DUBAI INVESTMENTS
PJSC

Notice of Annual General Meeting

NOTICE IS HEREBY GIVEN that the Fifteenth Annual General Meeting ("the Meeting") of Dubai Investments PJSC will be held on **Tuesday, 19th April, 2011 at Dubai Investments House, Auditorium, Dubai Investments Park, Jebel Ali, Dubai at 5.00 p.m,** when the following business agenda will be transacted. In case the Meeting is not quorate, the reconvened Meeting will be deferred to **Tuesday, 26th April 2011** at the same time and place.

1) To review and approve the Directors' Report concerning the activities and financial status of the Company for the year ended 31st December, 2010 and to review and approve the Auditors' Report for the same period.

2) To consider and approve the Consolidated Financial Statements of the Company for the year ended 31st December, 2010.

3) To consider the recommendation of the Board of Directors concerning distribution of cash dividend of 6 % for the year ended 31st December, 2010.

4) To absolve the Board of Directors and the Auditors from liability for the year ended 31st December, 2010.

5) To grant approval in terms of Article 108 of the UAE Federal Law No. 8 of 1984 (as amended) to allow the Chairman of the Board of Directors and the Directors to participate in businesses which might be in competition with the Company's business.

6) To appoint Auditors for the year 2011 and to determine their remuneration.

7) Election of the Board of Directors.

Important Notes:

1) The shareholder is entitled to appoint a Proxy in writing, provided that such a Proxy is not a Director of the Company and not a holder of more than 5% of the Company's capital unless the shareholder is a corporate body.

2) The registered owner of shares as on Monday, 18th April, 2011 would only be entitled to vote.

3) The registered owner of shares as on the 10th day after the Annual General Meeting in which the dividend is declared, would only be entitled for the dividend.

4) For any further enquires please contact Shares Department, Dubai Investments PJSC, P.O. Box 28171, Dubai, Tel: 04-8122300/8122305, Fax: 04-8122304.

5) Shareholders can view the Consolidated Financial Statements of the Company by logging to **www.dfm.ae**. Copies of the Annual Report of the Company will be available at the meeting.

By order of the Board.