26 August 2012

Ms. Noura Al Hatimi
Assistant Vice President-Head of Listing & Disclosure Department
Dubai Financial Market

Subject: Board of Directors meeting of Al-Madina For Finance & Investment Company

The Interim Condensed Consolidated Financial Information for the Six months ended on 30 June 2012 was approved by the Board of Directors on Sunday 26 August 2012.

1) Current Periods:

(All Amounts Are in Kuwaiti Dinars)

Details	Three Months ended on 30/06/2012	Six Months ended on 30/06/2012
Total revenues	987,208	1,849,293
Net loss For The Period	(28,558)	(614,242)
Loss basic per share (Fils)	(0.07)	(1.6)
Total current assets	-	35,331,156
Total assets	-	143,184,187
Total current liabilities	-	66,376,572
Total liabilities	-	70,341,382
Total Equity	-	63,918,837

- Total Revenues from transactions with related parties amounting to Kuwaiti Dinar 3,592.
- Total Expenses from transactions with related parties amounting to Kuwaiti Dinar 77,634.

2) Comparative Periods:

(All Amounts Are in Kuwaiti Dinars)

Details	Three Months ended on 30/06/2011	Six Months ended on 30/06/2011
Total (Loss) revenues	(33,348)	653,230
Net loss For The Period	(1,167,071)	(1,597,043)
Loss basic per share (Fils)	(3.04)	(4.16)
Total current assets	-	34,598,440
Total assets	-	142,210,548
Total current liabilities	-	31,627,536
Total liabilities	-	70,130,368
Total Equity	-	65,063,152

The meeting of Board completed at 2:00 pm

Mohamed Darwesh Al-Shamali
Chairman & Managing Director

شركة المدينة للتمويل والإستثمار
AL-MADINA FOR FINANCE AND INVESTMENT

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