مجموعة
ش.م.ك.
الصناعات الوطنية
(القابضة)
NI Group
National Industries Group
(Holding)

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w w w . n i g . c o m . k w

الكويت في 2025/03/16

اشارة م ص ج/١٢/١٢/٢ - ٨٢٤

Mr. Hamad Ahmed Ali

السيد / حامد احمد علي المحترم

Chief Executive Officer -Dubai Financial Market

الرئيس التنفيذي - سوق دبي المالي

Greetings,

تحية طيبة وبعد,,,

Cc Securities and commodities Authority

نسخة الى السادة هيئة الاوراق المالية والسلع المحترمين

Subject: NIND's Analyst / Investor Conference

الموضوع : انعقاد مؤتمر المحللين / المستثمرين لمجموعة الصناعات الوطنية القابضة ش.م.ك عامة

With reference to the above, and requirements stipulated in article (7-8) regarding "Listed Company Obligations" of the Boursa Kuwait Rulebook, and since NIND has been classified in the premier market.

بالاشارة الى الموضوع اعلاه وعملا باحكام المادة رقم (7-8) بشأن "التزامات الشركة المدرجة" من قواعد البورصة ، وحيث تم تصنيف (صناعات) ضمن السوق الاول.

Kindly be informed that the Analyst/Investors Conference for the consolidated financial statements for the fiscal year ended on 31/12/2024 which be held on Sunday 16/03/2025 at 1:45 afternoon (KT) through a live webcast, there was no disclosure of any material information.

يرجى العلم بان مؤتمر المحللين / المستثمرين للبيانات المالية المجمعة عن السنة المالية المنتهية في 2024/12/31 قد انعقد يوم الاحد 2025/03/16 تمام الساعة 1:45 ظهراً بتوقيت دولة الكويت عن طريق بث مباشر عبر شبكة الانترنت Live Webcast ولم يتم الافصاح عن أية معلومات جوهرية.

Furthermore, attached is the presentation of the Analyst /Investor Conference.

ويسعدنا ان نرفق لكم العرض التقديمي لمؤتمر المحللين / المستثمرين .

وتفضلوا بقبول وافر الاحترام,,,

Sincerely

Faisal A. Al Nassar

فيصل عبدالعزيز النصار

Deputy CEO Finance and Administration

نائب الرئيس التنفيذي للشؤون المالية والادارية

مجموعة ش.م.ك. الصناعات الوطنية (القابضة) NI Group National Industries Group (Holding) (S.A.K.)

مجموعة الصناعات الوطنية (القابضة) ش.م.ك.

NI Group

National Industries Group (Holding)

NATIONAL INDUSTRIES GROUP HOLDING (K.P.S.C)

Analysts and Investors Presentation

Year Ended
31 December 2024

DISCLAIMER

The information set out in this presentation and provided in the discussion subsequent thereto does not constitute an offer or solicitation of an offer to buy or sell securities. It is solely for use at an investor presentation and is provided as information only. This presentation does not contain all of the information that is material to an investor. This presentation has been prepared by, and is the sole responsibility of NIG.

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Certain statements in this presentation may constitute forward-looking statements. These statements reflect the Company's expectations and are subject to risks and uncertainties that may cause actual results to differ materially and may adversely affect the outcome and financial effects of the plans described herein. You are cautioned not to rely on such forward-looking statements. The company does not assume any obligation to update its view of such risks and uncertainties or to publicly announce the result of any revisions to the forward-looking statements made herein.

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National Industries Group (Holding)

Introduction to NIG

ANALYSTS AND INVESTORS PRESENTATION

ABOUT NIG

National Industries Group Holding (NIG) commenced its operation as a building materials manufacturing company founded back in 1961. NIG was listed on the Boursa Kuwait in 1984. NIG's growth from a building materials manufacturer to a multinational conglomerate is a great saga of dedication and commitment. Today, NIG manages several and manifold activities in core businesses including Building Materials, Petrochemicals, Oil & Gas Services, Mechanical Industries, Utilities, Real estate, Infrastructure and Financial Services.

Through the asset management expertise in managing financial portfolios, equity shares, and direct investment has brought home creditable and laudable profits to its shareholders.

The Group now owns major equities in various companies thriving in the financial investment and industrial investment sectors both regionally and internationally. NIG has spread its wings far and wide with simultaneous Investments in the Kingdom of Saudi Arabia, United Arab Emirates, United Kingdom and the Europe with major equities in several prominent companies in the region including Oil & Gas and Petrochemical Companies.

Subsidiaries Outlook

ANALYSTS AND INVESTORS PRESENTATION

National Industries Company - KPSC

National Industries Company - KPSC (NICBM) was established in Kuwait in 1961 to manufacture and market building materials and infrastructure products. NICBM remains a leader in the construction and building material sector in Kuwait and GCC due to the expansion of its industrial base and its commitment to a product diversification strategy to guarantee income growth and an increase in shareholders' equity. NICBM owns and operates 16 production plants and a quarry and has 1800 employees.

Ikarus Petroleum Industries Company - KSCC

Ikarus Petroleum Industries is well established as a leading investor in the energy industry throughout the Middle East. The Middle East region is rapidly growing as a global center in the production of petrochemicals.

Ikarus owns a controlling stake in Middle East Chemical Company Limited which owns 100% of a KSA-based Chlor Alkali producer (SACHLO). SACHLO produces caustic soda, chlorine, hydrochloric acid and sodium hypochlorite.

TASNEE التصنيع

SACHLO ساكلو

Sipchem سبكيم EXCELLENCE everywhere

Noor Financial Investment Company - KPSC

Noor Financial Investment Company ("Noor") was established in Kuwait in 1996 and its shares were listed on the Kuwait Stock Exchange in May 2006. Noor is engaged in investment activities and financial services primarily in Kuwait, the Middle East, Asia, and other emerging markets. Noor offers a full spectrum of innovative and unrivalled investment and financial services which include both advisory and asset management.

Meezan Bank
The Premier Islamic Bank

HGG

نـــور للإتصالات
NOORTEL

Al Durra National Real Estate - KSCC

Al Durra National Real Estate Company was established in 2005 to provide leadership in the expanding real estate industry throughout the GCC countries and the MENA region.

Al Durra National Real Estate company is involved in every facet of the real estate industry, including purchasing, developing and selling both properties and land. Al Durra is also a leader in property maintenance throughout the region.

Proclad Group

Proclad Group has firmly established itself as one of the leading suppliers of integrated solutions to a diverse range of market sectors with manufacturing facilities in United Arab Emirates, United Kingdom and Europe. With a commitment to providing clients with the complete service, Proclad has developed a group of specialist companies through a combination of investment and acquisition.

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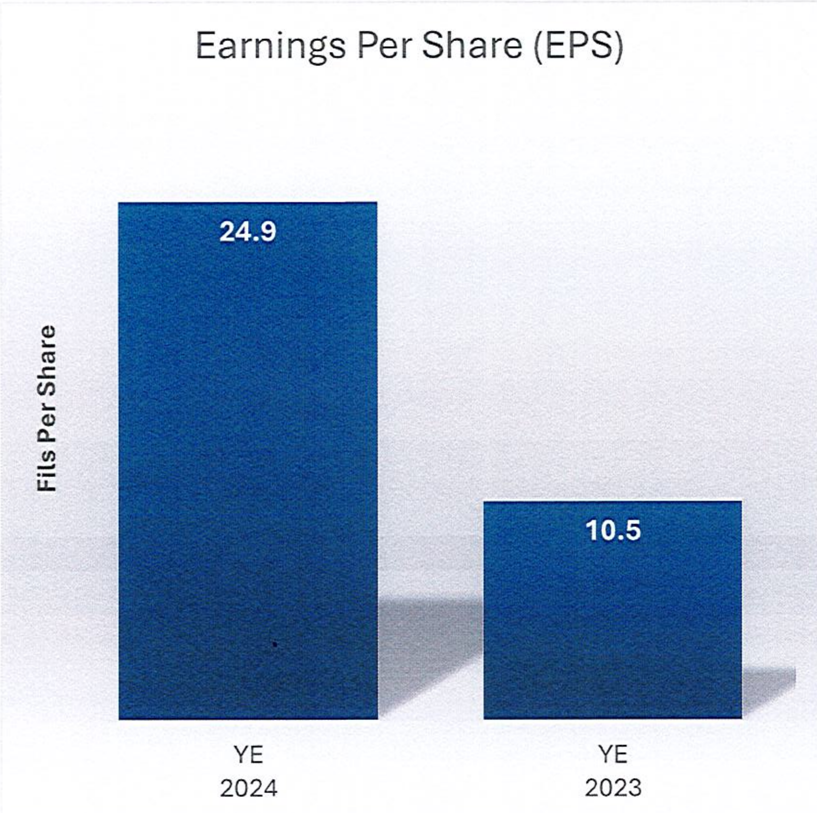
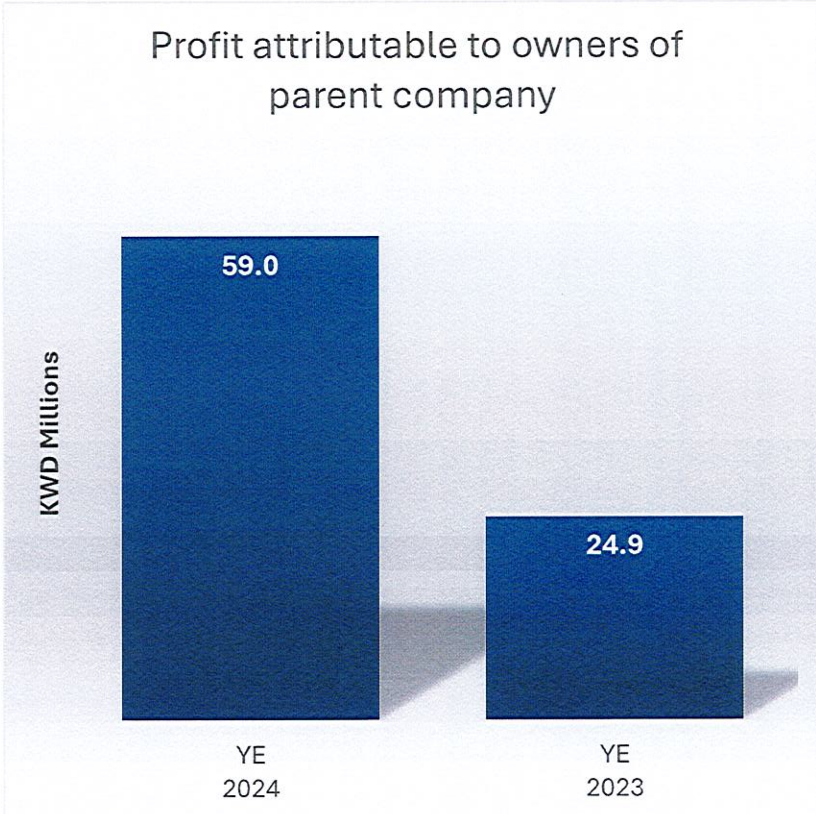
Financial Performance

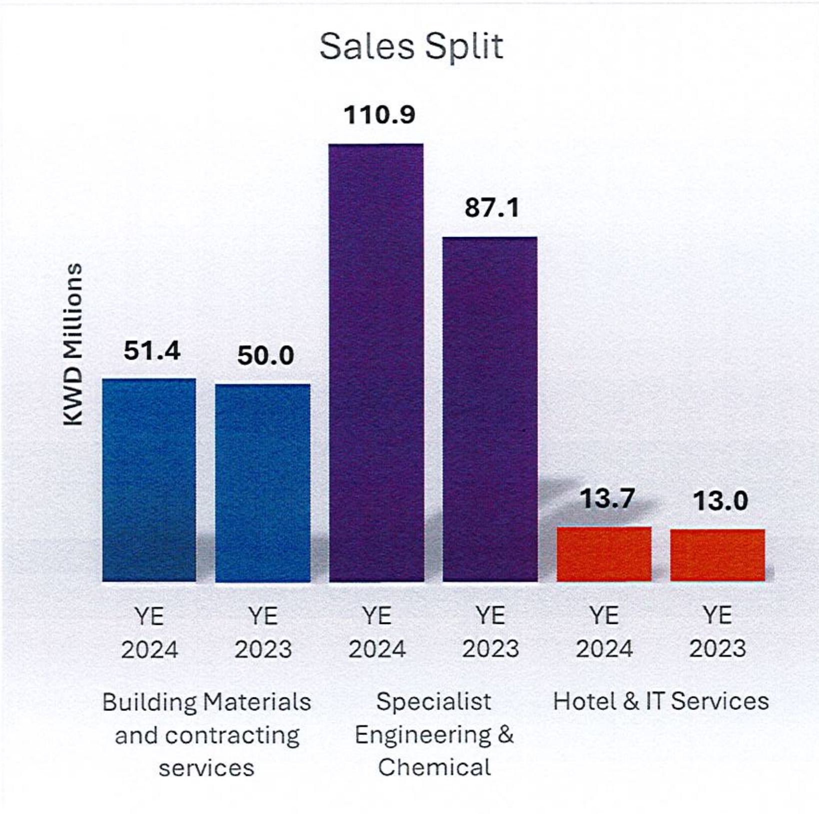
ANALYSTS AND INVESTORS PRESENTATION

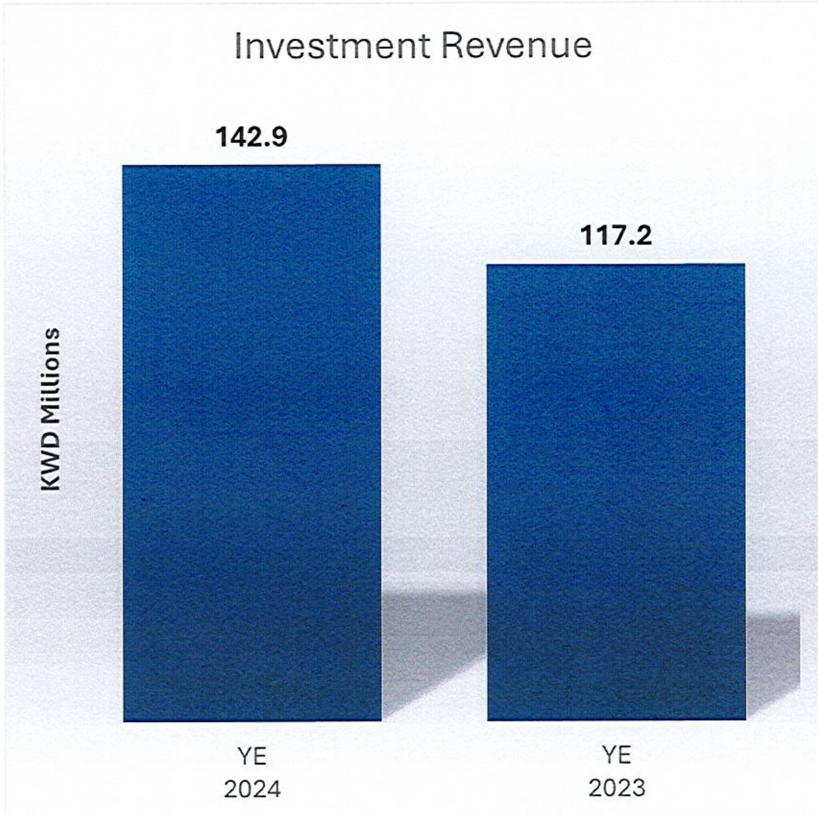
Earnings Per Share (EPS) & Net Profit
Year ended 31 December 2024 & 2023



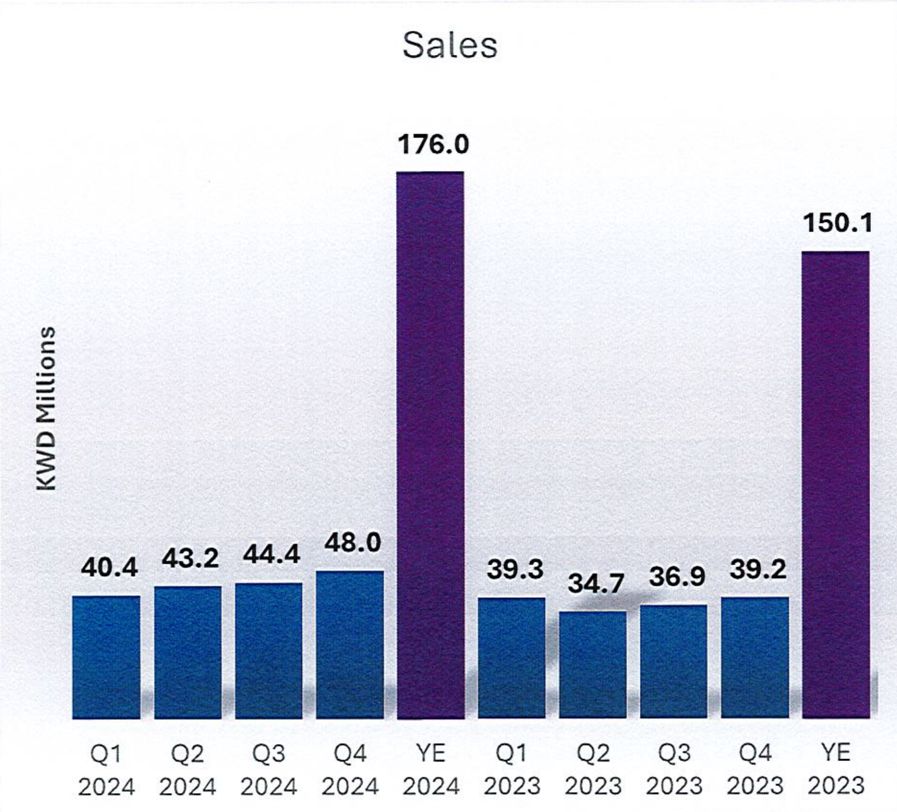


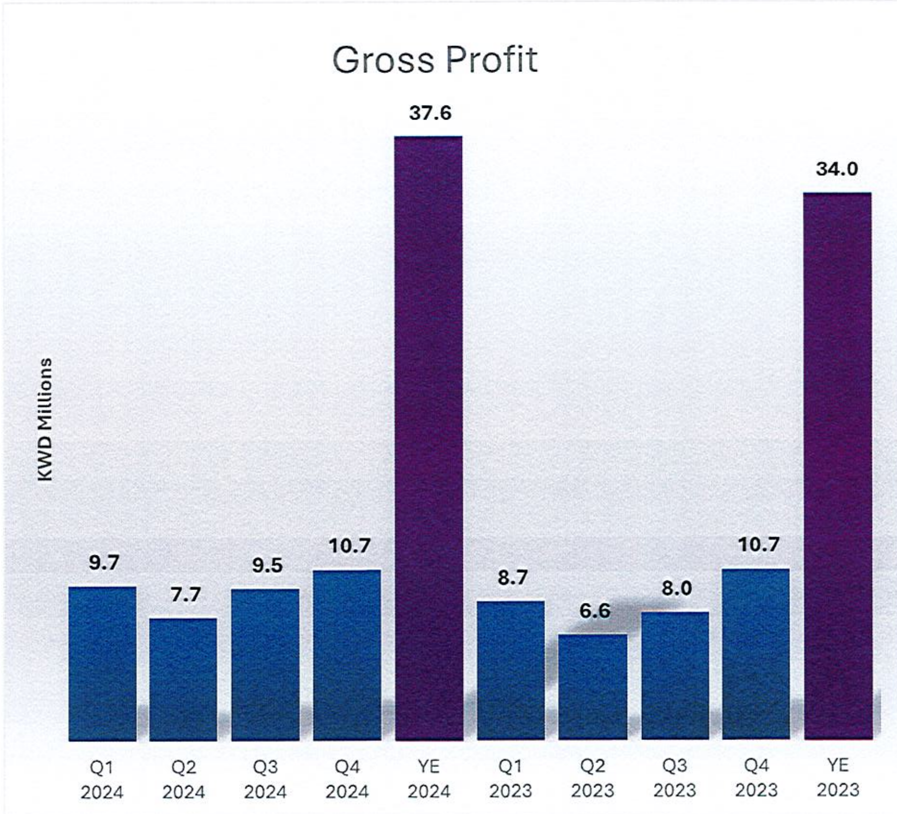
Sales Split and Investment Revenue
Year ended 31 December 2024 & 2023





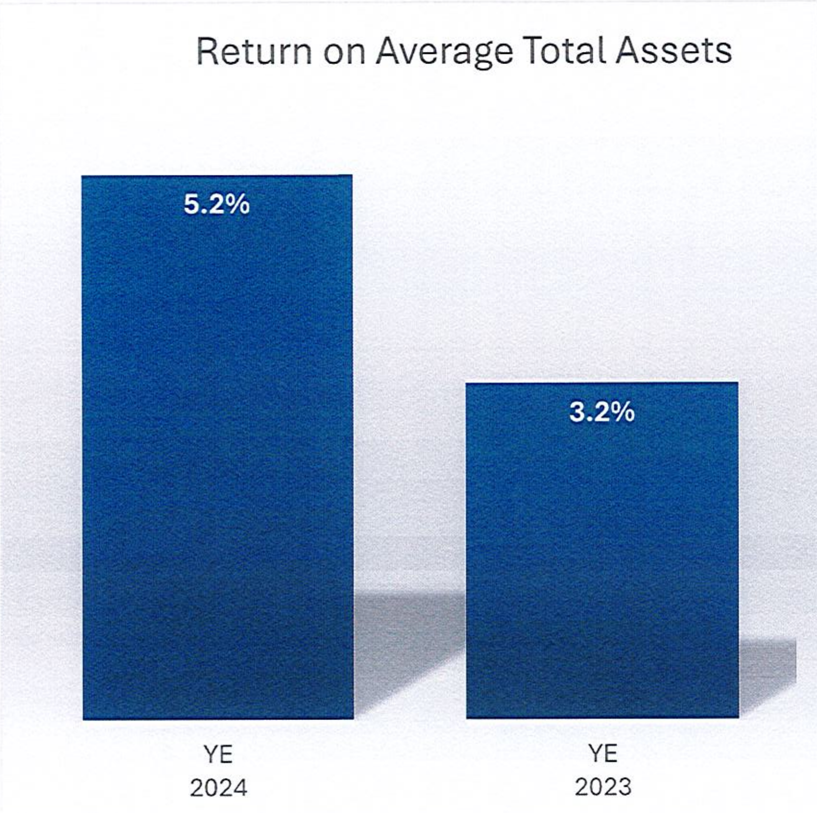
Quarterly Analysis of Sales and Gross Profit
Year ended 31 December 2024 & 2023

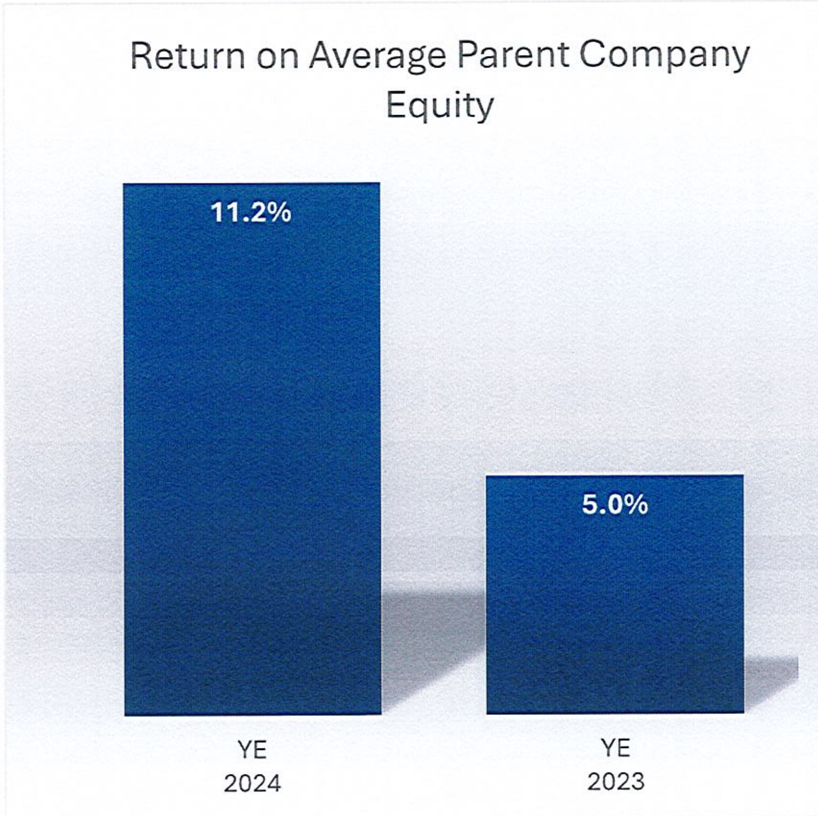




Return on Average Total Assets and Average Parent Company Equity

Year ended 31 December 2024 & 2023





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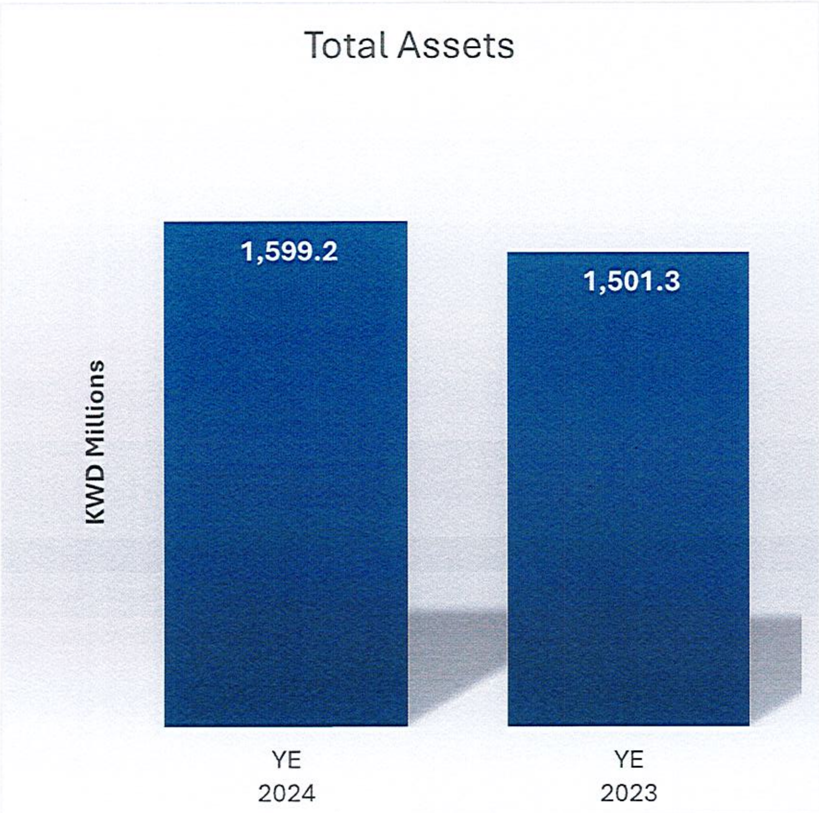
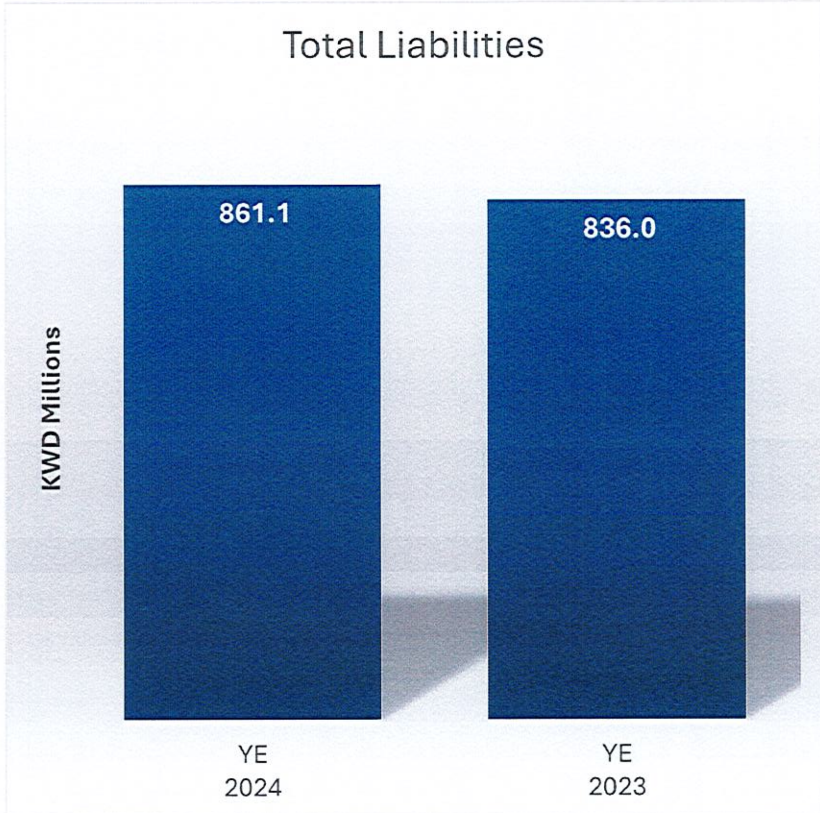
Financial Position

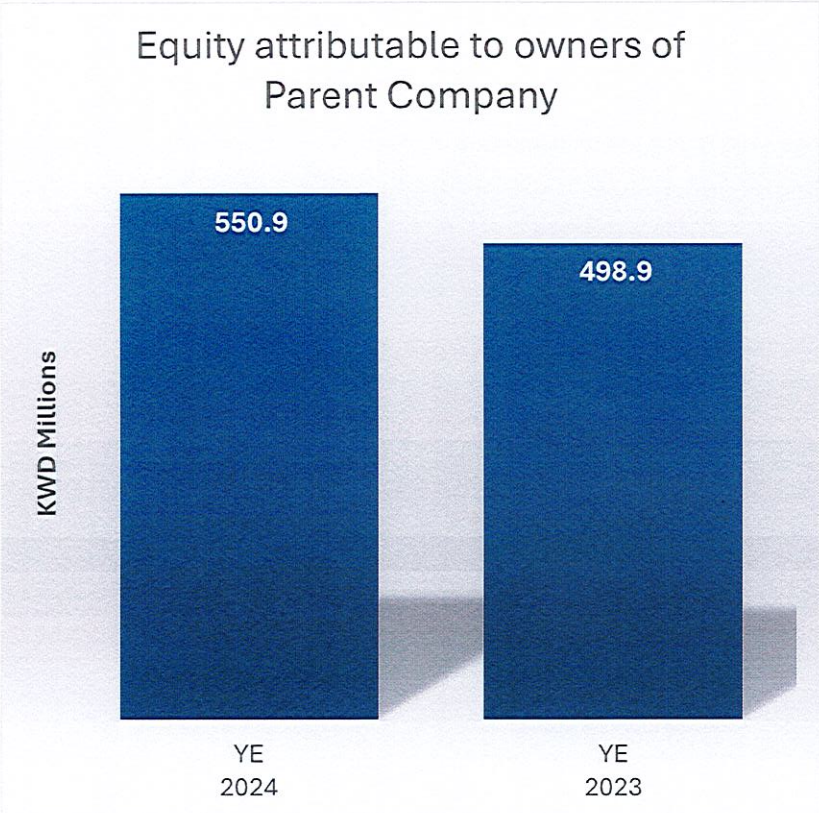
ANALYSTS AND INVESTORS PRESENTATION

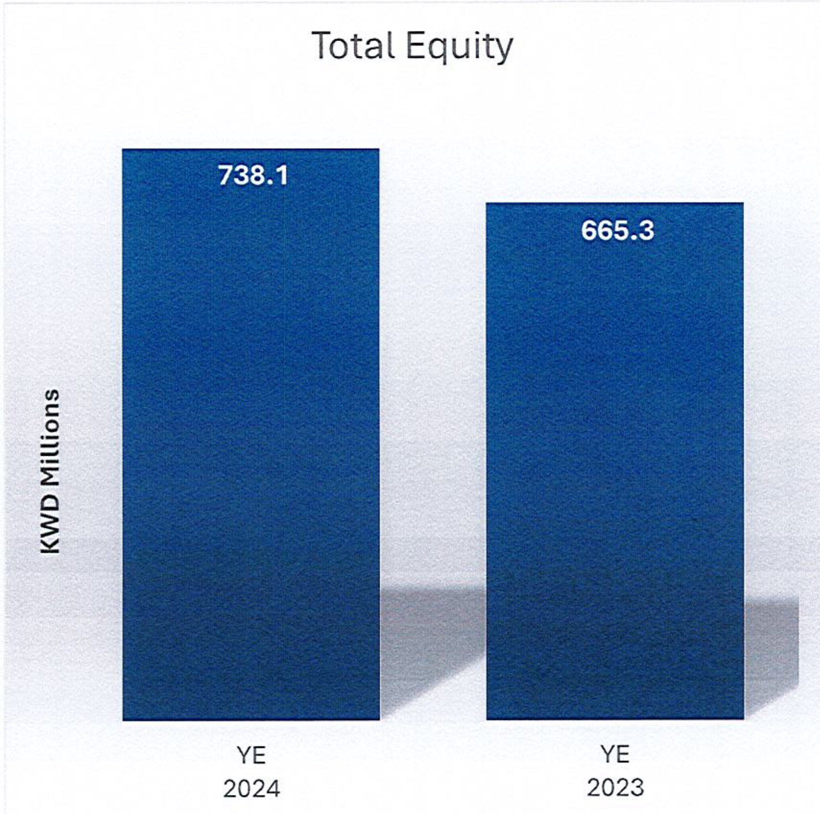
Total Assets & Liabilities
31 December 2024 / 31 December 2023





Equity
31 December 2024 / 31 December 2023





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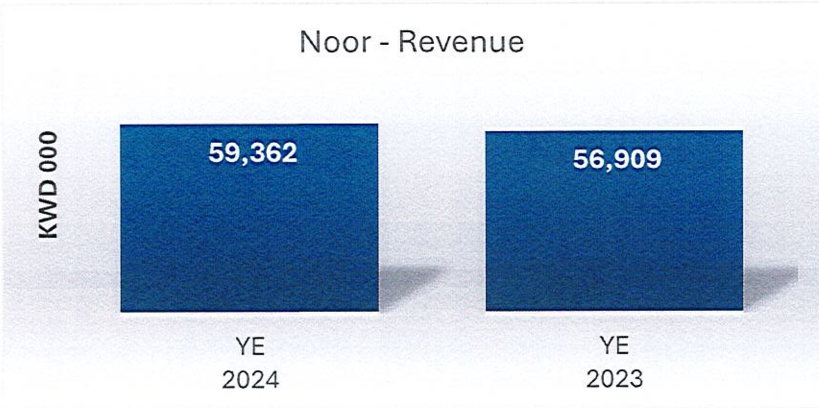
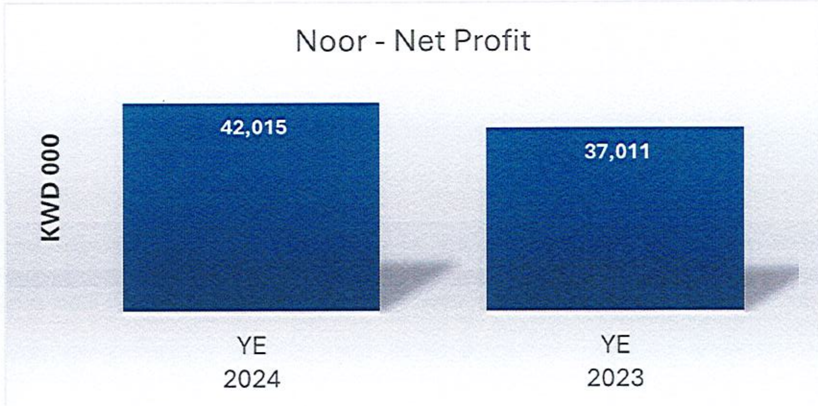
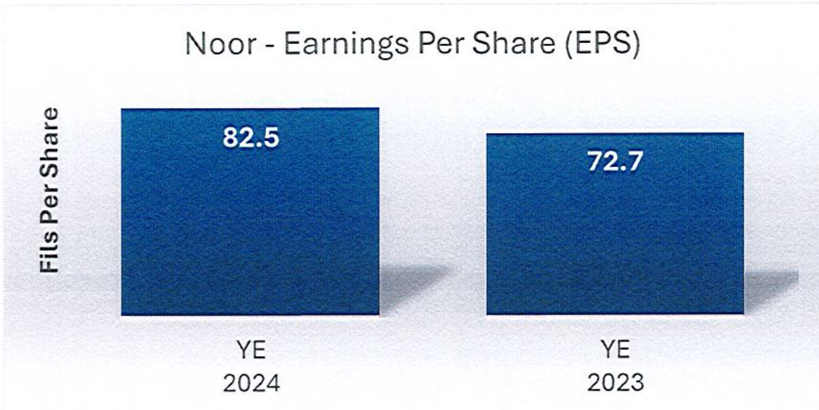
Subsidiaries Financial Performance

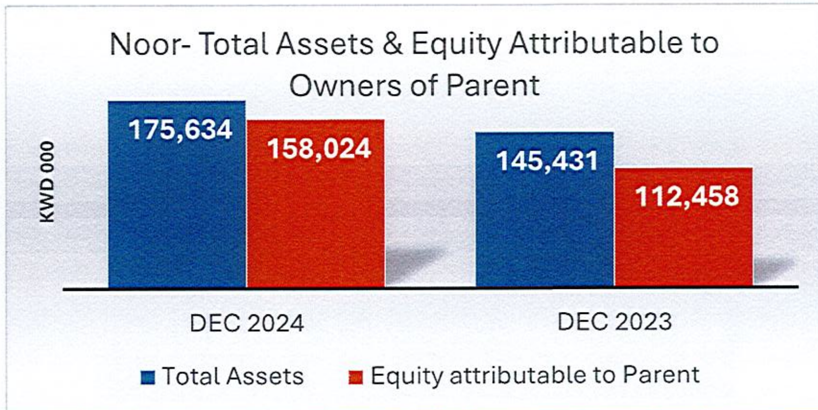
ANALYSTS AND INVESTORS PRESENTATION

Noor Financial Investment Company - KPSC (NOOR)
Year ended 31 December 2024 & 2023

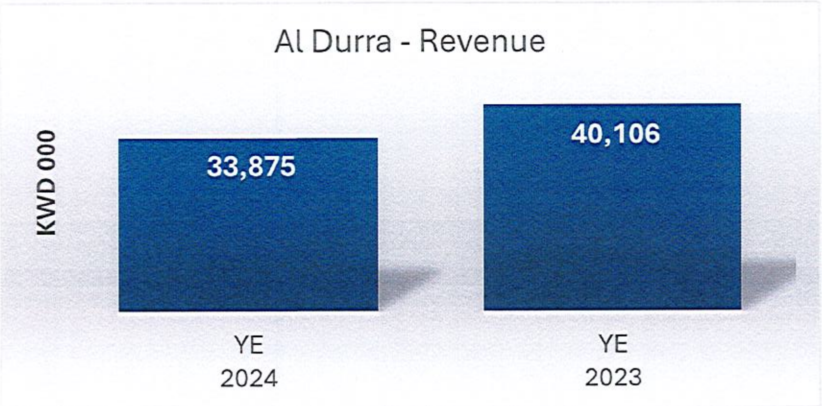


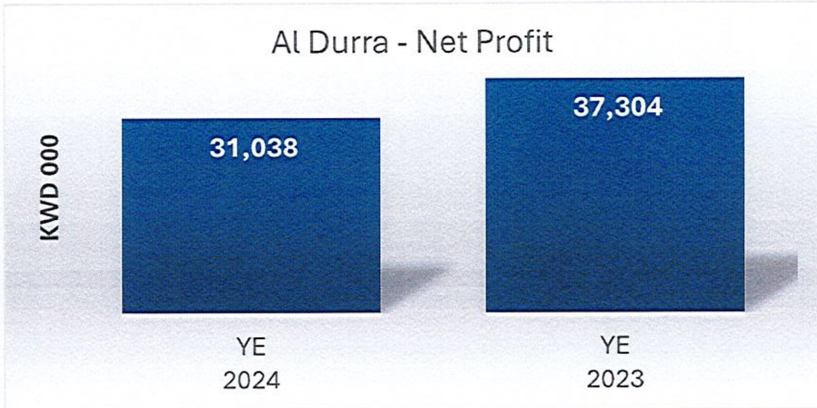


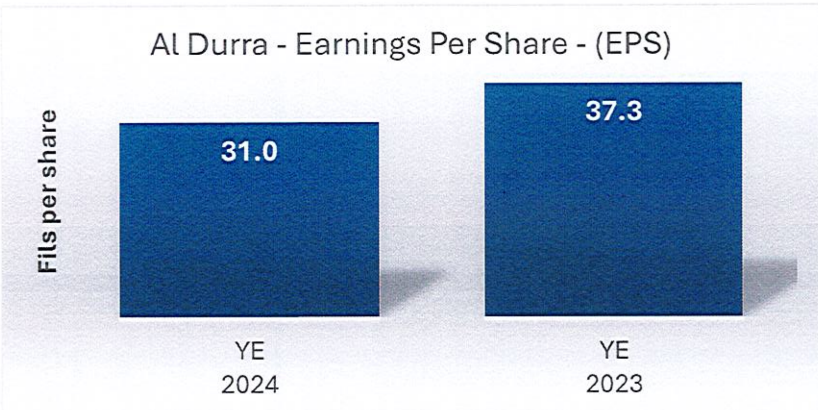


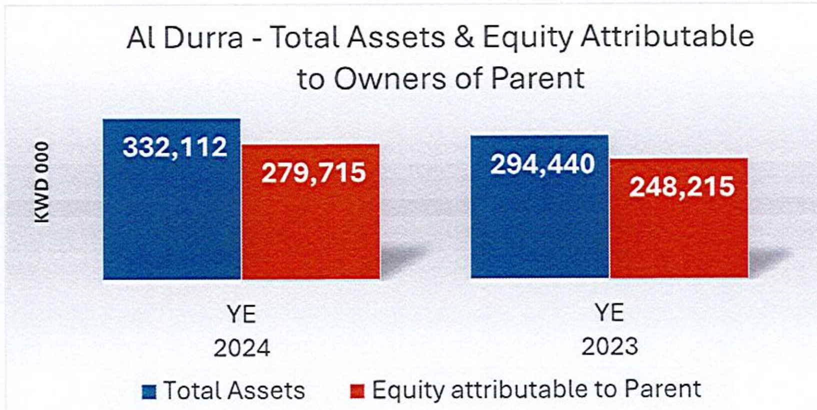


Al Durra National Real Estate - KSCC
Year ended 31 December 2024 & 2023

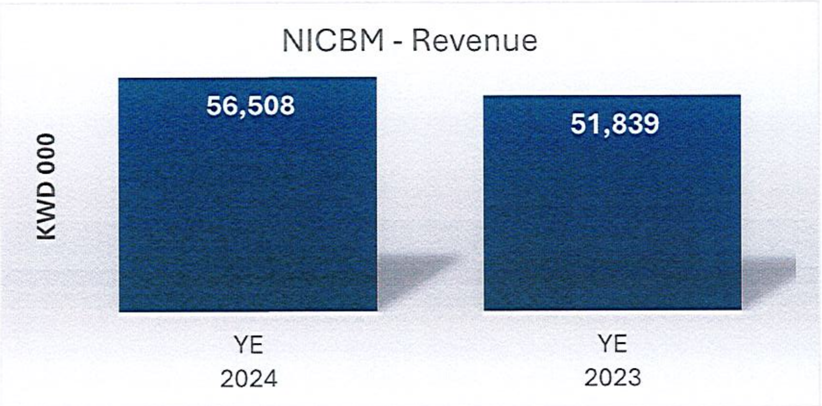


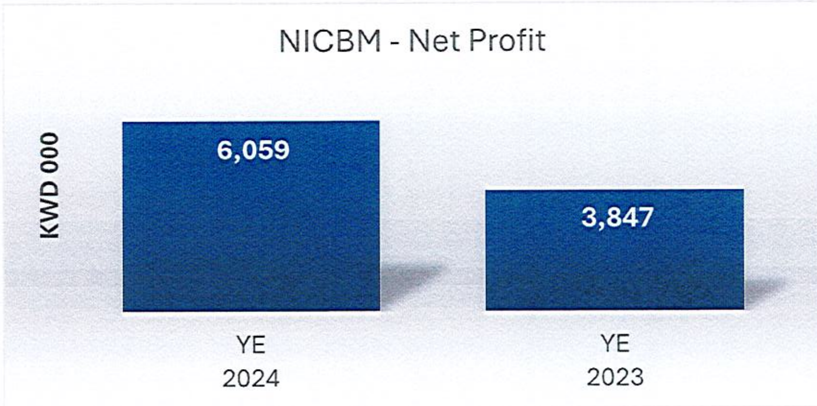


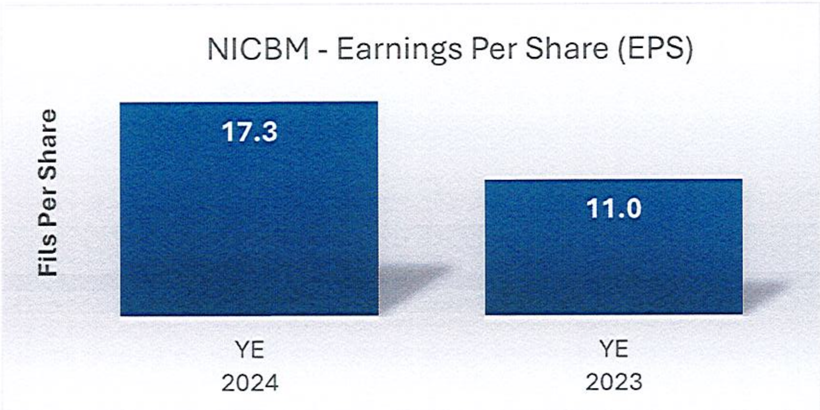


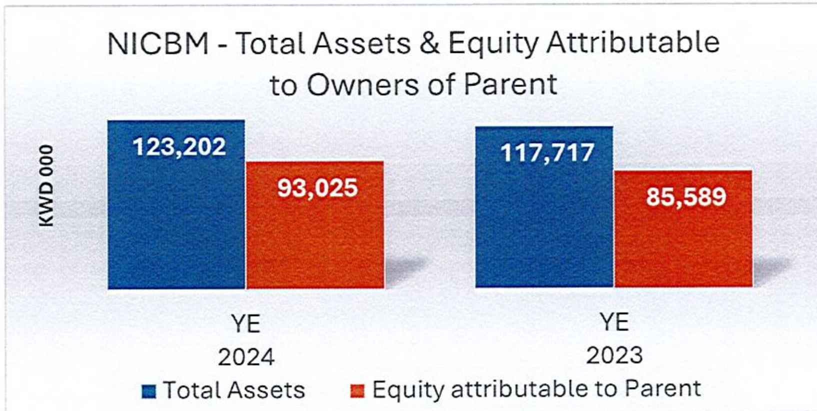


National Industries Company - KPSC (NICBM)
Year ended 31 December 2024 & 2023









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