Aramex Sets New Quarterly Revenue Record for Second Consecutive Quarter at AED 1.98 Billion, Led by Freight Forwarding Growth

- ***Second consecutive quarter of record revenue:*** *Aramex reported Group revenue of AED 1.98 billion in Q3 2026, up 24% year-on-year (YoY), surpassing the previous quarterly record achieved in Q2 2026. Revenue for the first nine months of 2026 reached AED 5.41 billion, an increase of 16% YoY.*

- ***Freight Forwarding achieves another record quarter:*** *Freight Forwarding revenue grew significantly, surpassing the previous quarterly high achieved in Q2 2026, remaining the primary driver of Group revenue growth. Growth continued to be supported by customer demand, pricing discipline and Aramex's diversified multimodal offering, with customer-focused solutions helping maintain uninterrupted deliveries.*

- ***Continued improvement in profitability:*** *Revenue growth and management of operating costs and overheads supported improved profitability during the quarter. EBIT increased 46% to AED 94 million, while Net Profit grew 817% to AED 48 million, compared with Q3 2025 results.*

- ***Revenue growth across all four business segments:*** *Domestic Express, International Express and Logistics & Supply Chain Solutions all recorded year-on-year revenue growth, alongside the strong performance in Freight Forwarding. Aramex continued to leverage its diversified network and multimodal capabilities to respond to evolving customer requirements.*

- ***Strong financial position:*** *Aramex maintained a robust financial position as of 30 September 2026, with a cash balance of AED 445 million and a Debt-to-EBITDA ratio of 2.7 (including IFRS 16), supporting continued investment in its transformation program and long-term growth priorities.*

Dubai, UAE – 9 November 2026: Aramex (DFM: ARMX), a leading global provider of comprehensive logistics and transportation solutions, today announced its financial results for the third quarter ("Q3") and nine-month ("9M") period ended 30 September 2026.

In Thousands of UAE Dirhams	Q3 2026	Q3 2025	% Change (YoY)	Sep YTD 2026	Sep YTD 2025	% Change (YoY)
Revenues	1,981,414	1,599,074	24%	5,411,580	4,659,781	16%
Gross Profit	415,144	370,266	12%	1,149,422	1,064,206	8%
Gross Profit Margin	*21.0%*	*23.2%*		*21.2%*	*22.8%*	
EBIT	93,789	64,123	46%	232,878	141,157	65%
EBIT Margin	*4.7%*	*4.0%*		*4.3%*	*3.0%*	
EBITDA	189,808	163,834	16%	514,171	415,580	24%
EBITDA Margin	*9.6%*	*10.2%*		*9.5%*	*8.9%*	
Net Profit	47,810	5,212	817%	112,201	13,066	759%
Net Profit Margin	*2.4%*	*0.3%*		*2.1%*	*0.3%*	

Amadou Diallo, Group Chief Executive Officer, said: "Delivering our highest quarterly revenue for the second consecutive quarter marks another important milestone for Aramex. Following the record performance achieved in Q2, we have continued this momentum into Q3, with Freight Forwarding once again leading our growth. The improvement in profitability also reflects our continued focus on disciplined execution, operational efficiency and strengthening the Company's financial performance.

Throughout the quarter, our teams remained focused on meeting customer requirements and delivering reliable services across our network. Our diversified operating model and multimodal capabilities continue to provide the flexibility needed to respond to changing market conditions and evolving customer needs. I would like to thank our people for their dedication, adaptability and continued commitment to serving our customers.

We remain focused on advancing Accelerate28 and embedding greater efficiency and accountability across our operations. The progress achieved during the year reinforces our confidence in the direction of our transformation program as we continue strengthening our capabilities, improving profitability and positioning Aramex for sustainable long-term growth."

Financial Performance Commentary

Aramex delivered its highest quarterly revenue in the Company's history for the second consecutive quarter, with Group revenue reaching AED 1.98 billion in Q3 2026, an increase of 24% year-on-year (YoY). The performance surpassed the previous record achieved in Q2 2026, when revenue reached AED 1.83 billion, reflecting continued growth momentum. Group revenue for the first nine months of 2026 reached AED 5.41 billion, up 16% compared with the corresponding period last year.

Freight Forwarding remained the primary driver of Group revenue growth, delivering another record quarter in Q3 2026, following the milestone achieved in Q2 2026. Sustained customer demand, pricing discipline and the Company's diversified multimodal offering continued to support performance, alongside solutions tailored to customer requirements.

Additionally, Aramex maintained uninterrupted services during Q3 2026, leveraging its established network and flexible routing capabilities to support customer supply chains. Alternative Europe-to-Middle East land routes and air and sea charter capacity continued to provide transportation options, while proactive commercial measures helped address operating pressures across relevant markets.

Revenue growth extended across all four business segments during Q3 2026, with Domestic Express, International Express and Logistics & Supply Chain Solutions, all recording year-on-year increases.

Group Gross Profit increased 12% YoY to AED 415 million in Q3 2026, while Gross Profit for the first nine months reached AED 1.15 billion, up 8% compared with the corresponding period last year. Gross Profit Margin stood at 21.0% for the quarter, compared with 23.2% in Q3 2025, while the nine-month margin was 21.2%, compared with 22.8% in 9M 2025. The year-on-year margin movement reflected a change in the Group's business mix, with a higher contribution from Freight Forwarding.

Continued revenue growth, alongside management of operating costs and overheads, supported improved profitability in Q3 2026. EBIT increased 46% to AED 94 million, while Net Profit rose 817% to AED 48 million, compared with Q3 2025 results.

For the first nine months of 2026, EBIT increased 65% to AED 233 million compared with the 9M 2025 period, with EBIT Margin expanding to 4.3% compared with 3.0% in the prior-year period. Net Profit reached AED 112 million, an increase of 759% from the corresponding AED 13 million in 9M 2025. The improvement reflects stronger operating profitability during the year, supported by continued cost management and the Company's focus on executing its transformation priorities.

Overall, Aramex's Q3 2026 performance was supported by revenue growth across all four business segments, improved profitability and continued operational resilience. The results reflect the Company's diversified business model and its ability to respond to evolving customer requirements.

- Ends –

About Aramex:

Founded in 1982, Aramex has emerged as a global leader in logistics and transportation, renowned for its innovative services tailored to businesses and consumers. As a listed company on the Dubai Financial Market (since 2005) and headquartered in the UAE, our strategic location facilitates extensive customer reach worldwide, bridging the gap between East and West. With operations in 600+ cities across 70 countries, Aramex employs over 16,000 professionals. Our success is attributed to four distinct business products that provide scalable, diversified, and end-to- end services for customers. These products are:

- International Express, encompassing Aramex's Parcel Forwarding Business (Shop & Ship and MyUS).
- Domestic Express
- Freight Forwarding
- Logistics & Supply Chain Solutions

Sustainability is at the core of our vision and mission. To build a truly sustainable business, we leverage our core competencies to make a positive impact as responsible members of the communities we serve. Through partnerships with local and international organizations, we strive to expand our reach and benefit more individuals through targeted programs and initiatives, ensuring long-term positive change and community development. As part of our commitment to a sustainable future, we are dedicated to achieving Net-Zero emissions by 2050, aligning our efforts with global climate goals and integrating sustainable practices across our operations.

For more information, please visit us: www.aramex.com/ae/en/corporate

Follow us on:

For more information, please contact:

Aramex
Usman Syed
Global Reporting and Investor Relations Director
Syedusman@aramex.com

Edelman Smithfield
Shruti Choudhury
Associate Director
Aramex@edelmansmithfield.com