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Subject: Invitation to attend the Ordinary and Extraordinary General Assembly meeting of United Foods Company (PSC)

The Board of Directors of United Foods Company (PSC), a public joint stock company (the "**Company**"), hereby invites its shareholders to attend the ordinary and extraordinary general assembly meetings on Wednesday, 23 March 2011 at 4:30 and 5:30 p.m. respectively at the Company's premises located at Al Qouz, behind Pepsi Cola Factory, Second Interchange / Sheikh Zayed Road, Dubai, United Arab Emirates, to discuss the following agenda:

Agenda of the Ordinary General Assembly Meeting:

1. Review the annual report of the Company's board of directors (the "**Board**") with respect to the business and the financial position of the Company and the external auditor's report for the year 2010 and approve the same;

2. Discuss the statements of financial position and the comprehensive income for the year ended 31 December 2010, and approve the same;

3. Consider and approve the Board's suggestions with respect to distribution of cash dividend equivalent to 70% of the Company's share capital;

4. Discharge the members of the Board and the external auditors from the responsibility for their duties for the year 2010;

5. Appoint the external auditors for the year 2011 and fix their remuneration;

6. Assess and determine the remuneration of the Board members for the year 2010.

Agenda of the Extraordinary General Assembly Meeting:

1. Amend clause 24(5) of the amended and restated articles of association of the Company to read as follows:

   "Conclude loan agreements for periods in excess of three years, approving agreements of lending, guarantees, mortgages and facilities for the Company. Investing surplus money in investment tools managed by approved investment managers, locally and internationally, in a way not to exceed the limit of the Capital"; and

2. Authorize the Chairman of the Board to take the necessary legal actions to implement the resolution adopted by the extraordinary general assembly.

Notes:

1. **In case the quorum was not achieved during the ordinary general assembly meeting by the** attendance of shareholders representing at least half of the Company's share capital then the meeting will be postponed until Wednesday, 30 March 2011 and is to be held at the same place and time. The second meeting will be deemed valid in all cases.

2. In case the quorum was not achieved during the extraordinary general assembly meeting by the attendance of shareholders representing at least three quarters of the Company's share capital then the meeting will be postponed until Wednesday, 30 March 2011 at the same place and time. The second meeting will be deemed valid if attended by shareholders representing half of the Company's share capital. If such quorum was not achieved in the second meeting then an invitation will be made to hold a third meeting on Saturday, 30 April 2011. The third meeting will be deemed valid regardless the number of the shareholders who attended the meeting, and the resolutions passed by the general assembly, in this last case, will not be deemed valid unless approved of the competent authorities.

3. A shareholder is entitled to appoint a proxy, in writing, provided that the mentioned proxy is not a member of the Company Board of Directors and does not hold, as proxy, more than five percent (5%) of the Company's share capital. The proxy has to submit the relevant power of attorney at the Company's premises latest by 13 March 2011.

4. A registered shareholder during the previous working day (22 March 2011) to the date of the ordinary and extraordinary general assembly meeting to be held on 23 March 2011 has the right to vote. The shareholder registered on the tenth day from the day following the date of the general assembly meeting (i.e. a date no later than Sunday, 3 April 2011) has the right to the distribution of dividends.

Yours Sincerely,

Chairman of the Board of Directors
Ali Bin Humaid Al Owais