DUBAI INVESTMENTS

Notice of Annual General Meeting

NOTICE IS HEREBY GIVEN that the **Thirteenth** Annual General Meeting of Dubai Investments PJSC will be held on **Tuesday, 21st April 2009 at Raffles Hotel, Raffles Ballroom, Third Floor, near Wafi Centre, Dubai at 5.00 p.m,** when the following business agenda will be transacted. In case the Meeting is not quorate, the reconvened Meeting will be deferred to **Tuesday, 28th April 2009** at the same time and place.

1. To review and approve the Directors' Report concerning the activities and financial status of the Company for the year ended 31st December 2008 and to review and approve the Auditors' Report for the same period.

2. To consider and approve the Consolidated Financial Statements of the Company for the year ended 31st December 2008.

3. To consider the proposal of the Board of Directors to distribute 10% bonus shares on the basis of the paid up share capital of the Company as on 31st December 2008.

4. To absolve the Board of Directors and the Auditors from responsibility for the year ended 31st December 2008.

5. To grant approval in terms of Article 108 of the UAE Federal Law No. 8 of 1984 (as amended) to allow the Chairman of the Board of Directors and the Directors to participate in businesses which might be in competition with the Company's business.

6. To appoint Auditors for the year 2009 and to determine their remuneration.

Important Notes:

1) The shareholder is entitled to appoint a Proxy in writing, provided that such a Proxy is not a Director of the Company and not a holder of more than (5%) of the Company's capital unless the shareholder is a corporate body.

2) The registered owner of shares as on Monday, 20th April 2009 would only be entitled to vote.

3) The registered owner of shares as on Sunday, 3rd May 2009 would only be entitled for bonus shares.

4) Each Shareholder or his Proxy, who intends to participate in the Meeting should, **not later than 12 noon on Thursday, 16th April 2009,** register his name and the number of shares held with the Corporate Services Department, Emirates NBD Head Office, National Bank of Dubai Building, 1st Floor, Baniyas Road, Deira, Dubai (Tel 04 2012881/2012287, Fax 04 2274649/2247474) and collect a voting card which should be brought to the meeting. At the time of registration, the Proxy should produce the instrument appointing him as a Proxy.

5) Shareholders can view the consolidated financial statements of the Company by logging to www.dfm.ae. Copies of the Annual Report of the Company will be available at the meeting.

By order of the Board

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