سـوق دبـي المـالـي
DUBAI FINANCIAL MARKET

Dubai Financial Market Company (Public Joint Stock Company)
Invitation to the Ordinary and Extraordinary General Assembly Meeting of the Company's Shareholders

The Board of Directors of Dubai Financial Market (PJSC) is pleased to invite the shareholders to attend the Ordinary and Extraordinary General Assembly Meeting of the company which will be held at 4:30 p.m. and 5:30 p.m. respectively on Sunday 5th April 2009 at Dubai World Trade Centre **(Al Multaqua Ballroom)** to conduct the following business:

First: Business Agenda of Ordinary General Assembly Meeting:

1. Hear and ratify the Board of Directors' report of Company's performance and its financial position for the fiscal year ending 31st December 2008.
2. Hear and ratify external auditor's report for the fiscal year ending 31st December 2008.
3. Discuss and ratify the Company's Balance Sheet and Income Statement for the fiscal year ending 31st December 2008.
4. Hear and ratify Sharia & Fatwa Supervisory Board report for the fiscal year ending 31st December 2008.
5. Consider and approve Board of Directors' proposal of dividend distribution to shareholders amounted 8% cash dividend.
6. Consider and approve Board of Directors' remuneration for the fiscal year ending 31st December 2008.
7. Approve proposed donation to charitable associations and societies as per article no. (198) of Federal Law no. (8) of year 1984 and its subsequent amendments regarding commercial companies.
8. Approve discontinuation of 10% deduction allocated to the General Reserve account and determine its utilization purposes.
9. Discharge members of the Board of Directors and the External Auditors from their liabilities for the fiscal year ending 31st December 2008.
10. Appoint/Reappoint members of Sharia & Fatwa Supervisory Board for the coming term.
11. Appoint/Reappoint External Auditors for the fiscal year 2009 and determine their professional fees.

Second: Business Agenda of Extraordinary General Assembly Meeting:

1. Approve deletion of "non national" word from point (2) as stated in article no. (15) of the Article of Association.
2. Approve discontinuation of 10% deduction allocated to the Special Reserve account as stated in article no. (67) of the Article of Association.
3. Approve amendments to article no. (50) regarding Sharia Board membership and articles no. (53) and (54) regarding translation matters.
4. Approve amendments to the Article of Association according to the aforementioned changes.

Notes:

1. Each shareholder has the right to appoint non-members of the Board of Directors to attend either of the General Assembly Meetings or together by a proxy (as per the form attached to the invitation). Appointees should not own more than (5%) of company's shares.
2. The shareholder registered in the previous working day of commencing Ordinary and Extraordinary General Assembly Meeting which is 2nd April 2009 is entitled voting right in both General Assembly Meetings.
3. Shareholder entitled for dividend is the shareholder registered on the 10th day commencing the following day of Ordinary General Assembly Meeting which approved dividend distribution. (i.e. 15th April 2009). The company shall send cheques for cash dividend to the entitled shareholder by registered mail as per the addresse available at Dubai Financial Market, with in a period not exceeding 30 days from the date of entitlement.
4. Shareholders can view the financial statements of the company by logging to www.dfm.ae. Copies of the financial report of the company will be available at the meeting and at the company's headquarter.

Essa Abdulfattah Kazim
Chairman