Press Release

Commercial Bank of Dubai PSC
USD 450,000,000 Term Loan Facility (the "Facility")

Dubai, 04 August 2011

Commercial Bank of Dubai PSC ("CBD") is pleased to announce the successful closing of the Facility on 01 August 2011.

Having launched at USD 400,000,000 the Facility was oversubscribed and attracted USD 450,000,000 in commitments.

The Facility has a maturity of 3 years from the date of drawdown and will be used for general corporate purposes.

Banco do Brasil S.A., London Branch, The Bank of New York Mellon, Citibank N.A., UAE Branch, Commerzbank Aktiengesellschaft, ING Commercial Banking, Intesa Sanpaolo S.p.A., London Branch, J.P. Morgan Limited, National Bank of Abu Dhabi P.J.S.C. and Natixis participated in the Facility as Mandated Lead Arrangers.

Commerzbank Aktiengesellschaft, which coordinated the Facility, acted as Documentation Agent. The Bank of New York Mellon is Facility Agent.

Commercial Bank of Dubai was incorporated in Dubai, United Arab Emirates in 1969 and is one of the oldest banks in Dubai. It is listed on the Dubai Financial Market and is fully owned by UAE Nationals, including 20% by the Government of Dubai.

Commercial Bank of Dubai is rated A- by Fitch and A3 by Moody's.

For further information, please do not hesitate to contact:

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