16 August 2012

Ms. Noura Al Hatimi
Assistant Vice President-Head of Listing & Disclosure Department
Dubai Financial Market

Subject: Interim Condensed Consolidated Financial Information for the Six months ended on 30 Junr 2012 of Al-Madina For Finance & Investment co. & It's Subsidiaries.

In reference to the above subject, please note that Al-Madina For Finance & Investment Co. has got the approval from the Capital Markets Authority (Copy Attached) on the Interim Condensed Consolidated Financial Information for the Six months ended on 30 June 2012 on the date of 15/08/2012, as follows:

1) Current Periods:

(All Amounts Are in Kuwaiti Dinars)

Details	Three Months ended on 30/06/2012	Six Months ended on 30/06/2012
Total revenues	987,208	1,849,293
Net loss For The Period	(28,558)	(614,242)
Loss basic per share (Fils)	(0.07)	(1.6)
Total current assets	-	35,331,156
Total assets	-	143,184,187
Total current liabilities	-	66,376,572
Total liabilities	-	70,341,382
Total Equity	-	63,918,837

- Total Revenues from transactions with related parties amounting to Kuwaiti Dinar 3,592.
- Total Expenses from transactions with related parties amounting to Kuwaiti Dinar 77,634.

2) Comparative Periods:

(All Amounts Are in Kuwaiti Dinars)

Details	Three Months ended on 30/06/2011	Six Months ended on 30/06/2011
Total (Loss) revenues	(33,348)	653,230
Net loss For The Period	(1,167,071)	(1,597,043)
Loss basic per share (Fils)	(3.04)	(4.16)
Total current assets	-	34,598,440
Total assets	-	142,210,548
Total current liabilities	-	31,627,536
Total liabilities	-	70,130,368
Total Equity	-	65,063,152

3) Explanation Paragraph, other legal and regulatory requirements:

In the reference to the note # (9.4) of this Interim Condensed Consolidated Financial Information that there are some of We draw attention to note (9.4) to these interim condensed consolidated financial information, as certain wakala payables matured and not paid as there is a legal dispute with some of these parties and a negotiation with reaming parties about the terms of renewal and settlement. The outcome of the legal cases and the negotiation cannot be determined. And the reference to the note # (9.3) related to obtained Murabaha from investment funds

The board of Directors will be held on Sunday 26 August 2012 at 1:00 pm to approve the above mentioned financial statement.

Mohamed Darwesh Al-Shamali
Chairman & Managing Director

شركة المدينة للتمويل والاستثمار
AL-MADINA FOR FINANCE AND INVESTMENT

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