Gulf Finance House B.S.C.

Results of the Bank's Capital Raising Initiative through the Rights Issue Offering to Existing Shareholders

Gulf Finance House
Investment Bank

Gulf Finance House BSC would like to take this opportunity to express its sincere appreciation to the shareholders for their significant support to the rights issue, and their expression of confidence in the Bank's performance. The Bank is pleased to announce the results of the rights issue offering which commenced on Thursday, 15th October 2009, and closed on Thursday, 29th October 2009.

Number of offered shares up to: 907,898,065 shares
Number of subscribed shares: 795,913,552 shares

After obtaining the approval of the regulatory authorities, it was determined that the total number of the subscribed shares shall be allocated accordingly.

The allocation notice will be available for collection at the receiving banks from **11th November to 25th November 2009.**

Kingdom of Bahrain	**Khaleeji Commercial Bank B.S.C.** (Bahrain Financial Harbour Mall Branch)
State of Kuwait	**Commercial Bank of Kuwait K.S.C.** (Main Branch - Mubarak Al Kabeer Street)

The subscribers who have not been able to collect their allocation notice within the above mentioned period, can collect them from **KPMG Share Registry Services, 5th Floor Al-Hedaya House - 2, Kingdom of Bahrain.**

Furthermore, the Bank would like to extend its appreciation for the continuous support and valuable feedback it has received from the Central Bank of Bahrain, the Ministry of Industry and Commerce, Bahrain Stock Exchange, Kuwait Stock Exchange and Dubai Financial Market.