DUBAI INVESTMENTS

Notice of Annual General Meeting

NOTICE IS HEREBY GIVEN that the **Twelfth** Annual General Meeting of Dubai Investments PJSC will be held on **Tuesday, 15th April 2008 at Jumeirah Beach Hotel, Meyana Auditorium, Dubai at 5.00 p.m,** when the following business agenda will be transacted. In case the Meeting is not quorate the reconvened Meeting will be deferred to **Wednesday 23rd April 2008** at the same time and place.

1. To review and approve the Directors' Report concerning the activities and financial status of the company for the year ending 31st December 2007 and to review and approve the Auditors' Report for the same period.

2. To consider and approve the Consolidated Financial Statements of the company for the year ending 31st December 2007.

3. To consider the proposals of the Board of Directors concerning distribution of dividend @ 10%.

4. To absolve the Board of Directors and the Auditors from responsibility for the year ended 31st December 2007.

5. To grant approval in terms of Article 108 of the UAE Federal Law No. 8 of 1984 (as amended) to allow the Chairman of the Board of Directors and the Directors to participate in businesses which might be in competition with the company's business.

6. To appoint Auditors for the year 2008 and to determine their remuneration.

7. To consider and approve the Election of Board of Directors.

Important Notes:

1) A shareholder entitled to attend and vote at the Meeting is entitled to appoint in writing a Proxy, other than a Director of the Company. A Shareholder who is a body corporate may appoint a Director of the Company as its representative in the Meeting.

2) Each Shareholder and/or his Proxy and/or the Corporate Representative, who intends to participate in the Meeting should, **not later than 12 noon on Thursday, 10th April 2008**, register his name and the number of shares held with the Shares Department of the National Bank of Dubai, Head Office, 1st Floor, Baniyas Street, Deira, (Tel. 04-2012881/2012287, Fax 04-2274649/2247474) Dubai and obtain voting card which should be brought to the meeting. He should also submit, at the time of registration, any instrument appointing him as a proxy and/or corporate representative.

3) The registered owner of shares as on Monday, 14th April 2008 would only be entitled to vote.

4) The registered owner of shares as on Sunday, 27th April 2008 would only be entitled for dividends.

By order of the Board

Dubai Investments PJSC Dubai

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