ص.ب: ٥٨٣٦، دبي، إ.ع.م.، هاتف: ٣٣٨٢٦٨٨، فاكس: ٣٣٨١٩٨٧
P.O. Box 5836, Dubai, U.A.E., Tel: 3382688, Fax: 3381987
E-mail: aseel@emirates.net.ae, Visit: www.aseelandsafi.com

شركة الاغذية المتحدة ش.م.ع
United Foods Company psc

Subject: Invitation to attend the Ordinary General Assembly meeting of United Foods Company (PSC)

Shareholders of United Foods Company (PSC), a public joint stock company (the 'Company'), are hereby invited to attend the ordinary general assembly meeting on Sunday, 29 May 2011 at 4:30 p.m. at the Company's premises located at Al Qouz, behind Pepsi Cola Factory, Second Interchange, Sheikh Zayed Road, Dubai, United Arab Emirates, to discuss the following agenda:

1. Discuss and approve to increase the number of board members from five to eight as the amended Articles of Association of the Company allows minimum three and maximum nine directors.

2. To elect members of the board of directors.

Notes:

1. In case the quorum was not achieved during the ordinary general assembly meeting by the attendance of shareholders representing at least half of the Company's share capital then the meeting will be postponed until Sunday, 05 June 2011 and is to be held at the same place and time. The second meeting will be deemed valid in all cases.

2. A shareholder is entitled to appoint a proxy, in writing, provided that the mentioned proxy is not a member of the Company Board of Directors and does not hold, as proxy, more than five percent (5%) of the Company's share capital. The proxy has to submit the relevant power of attorney at the Company's premises latest by Thursday 19 May 2011.

3. A shareholder registered during the previous working day i.e. Thursday 26 May 2011 to the date of the ordinary general assembly meeting to be held on 29 May 2011 has the right to vote.

Yours Sincerely,

Ali Bin Humaid Al Owais
Chairman