Form for Disclosing a Deal or Transaction with a Related Party

Date	27 February 2025
Name of the Listed Company	Al Ansari Financial Services PJSC (AAFS or the Company)
Name of the related party	Al Ansari Holding LLC (Parent Company or the Majority Shareholder)
The percentage of the deal or the transaction from the company's capital	667% of the Company's paid-up capital
Nature of the deal	Arranging or providing loan / facility of AED 500M from Al Ansari Holding LLC to AAFS for the purposes of financing the Company's acquisitions, working capital, material capital expenditure or any other business requirements.
Terms of the deal	Terms of the loan include: • Tenure: 5Years (with an option to cancel at 2 months' notice) • Amount: AED 500 million • Loan drawdown by AAFS: In tranches, as and when required • Interest payout: 3M EIBOR plus a margin applicable on the drawdown amount, to be paid quarterly or monthly as mutually agreed by the parties • Principal repayment: Over the tenure of loan or as mutually agreed by the parties • Early repayment penalty: None
The share of the related party or its contribution to the two companies, the two parties to the deal	The Parent Company shall disburse the loan as and when required by AAFS.
The nature and extent of the interest, advantage or benefit of the related party	None.
The nature and extent of the company's interest, advantage or benefit	• Ease of access to funds as and when required • Support Company's acquisitions and working capital requirements

	• Interest repayment based on arm's length principles (matched as similar to bank) • Flexible repayment option • No or minimal collateral required
The name of the accredited assessor who evaluated the deal or the transaction:	Crowe UAE

The Company, Al Ansari Financial Services PJSC, would like to confirm that the terms of the deal or the transaction with the related party (detailed above) are fair and reasonable and are to the interest of the company's shareholders.

The Name of the Authorized Signatory	Mohammad A. Al Ansari
Designation	Group Chairman
Signature and Date	
Company's Seal	