شركة الاغذية المتحدة ش.م.ع
United Foods Company psc

ص.ب: ٥٨٣٦، دبي، ا.ع.م.، هاتف: ٣٣٨٢٦٨٨، فاكس: ٣٣٨١٩٨٧
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22 April 2012

Mr. Hassan Abdulrahman Alserkal
Executive Vice President
Chief Operations Officer
Head of Operation Division
Dubai Financial Market
Dubai, UAE

Dear Sir

Subject: **Business transacted by the 35th Annual General Assembly Meeting**

With reference to the above matter, we are pleased to inform you that the following business was transacted at the 35th Annual General Assembly Meeting of the Company held on Sunday 22 April 2012 at 04:30 p.m. at the Company's head office:

TRANSACTIONS:

1) The directors' report to the share holders on the financial statements for the year ended December 31, 2011 was read, considered and approved by the share holders.

2) The Auditor's report, statement of financial position and the statement of comprehensive income for the year ended 31 December 2011 were considered and approved by the share holders.

3) The directors and auditors were absolved of their responsibilities for the year 2011 by the shareholders.

4) Audit firm Ernst & Young being eligible offered themselves for appointment and were appointed as auditors for the year 2012 at a fee of AED 142,500 including quarterly reviews.

We hope that the above shall suffice the disclosure requirements for the meeting.

Thanks and regards,

Syed Irfan Ali
Company Secretary

cc: Mr. Ibrahim Obaid Al Zaabi
Deputy Chief Executive Officer
Issuance, Legal Affairs & Research
Securities & Commodities Authority
Abu Dhabi, UAE