Chimera S&P UAE Shariah ETF - Income

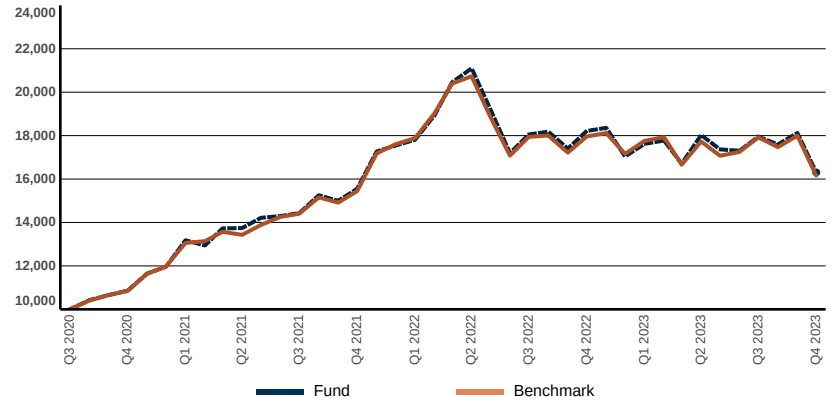
October 2023 Factsheet

Lunate

FUND OVERVIEW

Chimera S&P UAE Shariah ETF - Income (CHAESHIN) is an exchange traded fund that seeks to provide investment returns, before fees and other costs, that closely tracks the performance of the S&P UAE Domestic Shariah Liquid 35/20 Capped Index. CHAESHIN allows a single access point to the United Arab Emirates equity markets. The dividends received by the fund will be distributed semiannually when available.

GROWTH OF AED 10,000 SINCE INCEPTION



Dividend of AED 0.0835/share : Ex Date on 14th June 2023

PERFORMANCE (%)

	1 Month	3 Month	YTD	1 Year	3 Year	5 Year	Since Inception*
ETF	-10.01%	-9.15%	-4.31%	-10.47%	50.14%	N/A	63.07%
Benchmark	-10.22%	-9.83%	-5.83%	-10.03%	49.01%	37.66%	61.58%

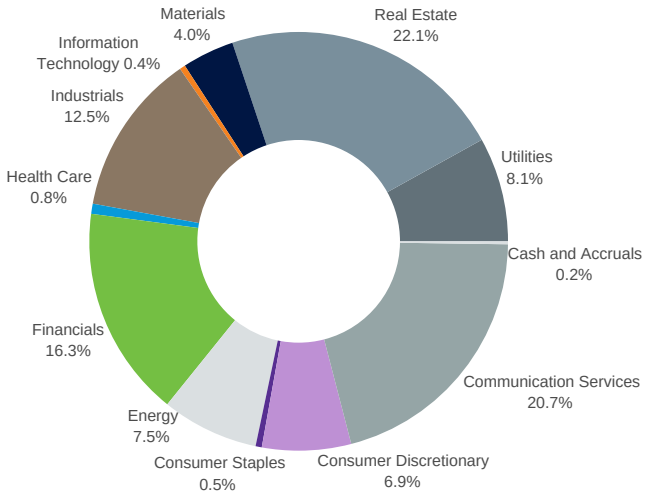
Performance quoted represents past performance, which is no guarantee of future results. Performance returns for periods of less than one year are not annualized and have been calculated based on changes in the net asset value of the fund rather than the last quoted price. Performance return reflects price movements (capital gains or losses) of the underlying securities.

*** These returns, for both the fund and the index, are calculated from inception of the fund on 20 July 2020.**

Important Information: The value of your investment and any income from it will vary and your initial investment amount cannot be guaranteed. ETFs trade on exchanges like stocks and are bought and sold at market prices which may be different to the net asset values of the ETFs.

Net Asset Value calculated by Lunate Capital LLC as the Fund Administrator have been reconciled against the Net Asset Values produced by BNY Mellon as a fund service provider. All financial information of the fund has been cross verified by Lunate Capital LLC against information produced by BNY Mellon as a fund service provider.

SECTOR ALLOCATION



KEY FACTS

Asset Class	Equity
Fund Base Currency	AED
Share Class Currency	AED
Inception Date	20th July 2020
Benchmark	S&P UAE Domestic Shariah Liquid 35/20 Capped Index (Price)
ISIN	AEC000730031
Total Expense Ratio	1%
Dividend Treatment	Distributing
Domicile	UAE
Methodology	Replicated
Product Structure	Physical
Rebalance Frequency	Quarterly
Management Company	Lunate Capital LLC

NAV (AED)	5.985
AUM (AED mln)	5.98
Shares Outstanding	1,000,000
Number Of Holdings	30
ETF's Distribution Yield	1.40%
Benchmark Ticker	SPSHDAAP
Type	Umbrella
Total Market Cap (AED bn)	1,158.3
P/E	15.42x
P/B	4.24x
ROE	23.96%

DEALING INFORMATION

Exchange	Dubai Financial Market
Ticker	CHAESHIN
Bloomberg Ticker	CHAESHIN
Reuters RIC	CHAESHIN.DU
CUSIP	M2366F 114
Trading Currency	AED
Trading Hours	10am - 3pm GST
Settlement	T + 2

TOP 10 HOLDINGS

Emirates Telecommunications Group Company PJSC	20.73%
Emaar Properties PJSC	13.36%
Dubai Islamic Bank PJSC	8.95%
Dubai Electricity and Water Authority PJSC	6.90%
Abu Dhabi Islamic Bank PJSC	6.40%
Aldar Properties PJSC	6.33%
Multiply Group PJSC	4.05%
ADNOC Gas PLC	3.97%
Americana Restaurants International PLC	3.42%
Q Holding PSC	3.20%

GLOSSARY

Total Expense Ratio (TER): A measure of the total costs associated with managing and operating the fund. The TER consists primarily of the management fee (which covers costs for maintaining the fund such as trustee, custodial, and accounting fees) plus other operating expenses. It is expressed as a percentage of the fund's total net asset value.

Dividend Yield: The dividend yield is calculated by taking into account any dividends received in 2023, adjusted for the fund's expenses during the same period, and then divided by the most recent month-end Net Asset Value (NAV). Please note that this yield does not necessarily reflect the yield that an investor will receive, and distributions may vary from time to time.

Product structure: Indicates whether the fund buys the actual underlying securitis in the index (i.e. Physical) or whether the fund gains exposure to those securities by buying derivatives, such as swaps (known as 'synthetic').

Methodology: Indicates whether the product is holding all index securities in the same weight as the index (replicating) or whether an optimised subset of index securities is used (optimised/sampled) in order to efficiently track index performance.

Market capitalisation: The aggregate value of a stock calculated by multiplying the number of shares outstanding by the current price. For the fund, this is the sum of the market capitalisation of each stock held by the fund.

Weighted average market cap: The weighted average market capitalisation of all stocks held by the fund.

Price earnings ratio (P/E): The share price of a stock divided by its earnings per share (EPS) over the past year. For the fund, this is the weighted average P/E ratio of all stocks held in the fund. Stocks with negative P/E ratios are excluded from the calculation.

Price book ratio (P/B): The share price of a stock divided by its book value per share. For the fund, this is the weighted average P/B ratio of all stocks held in the fund.

Return on equity: This is the amount of net income of a company expressed as a percentage of shareholders' equity. It reveals how much profit a company generates with the money shareholders have invested. For the fund, this is the weighted average return on equity of all stocks held in the fund. Stocks with a negative return on equity are excluded from the calculation.

Earnings growth rate: A measure of growth in a company's net income over a specific period of time. For the fund, this is the weighted average growth rate of all stocks held in the fund. Stocks with a negative growth rate are excluded from the calculation.

DISCLAIMER

Chimera S&P UAE Shariah ETF – Income ("ETF") is an exchange traded fund developed solely for Lunate Capital LLC (together with its affiliates "Lunate"). Investors should carefully consider the investment objectives and risks as well as charges and expenses related to the ETF before investing. The summary and full prospectuses contain this and other information about the ETF. Read the prospectus carefully before investing. Investment in the products mentioned in this document may not be suitable for all investors.

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The performance quoted is past performance and is not a guarantee of future results. Investment return and principal value will fluctuate, so that an investor's units in the ETF, when sold or redeemed, may be worth more or less than the original cost. Current performance may be higher or lower than that quoted. ETFs have fees that reduce their performance, indexes do not. Investors cannot invest directly in an index. Index performance and results are unmanaged and do not reflect the deduction of any fees or expenses applicable for the ETF. The index performance reflects all items of income, gain and loss and the reinvestment of dividends and other income. The price of the investments may go up or down and the investor may not get back the amount invested. Your income is not fixed and may fluctuate. ETF returns do not reflect the brokerage fees or the bid/ask spread that investors pay to buy and sell ETF securities on the Abu Dhabi Securities Exchange ("ADX").

Chimera S&P UAE Shariah ETF – Income is managed by Lunate Capital LLC with the objective to track the S&P UAE Domestic Shariah Liquid 35/20 Capped Index AED, an unmanaged index provided by of S&P Dow Jones Indices LLC ("SPDJI"). This document may not be distributed without written authorization from Lunate.

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