



NOTICE AND AGENDA FOR THE BOARD MEETING

Notice is hereby given that a meeting of the Board of Directors of United Foods Company (PSC) will be held on Monday 14 May 2012 at 04.00 p.m. at the Company's Office at Al-Quoz, Off Sheikh Zayed Road, Dubai to transact the following business:

1. Approval of the appointment of Mr Fethi Mohamed Khiari as the Chief Executive Officer of the Company.
2. Review of the financial statements of the Company for the period ended 30 April 2012.
3. Re-organization of the Nomination and Remunerations Committee.
4. Discussion of other related matters.

Syed Irfan Ali
Company Secretary

Date: 9th May 2012

