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شركة الاغذية المتحدة ش.م.ع
United Foods Company psc

23 February 2011

Ms. Noura Al Hatimi
Assistant Vice President
Head of Listings & Disclosure Department
Market Operations Division
Dubai Financial Market
Dubai, UAE

Subject: **Disclosure of the Board Meeting**

Dear Madam

With reference to the above subject matter, we are pleased to inform you that the following business was transacted at the meeting of the Board of Directors held on Wednesday 23 February, 2011 at 10:00 am at the Company's head office:

1. Board reviewed and approved Directors' Report and audited financial statements of the Company for the year ended 31 December 2010.
2. Board approved the notice and agenda of the next Annual General Meeting (AGM). It was decided to hold AGM at 4.30 pm on Wednesday 23 March 2011 at the Company's Head Office.
3. Board discussed an amendment in the Articles of Association of the Company and decided to hold an Extraordinary General Meeting (EGM) at 5.30 pm on Wednesday 23 March 2011 to incorporate the proposed change. Notice and agenda of the EGM were approved.
4. Board reviewed the general performance of the Company and expressed their satisfaction.

We hope that the above shall suffice the disclosure requirements for the meeting.

Thanks and regards,

Syed Irfan Ali
Company Secretary

cc: Ms. Maryam Butti Al Suwaidi
Executive Vice President
Legal, Listing & Research Affairs
Securities & Commodities Authority
P.O. Box 33733, Abu Dhabi, UAE