


Form for disclosing the Agreement to Acquire, Dispose, Mortgage, or Lease Transaction(s)

Date.	03 June 2026
Name of the Listed Company.	Al Ansari Financial Services PJSC (the "Company")
Specify the type of transaction: (acquisition / dispose / mortgage / lease / other).	Acquisition
Determine the type of asset to be acquired, disposed, leased or mortgaged (examples: investments, companies, factories, real estate, securities, etc.) and describe the activity of the underlying asset.	<p>The acquisition and purchase of share capital in Mustafa Sultan Exchange Co LLC, a limited liability company duly incorporated and existing under the laws of Oman (the "Target Company") subject to regulatory approvals.</p> <p>The Target Company is engaged in the business of remittances and foreign exchange.</p>
Total value of acquisition	The Target Company valuation is OMR 2,405,057 (AED 22,970,936)
Reasons for executing the transaction, its expected effects on the company and its operations, and the rights of its shareholders.	Acquisition is in line with the Company's strategy to diversify and expand its presence in the GCC region and other regions, and to seek appropriate rate of return
Determine the parties to the transaction / deal.	Al Ansari Financial Services PJSC (UAE) – Buyer Mustafa Sultan Exchange Co LLC (Oman) - Seller
Determine whether the transaction / deal is associated to related parties, and specify the nature of the relationship, if any.	N/A
The date of signing the transaction / deal.	18 May 2026
Transaction / deal execution date.	Expected to be within 8 months from the date of signing the Share Purchase Agreement (SPA) on 18 May 2026, subject to satisfying the required legal and regulatory approvals
Expected closing date.	Long Stop Date no later than eight (8) months from the date of signing of Transaction, unless extended by the Seller and the Buyer through an agreement in writing
<p>If the listed company is the acquiring party or the lessee, the following must be fulfilled:</p> <ol style="list-style-type: none"> 1- Explain how to finance acquisition or lease transaction(s). 2- Determine the sources of financing the transaction(s) in the case of acquisition or leasing, with clarification of the payment mechanism in the event that part or all of the value of the 	<p>The Company intends to utilize its existing financing facilities, which are on prevailing market terms and conditions. Payment for the acquisition shall be made on the transaction closing date, upon completion of the share transfer into the name of the Company and receipt of all required regulatory approvals</p>

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<p>transaction(s) will be funded through banks.</p> <p>3- Determine the date or dates of payment of the amounts owed by the listed company from the acquisition or lease transaction(s).</p>	
<p>The expected financial impact of the transaction(s) on the business results and the financial position of the listed company.</p>	<p>Based on the financial results for the year ended 2025, the acquisition is expected to increase the Company's operating income by approximately 1%</p>
<p>Determine the financial period or quarter in which the financial impact of the transaction(s) will appear on the listed company.</p>	<p>Expected in Q1 2027 – subject to regulatory approvals</p>
<p>Summary of the terms and conditions of the transaction(s), the rights and obligations of the listed company and its shareholders, and the procedures involved in the event that any party fails to fulfill the obligations it has stipulated in the transaction or the deal contract.</p>	<ul style="list-style-type: none"> - Standard customary right and obligations for an acquisition of such size - The completion of the transaction is subject to obtaining the required legal and regulatory approvals - In the event for any contractual dispute between the parties, the parties shall refer the dispute in question to the Arbitration Rules of the Oman Commercial Arbitration Centre, which shall have exclusive jurisdiction in relation to any dispute

<p>The Name of the Authorized Signatory</p>	<p>Rashed Ali Al Ansari</p>
<p>Designation</p>	<p>Group CEO</p>
<p>Signature and Date</p>	 <p>03/06/2026</p>
<p>Company's Seal</p>	