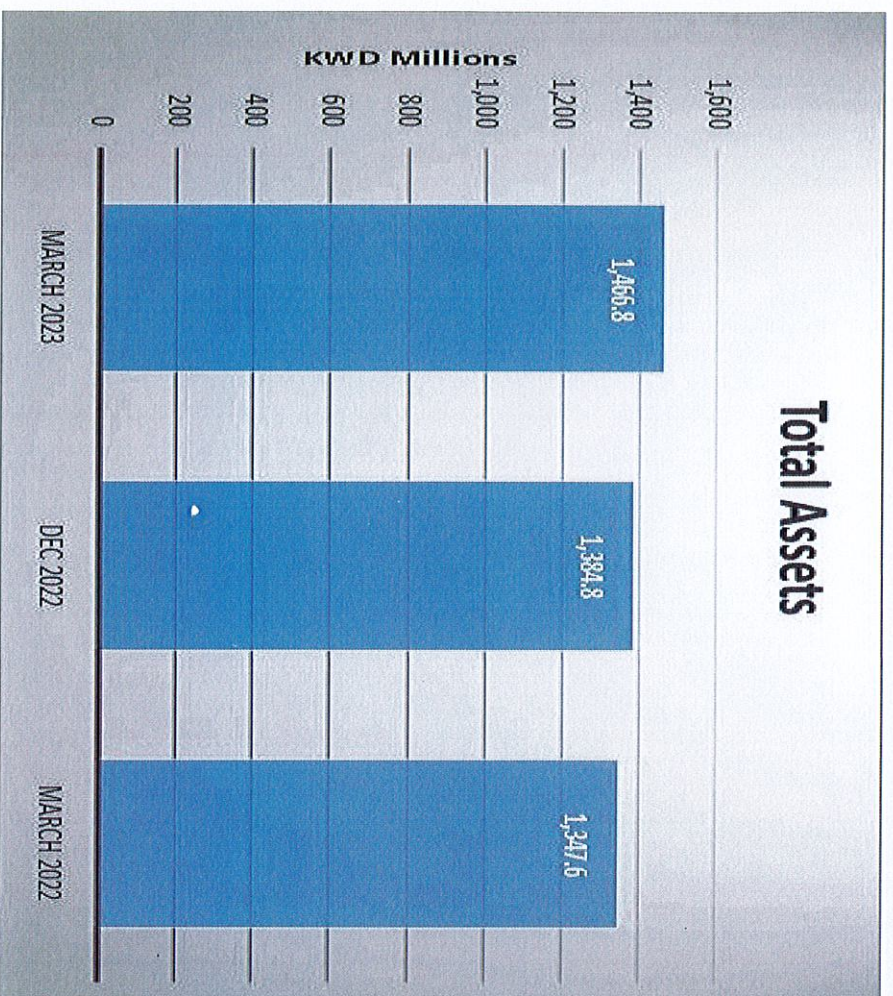
FINANCIAL POSITION



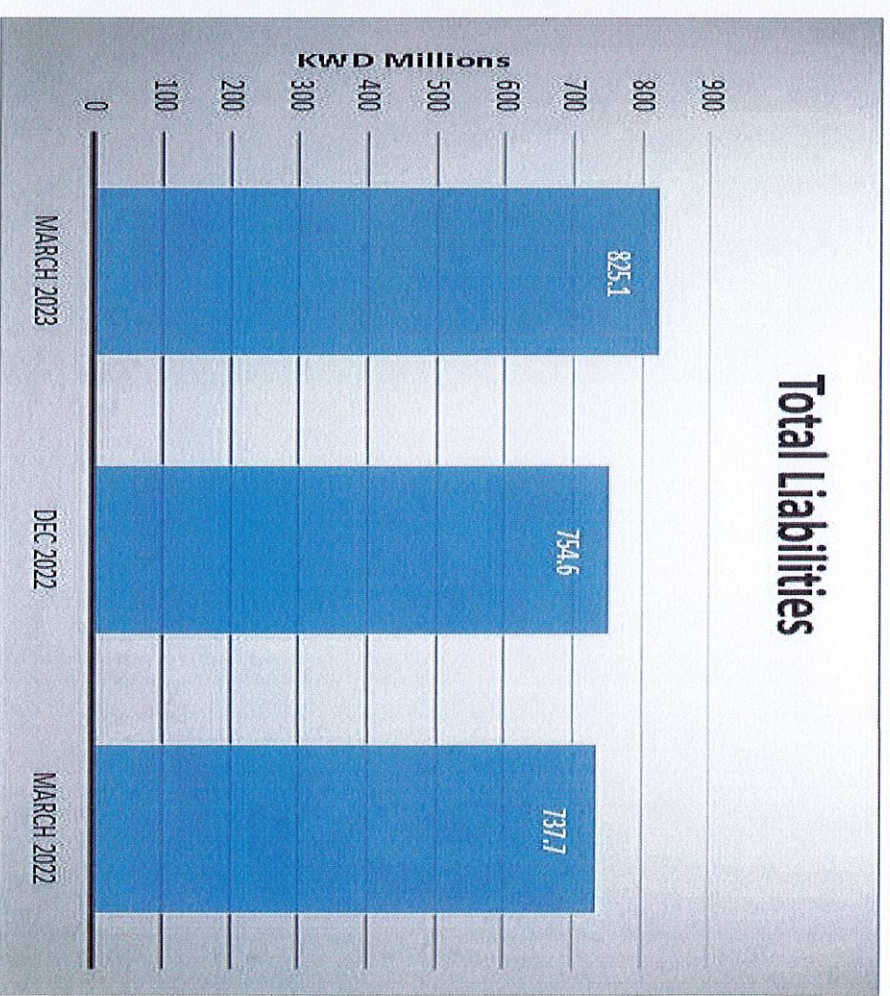
Total Assets & Liabilities

31 March 2023 / 31 December 2022 / 31 March 2022

Total Assets



Total Liabilities



FINANCIAL POSITION

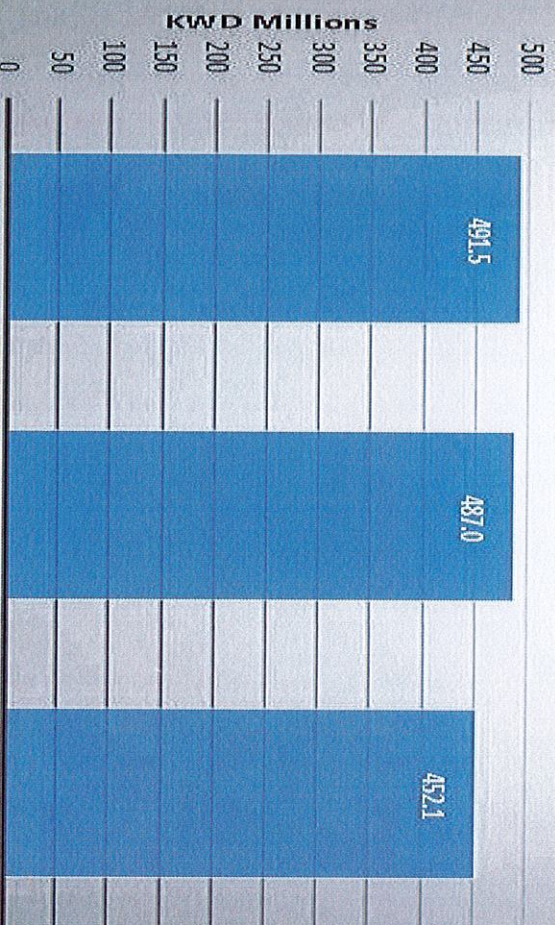


Equity

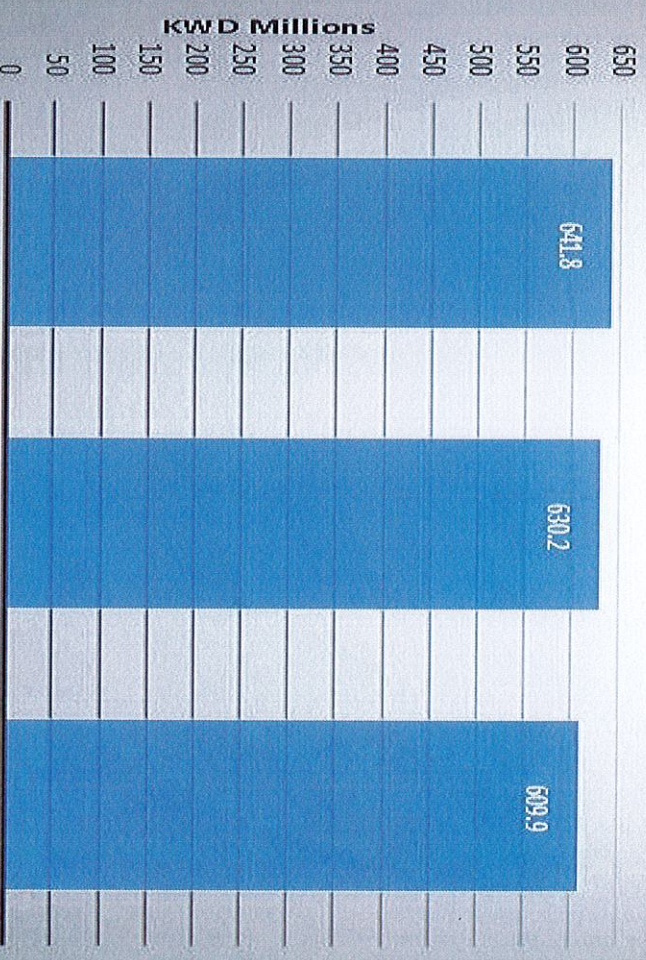
31 March 2023 / 31 December 2022 / 31 March 2022

Equity attributable to owners of Parent

Company



Total Equity





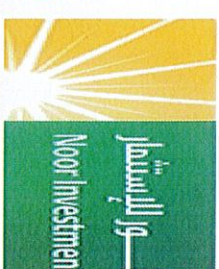
مجموعة
الصناعات الوطنية
(م.م.م)
NI Group
National Industries Group
(Holding)

ANALYST AND INVESTORS PRESENTATION

Subsidiaries Financial Performance

SUBSIDIARIES

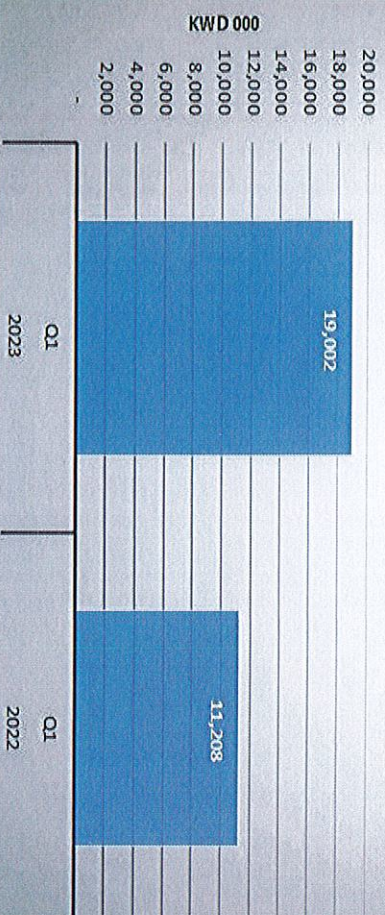
FINANCIAL PERFORMANCE



Noor Financial Investment Company – KPSC (NOOR)

Quarter Ended 31 March 2023 & 2022

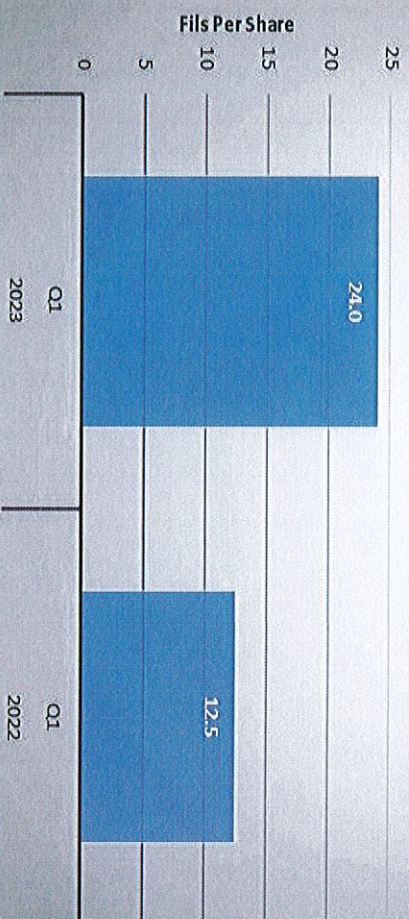
Noor - Revenue



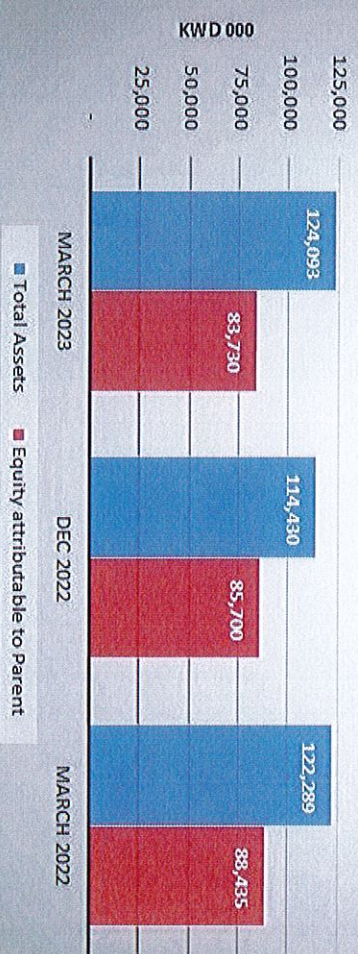
Noor - Net Profit



Noor - Earnings Per Share (EPS)

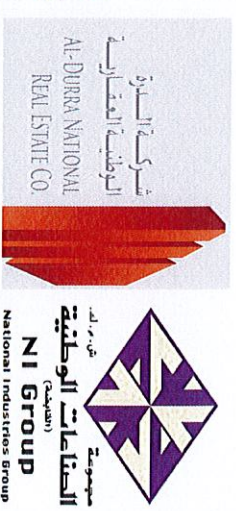


Noor - Total Assets & Equity Attributable to Owners of Parent



SUBSIDIARIES

FINANCIAL PERFORMANCE



Al Durra National Real Estate – KSCC

Quarter Ended 31 March 2022 & 2023

Al Durra - Revenue



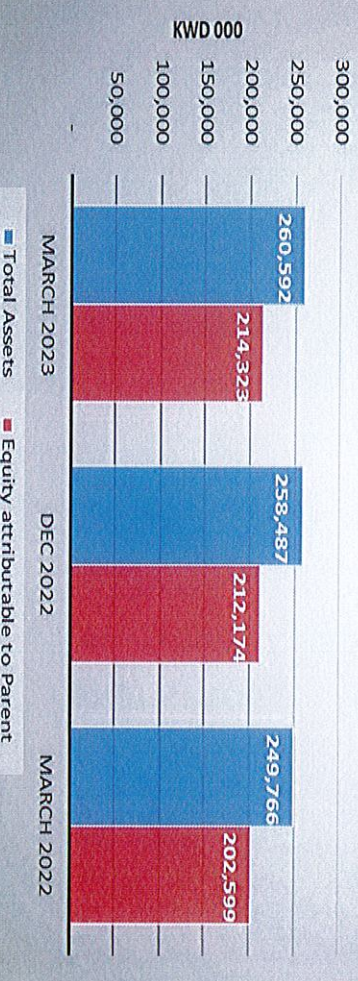
Al Durra - Net Profit



Al Durra - Earnings Per Share - (EPS)



Al Durra - Total Assets & Equity Attributable to Owners of Parent



SUBSIDIARIES

FINANCIAL PERFORMANCE



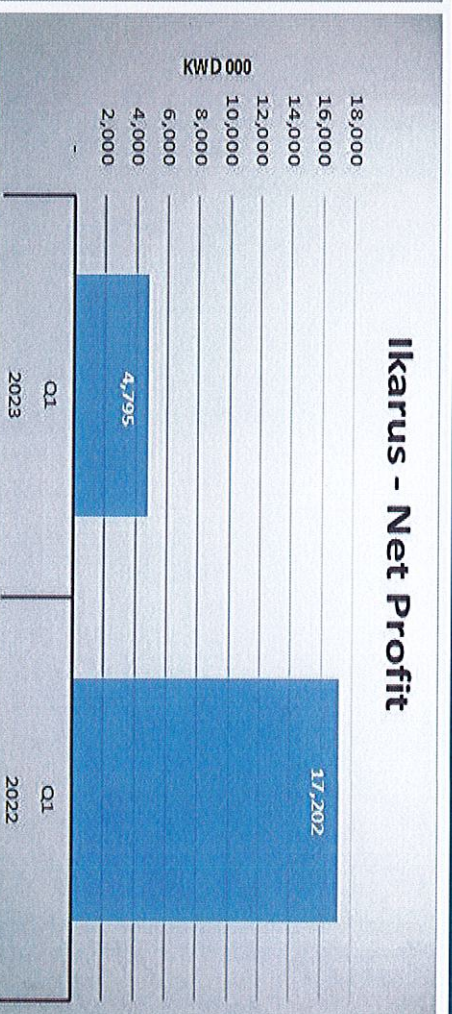
Ikarus Petroleum Industries Company – KSCC (IKARUS)

Quarter Ended 31 March 2022 & 2023

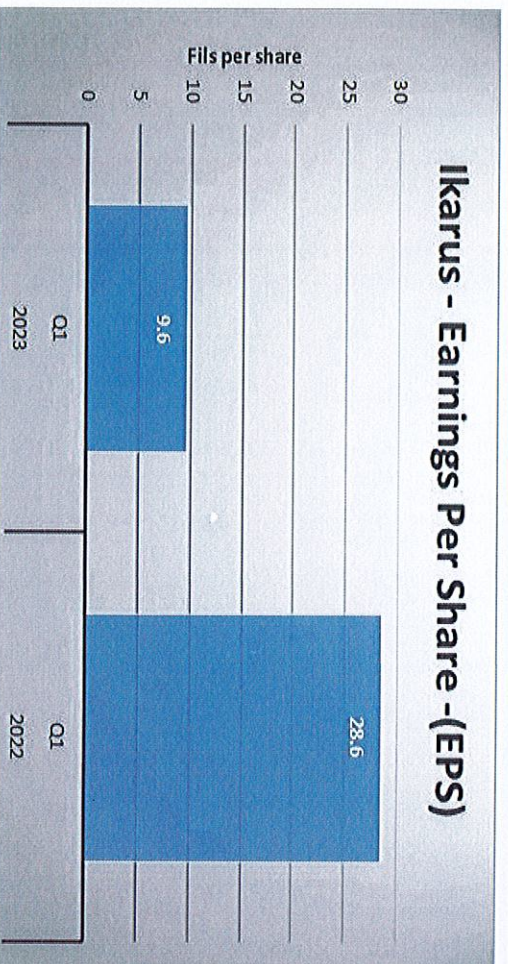
Ikarus - Revenue



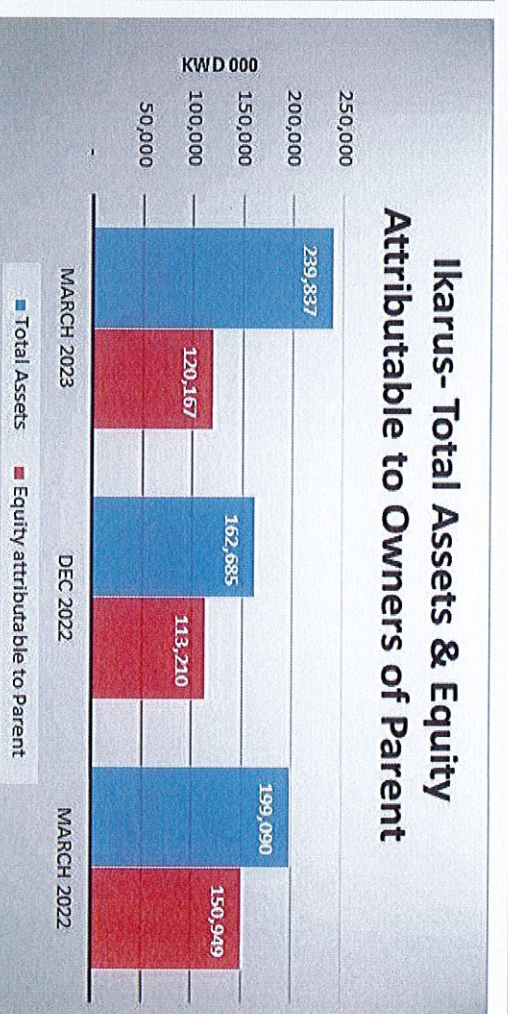
Ikarus - Net Profit



Ikarus - Earnings Per Share -(EPS)



Ikarus- Total Assets & Equity Attributable to Owners of Parent



SUBSIDIARIES

FINANCIAL PERFORMANCE



National Industries Company – KPSC (NICBM)

Quarter Ended 31 March 2022 & 2023

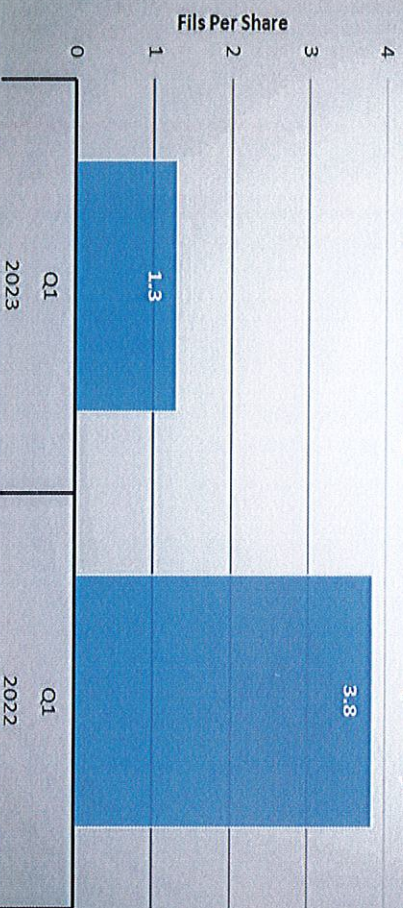
NICBM - Revenue



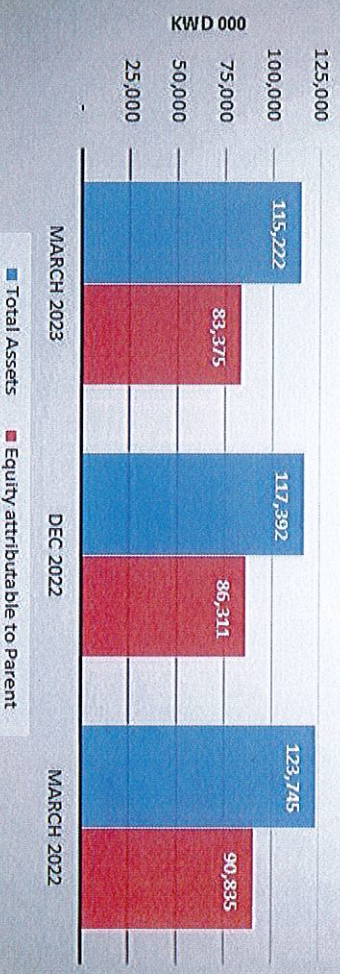
NICBM - Net Profit



NICBM - Earnings Per Share (EPS)



NICBM - Total Assets & Equity Attributable to Owners of Parent



THANK YOU