

**INVITATION TO ATTEND THE ANNUAL GENERAL MEETING OF SHAREHOLDERS OF  
EMIRATES INVESTMENT BANK PJSC**

The Board of Directors of Emirates Investment Bank PJSC is pleased to invite all the shareholders of the Bank to the Annual General Meeting that will be held on Tuesday 30 April 2024 at 11:30 AM at the Bank head office on 15<sup>th</sup> floor, Festival Tower, Dubai Festival City, Dubai, in person or by remote video connection through ZOOM to discuss the following agenda:

**Agenda:**

1. To review and approve the Directors' report on the Bank's activities and financial position for the financial year ended on 31 December 2023.
2. To review and approve the Auditors' report for the financial year ended on 31 December 2023.
3. To discuss and approve the Balance Sheet and the Profit and Loss Statements of the financial year ended on 31 December 2023.
4. To consider approving the proposal of the Board of Directors not to distribute dividends to the shareholders for the financial year ended on 31 December 2023 based on the justification presented by the Board of Directors in its report to the shareholders.
5. To consider the proposal of the Board of Directors to block the remuneration of the members of the Board.
6. To discharge the members of the Board of Directors of their liability for the financial year ended on 31 December 2023, or not discharge them, remove them, and file a liability lawsuit against them, as the case may be.
7. To discharge the Auditors of their liability for the financial year ended on 31 December 2023, or not discharge them, remove them, and file a liability lawsuit against them, as the case may be.
8. To appoint the Auditors for the financial year 2024 and determine their remuneration.
9. To elect the members of the Board of Directors for the period 2024-2027.
10. To approve the appointment of the shareholders' representatives (Ali Habib & Associates) and (Al Kaitoob Advocates) and determine their remuneration.

**Notes:**

1. Any shareholder who has the right to attend the General Meeting may delegate any person other than a member of the Board of Directors or employee of the Bank or the brokerage company or its employees, under a special written proxy. In such a capacity, no proxy may represent more than five percent (5%) of the shares in the capital of the Bank. Shareholders who lack capacity or competency shall be represented by their legal representatives (in accordance with the requirements of sections 1 and 2 of Article 40 of the Chairman of the Board of Directors' Decision (3/R.M.) of 2020 on the adoption of the Public Shareholding Governance Manual). You can view the disclosure published on the page of the Bank on the Market's website regarding the necessary procedures for approving the power of attorney.
2. A legal person may delegate one of its representatives or executives under a resolution passed by its board of directors or equivalent body to represent the legal person in the General Meeting. The delegated person shall have the powers as determined under the delegation resolution.
3. To attend the meeting remotely using the "Zoom" application:  
<https://us02web.zoom.us/j/86599689714?pwd=cWhmVFhPanJNdWsyXzBQdG0QT09>  
Meeting ID: 865 9968 9714  
Passcode: 983079
4. The owner of the shares registered on Monday 29 April 2024 shall be deemed to be the holder of the right to vote at the General Meeting.
5. The owner of the right to profits is the owner of the share registered on Friday 10 May 2024.
6. Shareholders can view the financial statements, the Governance Report and the Sustainability Report (the Integrated Report) of the Bank on the Market's website [www.dfm.ae](http://www.dfm.ae) and the Bank's website [www.eibank.com](http://www.eibank.com)
7. The General Meeting shall not be held valid unless attended by shareholders who own or represent by proxy no less than fifty percent (50%) of the Bank's capital. If this quorum is not met at the first meeting, the second meeting will be held on 07 May 2024 at the same place and time. (The second meeting shall be held after a period of not less than five (5) days and not more than fifteen (15) days from the date of the first meeting. The postponed meeting is considered valid, regardless of the number of attendees).
8. Based on the General Assembly held on March 24, 2023, Messrs. Ali Habib & Partners Law Firm and Legal Consultations and Messrs. Al Kaitoob Law Firm and Legal Consultations were appointed as shareholders' representatives, and their fees were determined in accordance with the requirements of Clause (4) of the Governance Guide for Public Joint Stock Companies issued by the Chairman of the Board of Directors' Decision (3/R.M.) of 2020.
9. You can view the guide on the rights of investors in securities, which is available on the main page of the SCA official website under the following link: <https://www.sca.gov.ae/ar/services/minority-investor-protection.aspx>

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**Special power of attorney**

**Messrs. Emirates Investment Bank PJSC**

**Shareholder No.:** .....

**Number of Shares:** .....

**Contact number of the shareholder and/or the broker**

**and/or the party which issued the proxy** .....

I / We ..... the owner(s) of the above-mentioned shares of Emirates Investment Bank PJSC hereby authorize Mr / Ms ..... to attend the meeting of the General Assembly of shareholders of Emirates Investment Bank PJSC to be held in the Bank's headquarters on the 15<sup>th</sup> floor of Festival Tower, Dubai Festival City, or via remote video technology using the ZOOM application, at 11:30 AM on Tuesday 30 April 2024, and to vote on all matters raised at the meeting, whether it is held on the date and time or postponed to a later date.

Signature: .....