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The Company has prepared an English-language international offering memorandum dated 27 October 2026 (the **International Offering Memorandum**), for the offering to which this document relates. Before you invest, you should read the International Offering Memorandum for more complete information about the Company and the offering.

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Confirmation of your representation: By accepting electronic delivery of this document, you are deemed to have represented to, Citigroup Global Markets Limited ("**Citi**"), Emirates NBD Capital LLC ("**Emirates NBD Capital**"), and HSBC Bank Middle East Limited ("**HSBC**", together with Citi and Emirates NBD Capital the "**Joint Global Coordinators**", each a "**Joint Global Coordinator**"), Abu Dhabi Commercial Bank PJSC ("**ADCB**"), Arqaam Capital Limited ("**Arqaam**"), Dubai Islamic Bank PJSC ("**DIB**"), and EFG Hermes UAE Limited acting in conjunction with EFG Hermes UAE LLC ("**EFG**", and together with ADCB, Arqaam, DIB, and the Joint Global Coordinators, the "**Joint Bookrunners**"). Al Mal Capital PSC (the "**Financial Advisor**"), the Company, and the Selling Shareholder (as each such term is defined in the attached document) that: (i) you are acting on behalf of, or you are, an institutional investor outside the United States (as defined in Regulation S under the Securities Act); (ii) if you are in the UK: (a) you are a Relevant Person; (b) in the case of any Offer Shares acquired by you as a financial intermediary (as contemplated in the POATRs): (x) the Offer Shares acquired by you in the offer have not been acquired on behalf of, nor have they been acquired with a view to their offer or resale to, persons in the UK other than qualified investors, as that term is used for the purposes of the POATRs, or in circumstances in which the prior consent of the Joint Global Coordinators has been given to the offer or resale; or (y) where Offer Shares have been acquired by you on behalf of persons in the UK other than qualified investors, the offer of those Offer Shares to you is not treated, for the purposes of the exemptions in Schedule 1 of the POATRs, as having been made to such persons; (iii) if you are in any member state of the EEA: (a) you are a Qualified Investor; (b) in the case of any Offer Shares acquired by you as a financial intermediary, as that term is used in Article 5(1) of the Prospectus Regulation: (x) the Offer Shares acquired by you in the offer have not been acquired on behalf of, nor have they been acquired with a view to their offer or resale to, persons in any Relevant State other than qualified investors, as that term is defined in the Prospectus Regulation, or in circumstances in which the prior consent of the Joint Global Coordinators has been given to the offer or resale; or (y) where Offer Shares have been acquired by you on behalf of persons in any Relevant State other than qualified investors, the offer of those Offer Shares to you is not treated under the Prospectus Regulation as having been made to such persons; (iv) if you are in Australia: (a) you are either: (x) a "sophisticated investor" under section 708(8)(a) or (b) of the Corporations Act; (y) a "sophisticated investor" under section 708(8)(c) or (d) of the Corporations Act and that you have provided an accountant's certificate to the Company which complies with the requirements of section 708(8)(c)(i) or (ii) of the Corporations Act and related regulations before the offer has been made; (III) a person associated with the Company under section 708(12) of the Corporations Act; or (z) a "professional investor" within the meaning of section 708(11)(a) or (b) of the Corporations Act, and to the extent that you are unable to confirm or warrant

that you are an exempt sophisticated investor, associated person or professional investor under the Corporations Act any offer made to you under this document is void and incapable of acceptance; and (b) you warrant and agree that you will not offer any of the Offer Shares for resale in Australia within 12 months of the Offer Shares being issued unless any such resale offer is exempt from the requirement to issue a disclosure document under section 708 of the Corporations Act; and (v) if you are outside the US, UK, EEA, and Australia (and the electronic mail addresses that you gave the Company and to which this document has been delivered are not located in such jurisdictions), you are a person into whose possession this document may lawfully be delivered in accordance with the laws of the jurisdiction in which you are located.

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The securities referenced herein are subject to transfer restrictions in certain jurisdictions. Prospective purchasers should read the restrictions described in the section “Transfer Restrictions” of the International Offering Memorandum. Each purchaser of the securities will be deemed to have made the relevant representations described therein.

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Pricing Statement Dated 4 November 2026

DIP Holding PLC

Global Offering of 1,735,243,300 Shares

Offer Price: AED 1.12 per Share

DIP Holding PLC, a public company limited by shares incorporated in the Dubai International Financial Centre (the **Company**), prepared an international offering memorandum dated 27 October 2026 (the **International Offering Memorandum**) relating to the Global Offering of Shares of the Company. The information in this pricing statement supplements the International Offering Memorandum and is qualified by reference to it in its entirety. Capitalised terms used but not defined herein shall have the meanings given to them in the International Offering Memorandum.

Issuer:	DIP Holding PLC
Selling Shareholder:	Dubai Investments PJSC
Offer Price:	AED 1.12 per Share
Number of Shares to be sold by the Selling Shareholder in the Global Offering:	1,735,243,300
Number of Shares to be sold by the Selling Shareholder in the Institutional Offering:	1,596,423,836
Number of Shares to be sold by the Selling Shareholder in the UAE Retail Offer:	138,819,464
Gross proceeds of the Global Offering:	AED 1,943,472,496
Closing Date:	11 November 2026
Shares ISIN:	AEE02089D257
Shares Trading Symbol:	DIP