Form for disclosing the Agreement to Acquire, Dispose, Mortgage, or Lease Transaction(s)

The required data regarding the agreement to acquire / dispose / mortgage / lease transaction(s):

Date.	04/10/2024
Name of the Listed Company.	Emirates Reem Investments Company P.J.S.C
Specify the type of transaction: (acquisition / dispose / mortgage / lease / other).	Acquisition of 55 % of the Acquirees
Determine the type of asset to be acquired, disposed, leased or mortgaged (examples: investments, companies, factories, real estate, securities, etc.) and describe the activity of the underlying asset.	General Trading
Determine the value of the purchase cost of these assets and their percentage to the capital of the listed company in the event of dispose, mortgage or leasing.	Purchase Cost :15,40 Mn Percentage to Capital : 4.81%
Total value of acquisition / dispose / mortgage / lease transaction.	AED 15,4 Million
Reasons for executing the transaction, its expected effects on the company and its operations, and the rights of its shareholders.	1- Diversification 2- Forward and Horizontal Integration 3- Synergy cost benefits. 4- Shareholders rights will not be affected
Determine the parties to the transaction / deal.	1- Acquirer :- Emirates Reem Investments Company P.J.S.C (Acquirer) 2- Acquirees :- WORLDWIDE GENERALTRADING-SOLE PROPRIETORSHIP L.L.C .And , PALLETS GENERAL TRADING -SOLE PROPRIETORSHIP L.L.C

Determine whether the transaction / deal is associated to related parties, and specify the nature of the relationship, if any.	**N/A**
The date of signing the transaction / deal.	**01/10/2024**
Transaction / deal execution date.	**04/10/2024**
Expected closing date.	**07/10/2024**
If the listed company is the acquiring party or the lessee, the following must be fulfilled: **1- Explain how to finance acquisition or lease transaction(s).** **2- Determine the sources of financing the transaction(s) in the case of acquisition or leasing, with clarification of the payment mechanism in the event that part or all of the value of the transaction(s) will be funded through banks.** **3- Determine the date or dates of payment of the amounts owed by the listed company from the acquisition or lease transaction(s).**	**1-Internally Funded** **2-Funded through company Cash** **3- Full shall be paid in Cash in two Cheques through Commercial Bank of Dubai** **a) AED 11,550 Mn.,Date 13/09/2024 , Will be encashed by the seller unless and until the completion date .** **b) AED 3,850 Mn. Will be paid after 06 month from the completion date.**
If the listed company is the disposing party, the lessor, or one of the mortgage parties, the following must be fulfilled: **1- Explain the reasons for disposing, mortgaging or leasing, and clarifying how the collected funds will be used.** **2- Determine the date or dates of collection of the amounts owed to the listed company from the dispose, mortgage or lease transaction.** **3- Clarify the company's plan regarding the use of exit proceeds or the sale or lease of the asset.** **4- Clarify the procedures against the listed company in case of failure to pay its obligations stated in the mortgage deal.** **5- The listed company must also clarify whether it will provide a loan in exchange for a mortgage of the assets owned by the other party.**	**N/A**
The expected financial impact of the transaction(s) on the business results and the financial position of the listed company.	**Based on the projection consolidated financials will have:** **- Increase in consolidated Revenue.**

	- Increase in Net Operating Assets. - Increase in (E.B.I.T.D.A) - Increase in Net Profit.
Determine the financial period or quarter in which the financial impact of the transaction(s) will appear on the listed company.	**-Quarter 4-2024**
Summary of the terms and conditions of the transaction(s), the rights and obligations of the listed company and its shareholders, and the procedures involved in the event that any party fails to fulfill the obligations it has stipulated in the transaction or the deal contract.	**- Completed Successfully**

Notes:

1- If the transaction(s) or deal(s) are associated to dealings with related parties, the form "Disclosing a Deal or Transaction with a Related Party" should be filled and submitted by the listed company.

2- The listed company is obliged to disclose any subsequent developments in the mentioned Transaction(s) or deal(s).

3- The provisions "Decision of the Chairman of the SCA Board of Directors No. (18 / R.M) of 2017 Concerning the Rules of Acquisition and Merger of Public Shareholding Companies" apply to the acquisitions of securities in a public shareholding company established in the UAE whose shares were offered in a public offering or listed in a financial market in the country, and on merger operations to which the UAE public shareholding company is a party.

The Name of the Authorized Signatory	**Eman Waqas**
Designation	**General Manager**
Signature and Date	**04/10/2024**
Company's Seal	Emirates Reem Investments Company (P.J.S.C) P.O.Box: 5567, Dubai - U.A.E.